



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the 2019 Q4 GEN Graduates

DECEMBER 20, 2019



In this issue, we highlight the Q4 GEN graduates receiving Family Business Advising (CFBA), Family Wealth Advising (CFWA), Dual (CFBA and CFWA), and Advanced Certificates.

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



**Certificate in Family Business Advising (CFBA)**



**Sana Ansari**  
Ernst & Young Middle East  
Dubai, UAE



**Mathilde Berry**  
PwC Germany  
Hamburg, Germany



**Jean Gabriel Guerrero-Dib**  
Universidad de Monterrey  
Monterrey, Mexico



**Marcel Revin Irawan**  
PwC Indonesia  
Jakarta, Indonesia



**Bernardo J. Jaime López**  
Facultad Libre de Derecho  
de Monterrey  
Monterrey, México



**Jürgen Kreindl**  
PwC Österreich GmbH  
Wien, Austria



**Alexandre Passos**  
Ernst & Young  
Recife, Brazil



## Certificate in Family Wealth Advising (CFWA)



**Abdallah Baassiri**  
Ernst & Young Middle East  
Dubai, UAE



**Maethee Chandavimol**  
BAY-MUFG  
Bangkok, Thailand



**Shilpa C. Mirchandani**  
City National Bank  
Beverly Hills, CA



## Dual Certificates



**Mauricio J. Alvarez**  
UBS Financial Services Inc.  
Ponte Vedra Beach, FL



**Laura Chen**  
Guangdong Silver Age Sci. &  
Tech. Co., Ltd.  
Guangdong, China



**Ginni Galicinao**  
Wells Fargo Private Bank  
Denver, CO



**Bob Kohli**  
Dubai, UAE



**Natalia Ng**  
Deloitte Private  
Jakarta, Indonesia



**Valerie Ann Remoquillo-  
Jenni**  
Independent family business  
consultant  
Zürich, Switzerland



**Johannes Rettig**  
PricewaterhouseCoopers  
GmbH  
Essen, Germany



**Alexandra Rodriguez-  
Spaethe**  
Pictet Group  
Geneva, Switzerlandd



**Tea Ai Lian**  
Deloitte & Touche  
Bandar Seri Begawan, Brunei



**Anita Van Gils**  
Maastricht University and  
Windesheim University of  
Applied Sciences  
Netherlands



## Advanced Certificates



**Joy Chufan Chen**

EY Private Client Services  
Hong Kong

Advanced Certificate in  
Family Business Advising  
(ACFBA)



**Bob Kohli**

Dubai, UAE

Advanced Certificate in  
Family Business Advising  
(ACFBA)

Advanced Certificate in  
Family Wealth Advising  
(ACFWA)



**Asin Nurani**

Dubai, UAE

Advanced Certificate in  
Family Business Advising  
(ACFBA)

Advanced Certificate in  
Family Wealth Advising  
(ACFWA)

## Thanks to the GEN Q4 Faculty

**GEN 102: Self in Systems**

Ian Macnaughton, Helena von der Esch

**GEN 201: Family Enterprise Advising and Consulting**

Daphne McGuffin, Mairi Mickel

**GEN 202: Families of Wealth**

Richard Boyce

**GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise**

Jeremy Cheng, Natalie McVeigh

**GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance**

Jennifer East

**GEN 503: Tools for Positive Change in Family Business Systems: Analysis and application**

Andrew Hier, Neus Feliu

**GEN 504: Meaning and Purposes: Philanthropy and the family enterprise**

James Coutre, Maya Prabhu

**Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level? Q1 enrollment is now open.**

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## PREVIOUS EDITION



Today we conclude this year's FFI Organizational Members Series. We are pleased to feature several distinguished organizations and educational institutions that are FFI organizational members.

[READ MORE](#)

## DATES TO REMEMBER

DEC  
31

### 2020 Annual Global Conference

Last day to register for annual global conference at Year-end rate

[VIEW DETAILS](#)

JAN  
13

### 2020 Annual Global Conference

Last day to submit proposals for the 2020 conference

[VIEW DETAILS](#)

JAN  
21

### GEN Alumni webinar (by invitation only)

THE ROLE OF GOVERNANCE: Case Studies and the Multi-Roles Model©

FFI Fellows David Karofsky and Paul Karofsky

FEB  
06

### 2020 Regional Reception

2020 Regional Reception in NYC with FFI board, the program committee, and the 2020 Regional Advisory Committee