



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q2 GEN ACFBA and CFBA Certificate Graduates

JULY 19, 2019

INTRODUCTION



In this issue, we highlight the GEN students who completed Certificates in Family Business Advising (CFBA) and Advanced Certificates in Family Business Advising (ACFBA) in Q2. These individuals, coming from across the globe and across disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of professional colleagues who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



Advanced Certificate in Family Business Advising (ACFBA)



Martine Deschamps
SynerAction Management
Châteauguay, Canada



Certificate in Family Business Advising (CFBA)



Wilma Barbin
INSEAD
Fontainebleau, France



Camille Crofton Cherry
Crofton Industries
Portsmouth, VA



Paul DeDora
DeDora Capital
Napa, CA



Maria Dos Santos
Banque CA Indosuez Wealth Management
Europe Luxembourg



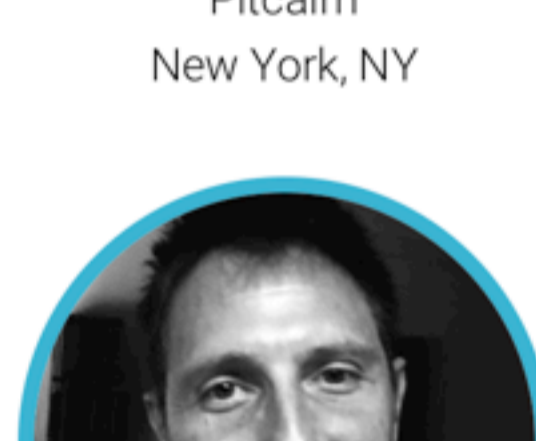
Setina Forsyth
FINH
Brisbane, Australia



Amy Hart Clyne
Pitcairn
New York, NY



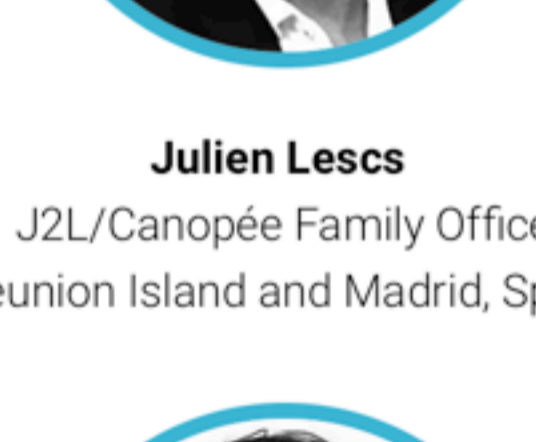
Mark W. Kennedy
Boston Public Health Commission
Boston, MA



Julien Lescs
J2L/Canopée Family Office
Reunion Island and Madrid, Spain



Rana Simaan
Rana Simaan Advisory
Bahrain Bay, Kingdom of Bahrain



Judith Van Helvert
Windesheim University of Applied Sciences
Zwolle, Netherlands

Thanks to the GEN Q2 Faculty

GEN 102: Self in Systems
Ricardo Fainsilber and Ian Macnaughton

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise
Patricia Angus and Frank Barbera

GEN 201: Family Enterprise Advising and Consulting
Natalie McVeigh and Mairi Mickel

GEN 502: Family Governance in the Family Enterprise
Miguel Ramirez Barber and Jennifer East

GEN 202: Families of Wealth
Richard Boyce

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level? Q3 enrollment is now open.

[LEARN MORE & ENROLL](#)

We invite GEN grads to the upcoming webinar

Lessons for Estate Planners and Their Clients from the Life and Novels of Jane Austen

Michael D. Whitty, J.D., CFP®, FFI Fellow

Partner in the Corporate Practice Group of Freeborn & Peters LLP

July 23, 2019 10:00AM ET

[LEARN MORE & REGISTER](#)

PREVIOUS EDITION



In this issue, we highlight the Q2 GEN graduates, including those receiving certificates in Family Wealth Advising (CFWA) and Dual Certificates (CFWA and CFBA). These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

[READ MORE](#)