

PREPARED EXCLUSIVELY FOR FFI MEMBERS

## Congratulations to the October GEN Advanced Certificate Graduates

**NOVEMBER 01, 2019** 



ontinuing our series on the graduates of the GEN program, we are pleased to feature October graduates of the Advanced Certificate programs.

In order to be eligible for the Advanced Certificate programs, participants must be FFI members in good standing who have received the Certificate in Family Business Advising (CFBA) and/or in Family Wealth Advising (CFWA). Advanced Certificate participants must attend one FFI global conference during their program enrollment.

Please join us in congratulating the recipients of Advanced Certificates in Family Business Advising (ACFBA) and Family Wealth Advising (ACFWA).

Individuals receiving Advanced Certificates who became Fellows in Miami will be honored in next week's issue of FFI on Friday.



# Advanced Certificate in Family Business Advising (ACFBA)



Andrea Baars PwC Essen, Germany



Roxana Bos-Schepers Ernst & Young Belastingadviseurs LLP Rotterdam, Netherlands



Alejandro Cerón SP&E Pinecrest, FL



**Juan Pablo Cerón** STF Consulting Group Mexico City, Mexico



Calvin Chan Singapore



**Martine Deschamps** SynerAction Management Chateauguay, QC, Canada



**Tadeusz Dulian**Deloitte Advisory Sp. z. o.o.
Cracow, Poland



Madeline S. Hoge Caledonia Ventures, Inc. Dublin, VA



**Elaine King**Family and Money Matters
North Miami, FL



Esther Kong
Singapore Management
University
Singapore



**Eva Wathén** Bravemotion Oy Espoo, Finland



# Advanced Certificate in Family Wealth Advising (ACFWA)



**Karen Carlson**Pitcairn
Jenkintown, PA



María José Cerón De La Torre STF Consulting Group Mexico City, Mexico



Honora Ducatillon Banque Pictet & Cie SA Geneva, Switzerland



Jessica J. Garner Stevard LLC Chicago, IL



Mariana Martinez Wells Fargo Wealth Management Bethesda, MD

### **Thanks to the GEN Advanced Certificate Faculty**

GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance

Jennifer East, Dennis Jaffe, Kirby Rosplock

GEN 503: Tools for Positive Change in Family Business Systems: Analysis and application

Neus Feliu, Andrew Hier, Carlo Salvato

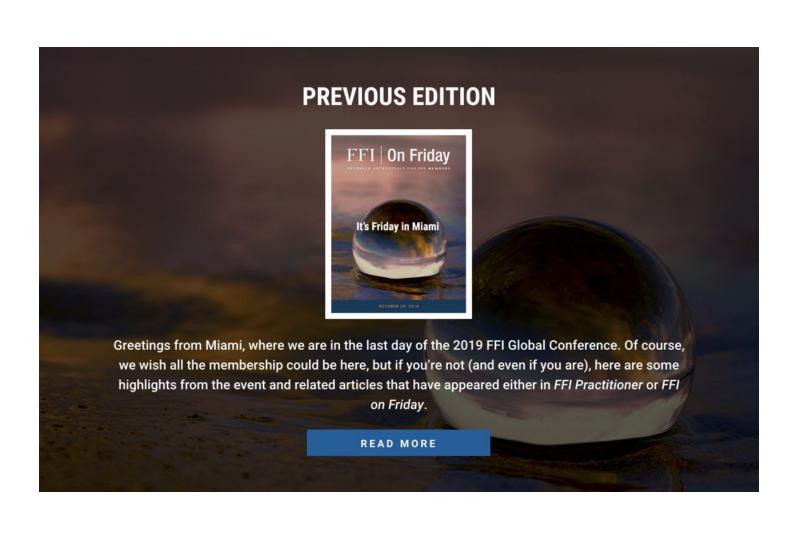
GEN 504: Meaning and Purpose: Philanthropy and the family enterprise

James Coutre, Maya Prabhu

### **GEN Q4 enrollment closes on November 15**

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

LEARN MORE & ENROLL



### **DATES TO REMEMBER**

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#### Midwest Chapter regional meeting | 5:00PM - 7:00PM

70 West Madison, Suite 230, Chicago

Program: Optimizing the Human Potential of M&A Transactions: Planning for the

"unexpected people problems" for ultimate deal success

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#### New England Chapter breakfast meeting | 8:00AM-9:30AM

Host: Burns and Levinson, 125 High Street, Boston, MA

Program: "Creating a Hum in the Next Generation—Rather Than a Ho-Hum"

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#### NYC regional meeting | 4:30PM-7:00PM

Host: J.P. Morgan, 390 Madison Avenue, New York City

Program: Master Class with Justin Blake, Edelman, "Implications on Trust for Family

Businesses"

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#### **GEN Alumni Webinar Series**

What's in a Name: Mediation, Facilitation, or Consultation? (By invitation only)

Presenter: John Wofford, Esq.

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#### **Building Family Business Boards for the Long Term**

STEP Business Families Special Interest Group in London

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