



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the Q2 GEN CFWA and Dual Certificate Graduates

JULY 12, 2019

## INTRODUCTION



In this issue, we highlight the Q2 GEN graduates, including those receiving Family Wealth Advising (CFWA) and Dual (CFWA and Certificate in Family Business Advising (CFBA)) certificates. These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement. Next week's issue will feature the Q2 graduates receiving Family Business Advising (CFBA) and Advanced Family Business Advising (ACFBA) Certificates.

### FFI | GEN

CFWA CERTIFICATE  
Family Wealth Advising

#### Certificate in Family Wealth Advising (CFWA)



**Will Becker**  
DeDora Capital  
Napa, CA



**Olivier Rieu**  
Equance  
Montpellier, France



**Dr. Mohar Yusof**  
Graduate School of Business,  
Universiti Tun Abdul Razak  
Kuala Lumpur, Malaysia

### FFI | GEN

CFBA CERTIFICATE  
Family Business Advising

### FFI | GEN

CFWA CERTIFICATE  
Family Wealth Advising

#### Dual Certificates – Certificate in Family Business and Family Wealth Advising (CFBA and CFWA)



**I-Ning Cheong**  
Citi Private Bank  
Singapore



**Chiam Li Li**  
Morgan Stanley Asia  
International Limited  
Singapore



**Kevin Howell**  
Ouch! Consult  
Pretoria, South Africa



**Aik-Ping Ng**  
UBS AG  
Hong Kong



**Roman Schnider**  
Ernst & Young AG  
Zug, Switzerland



**Ben Stark**  
Alexanders Wealth  
Management  
Glasgow, Scotland

## Thanks to the GEN Q2 Faculty

**GEN 102: Self in Systems**  
Ricardo Fainsilber and Ian Macnaughton

**GEN 201: Family Enterprise Advising and Consulting**  
Natalie McVeigh and Mairi Mickel

**GEN 202: Families of Wealth**  
Richard Boyce

**GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise**  
Patricia Angus and Frank Barbera

**GEN 502: Family Governance in the Family Enterprise**  
Miguel Ramirez Barber and Jennifer East

**Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level? Q3 enrollment is now open.**

[LEARN MORE & ENROLL](#)

## We invite GEN grads to the upcoming webinar

July 23, 2019 10:00AM ET  
Lessons for Estate Planners and Their Clients from the Life and Novels of Jane Austen  
Michael D. Whitty, J.D., CFP®, FFI Fellow  
Partner in the Corporate Practice Group of Freeborn & Peters LLP

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## PREVIOUS EDITION



We continue with a second summer installment featuring FFI Organizational Members, presenting six more organizations and educational institutions.

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