



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the FFI Organizational Members – Part IV

JULY 05, 2019

INTRODUCTION



We continue with a second summer installment featuring FFI Organizational members, presenting six more organizations and educational institutions.

KPMG ENTERPRISE



As with the family, the family business doesn't stand still—it evolves. Family businesses are unique and **KPMG Enterprise** Family Business advisers understand the dynamics of a successful family business and work with clients to provide tailored advice and experienced guidance to help them succeed. To support the unique needs of family businesses, KPMG Enterprise coordinates with a global network dedicated to offering relevant information and advice to family-owned companies. KPMG advisers understand that the nature of a family business is inherently different from a non-family business and requires an approach that considers the family component. Nearly 100 KPMG professionals belong to FFI.

KPMG is hosting the London Regional Master Class on September 24 at its offices in Canada Square.

Tom McGinness is Global Co-Chair KPMG Enterprise Global Centre of Excellence for Family Business.

Daniel Trimarchi is on the 2020 NYC program committee for FFI and is the Global Program Director KPMG Enterprise Global Centre of Excellence for Family Business.



Tom McGinness



Daniel Trimarchi

PRAIRIE FAMILY BUSINESS ASSOCIATION



Prairie Family Business Association (PFBA) is an outreach center of the Beacom School of Business at the University of South Dakota that offers family businesses a platform to achieve harmony and longevity. PFBA provides family businesses with the tools to succeed through high quality education and collaboration. FFI members are **Larry D. Hause**, FFI Fellow; **Sandra McNeely**, FFI board member and assistant treasurer; and **Laura Schoen Carbonneau**.



Larry D. Hause



Sandra McNeely



Laura Schoen Carbonneau

PWC FAMILY BUSINESS CLIENTS PROGRAMMES



PwC | Family Business Clients Programmes increases PwC's support for family firms, investing in developing a connected worldwide team of dedicated family business experts, innovative service offerings and methodologies, research and thought leadership and unique programs tailored to support our clients. As the backbone of economies and societies worldwide, family-owned businesses embody the trust and stability PwC is committed to supporting. More than 120 members belong to FFI.

Read the **PWC Global Family Business Survey 2018**.

Peter Englisch is Global Family Business Leader for PwC Family Business Clients Programmes. He is on the FFI board of directors and is chair of the Impacting Investing Committee. He is co-presenting "The Values Effect: Leveraging family business values as a strategic asset in times of disruption" at the **FFI Global Conference** in October.



Peter Englisch

SANDAIRE INVESTMENT OFFICE

The Sandaire logo, featuring the word 'SANDAIRE' in a large, orange, sans-serif font. The letters are widely spaced, giving it a clean, modern appearance.

Sandaire is a London-based, international investment office delivering tailored solutions for wealthy families and foundations. Family-owned and professionally managed, the firm has a 22-year history that provides unique insights into the evolving opportunities and challenges that wealth creates, understanding that there is more to wealth than just investment performance. Sandaire is also a founding member of the **Wigmore Association**, an innovative group of leading single and multi-family offices from across the globe that provides a forum in which members can share knowledge and best practice with fellow experts, seeking to enhance understanding of issues that are important to clients, while retaining objectivity and independence. FFI members are **Charlotte Filsell, James Fleming, StJohn Gardner, Alex Scott, and Janet Tarbet**.

Listen to the podcast series "On Air with Sandaire," featuring three episodes from Sandaire's March 2019 event, "Top Questions that Families of Wealth Ask."

PART 1: CHILDREN AND
MONEY

PART 2: LEAVING A LEGACY

PART 3: PLANNING



Charlotte Filsell



James Fleming



StJohn Gardner



Alex Scott



Janet Tarbet

STETSON UNIVERSITY



Stetson University Family Enterprise Center was created in 1998 to address the challenges that family-owned and managed businesses face. It offers the nation's first major and second-oldest minor in family business, with a board of advisers who keep the program grounded in practical, real-world experience and innovative and engaging programs. FFI members are FFI Fellow **Isabel C. Botero** and **Ram Subramanian**.

Isabel C. Botero is on the 2019 FFI Global Conference Program Committee and is co-presenting "**Change Leadership, Innovation and Conflict Management: Tools for success beyond GEN 1.**"



Isabel C. Botero



Ram Subramanian

UNIVERSIDAD DE MONTERREY CENTER FOR FAMILY BUSINESS



Universidad de Monterrey (UEM) Center for Family Business, founded in 1999, provides consultancy and advice to business families. The Center's services support the preservation of the family entrepreneurial legacy and enable the transformation of the governing bodies and communication schemes of the business family. FFI members are **Pepe Bucio, Salvador Guajardo, Jean Guerrero-Dib, Edgar Montemayor**, and **José Ángel Vázquez Villalpando**.



Salvador Guajardo



Jean Guerrero-Dib



José Ángel Vázquez Villalpando

FFI ORGANIZATIONAL MEMBERS

[VIEW COMPLETE LISTING](#)

In case you missed the previous editions featuring our organizational members, here they are:



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If you have four or more people in your organization who are or would like to be members of FFI, organizational membership may be for you. Contact membership@ffi.org.

CONGRATULATIONS TO THE *FBR* EDITORS AND AUTHORS!



Our publisher, SAGE, has let us know that the 2018 Journal Citation Reports® have been released with great results for our journal, *Family Business Review (FBR)*. The journal increased its Impact Factor this year from 3.824 to 6.188 and is now ranked 13 out of 147 in Business. Ahead of Harvard Business Review! And the highest Impact Factor *FBR* has had in its 30+ year history.

The impact factor of an academic journal is a measure reflecting the average number of citations to recent articles published in that specific journal. It is often used as a metric for the relative importance and/or impact of a journal within its field. Journals with higher impact factors are therefore noted to be more important and influential than those with lower impact factors. The journal Impact Factor is the average number of times articles from the journal published in the past two years have been cited in the Journal Citation Reports (JCR) year. Journal Impact Factors are released annually by Clarivate's Journal Citation Reports.

PREVIOUS EDITION



Today, in our third feature of this year's FFI Organizational Members series, we are pleased to feature seven distinguished organizations and educational institutions that are FFI organizational members.

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