

PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q2 **GEN CFWA and Dual** Certificate Graduates

JULY 12, 2019

INTRODUCTION



receiving Family Wealth Advising (CFWA) and Dual (CFWA and Certificate in Family Business Advising (CWBA) certificates. These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families. Please join us in congratulating their outstanding achievement. Next week's issue will feature the Q2 graduates receiving Family

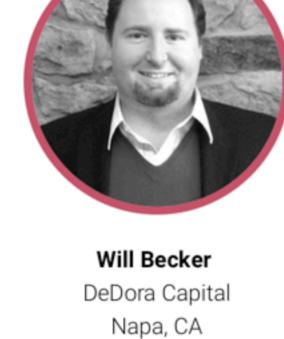
n this issue, we highlight the Q2 GEN graduates, including those

Business Advising (CFBA) and Advanced Family Business Advising (ACFBA) Certificates.



FFI GEN

CFWA CERTIFICATE





Montpellier, France



Kuala Lumpur, Malaysia



FFI GEN

CFBA CERTIFICATE

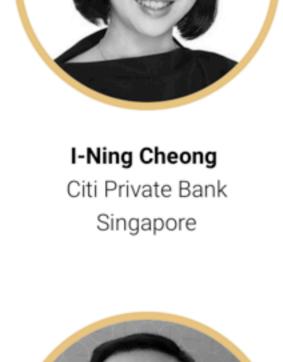
Family Business Advising



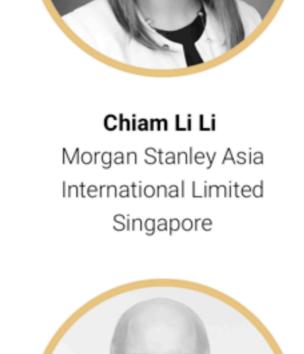
FFI GEN

CFWA CERTIFICATE

Family Wealth Advising

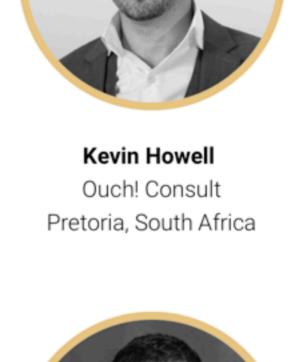


Aik-Ping Ng **UBS AG** Hong Kong



Roman Schnider Ernst & Young AG Zug, Switzerland

Thanks to the GEN Q2 Faculty





GEN 501: Myths, Realities, and Trends in the Field of

Family Enterprise

Patricia Angus and Frank Barbera

GEN 502: Family Governance in the Family Enterprise

Miguel Ramirez Barber and Jennifer East **GEN 202: Families of Wealth** Richard Boyce

GEN 102: Self in Systems

Ricardo Fainsilber and Ian Macnaughton

GEN 201: Family Enterprise Advising and Consulting

Natalie McVeigh and Mairi Mickel

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to

take your skills to the next level? Q3 enrollment is now open. LEARN MORE & ENROLL

We invite GEN grads to the upcoming webinar

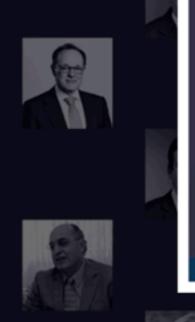
Michael D. Whitty, J.D., CFP®, FFI Fellow

July 23, 2019 10:00AM ET Lessons for Estate Planners and Their Clients from the Life and Novels of Jane Austen

Partner in the Corporate Practice Group of Freeborn & Peters LLP LEARN MORE & REGISTER

PREVIOUS EDITION









We continue with a second summer installment featuring FFI Organizational members, presenting six

more organizations and educational institutions. **READ MORE**

FFI | Family Firm Institute