

PREPARED EXCLUSIVELY FOR FFI MEMBERS

# What's Hot in Miami?

MAY 24, 2019

### INTRODUCTION



hat's hot in Miami? Hopefully the weather, definitely the venue, absolutely the keynotes! But there's more! We have 30 educational sessions for you to choose from.

Here is a sample, but go here for the complete list!

#### Advising Family Businesses in Complex and Turbulent Environments: Needs, challenges, and resilience development

Join a vibrant and revealing roundtable about family business resilience and consulting in turbulent places. Our panel of researchers, advisors, and family enterprise members will share and debate the latest research findings of family businesses in these regions, reveal insights on resilience theory, and discuss the main challenges for family business consultancy in these contexts through the use of a live case.

#### Presenters



Cristina Alvarado Universidad Autónoma de Barcelona



Pablo Aure Fariñez Exaudi Family Business Consulting



María José Parada ESADE Business School

#### Futuristic Realities: Family business and medical breakthroughs

A provocative discussion of medical breakthroughs and the impact on the family legacy. This interactive workshop will provide the latest medical insights into genome mapping, genetic screening, and other disruptive breakthroughs.



#### Myth-Busting Values-Based Practice in Family Business

The idea that business and philanthropy are driven by separate values is a myth. Next Generation philanthropists are reimagining their family business to integrate their values into their core business. Learn by example how to use values-based approaches to amplify your social impact.



Presenter

Amy Holmes Rockefeller Philanthropy Advisors

# Solo by Choice? Breaking the patterns of intergenerational trauma and triggers around romantic intimacy

A diminished capacity for intimate romantic relationships has reached epidemic levels, worldwide, across all demographics and socio-economic levels, and is continuing to increase. This session will give voice to and discuss this under-reported phenomenon.



Louise Levin Louise Levin Associates/Screaming Non Sequitur Productions

#### Stress Testing the Family's Longevity Plan

What would happen if a family member was to live to 100, and how would that impact the family enterprise? We will look at four spheres—financial, healthcare, legal, and family— warranting careful consideration and discussion when it comes to planning for longevity and wealth, ensuring family success.

#### Presenter



Brett Scola Pitcairn

## Technological Disruption: Next-gen leadership, career pathways, and the role of the advisor

The session explores Asia's disruptive technology landscape and reveals its impact on next-generation career intentions. It shows how a boundaryless career can keep the business family at the top of the game and how a multi-disciplinary team of advisors can be part of the co-creation process with the client family.

Presenter

Jeremy Cheng The Hong Kong University of Science and Technology

#### The World is Flat...and Risky

Families are navigating a VUCA world—volatile, uncertain, complex, and ambiguous. It isn't possible to make the family or business risk-proof. A third generation family business executive and a professional adviser share their personal insights and three keys to building resilience across generations through risk management planning.

Presenters



Linda Bourn Crystal, The Private Client Group of Alliant



Jonathan Crystal Crystal, The Private Client Group of Alliant



#### **REGISTER FOR THE CONFERENCE**

MAKE YOUR HOTEL RESERVATION AT THE FFI RATE

### **DATES TO REMEMBER**

<sup>MAY</sup> 31	Last day to enroll in Q2 GEN courses
JUN <b>18</b>	NYC Regional Committee event   4:30PM to 7:30PM Host: Trusted Family, 1177 Avenue of the Americas, 7th fl., New York City Program: The Paradigm Shift in Addiction Treatment: Implications for Families, Businesses, and their Family Enterprise Advisors Email FFI@FFI.ORG if you have not received an invitation
JULY <b>1</b>	Last day to submit a case for the Family Enterprise Case Competition VIEW DETAILS
sep 15	Last day to submit proposals for the 4th Review Issue of <i>Family Business Review</i> (FBR) VIEW DETAILS
23 <sup>°CT</sup> 25	Annual Global conference in Miami view complete program and register view hotel reservations



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