



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the 2019 FFI Fellows

NOVEMBER 08, 2019



**W**e are pleased to introduce the following FFI members who were granted Fellow status at the October global conference in Miami.

**The FFI Fellows program was inaugurated at the 2001 annual global conference in London. Today, there are more than 260 Fellows who come from more than 30 countries around the world. FFI Fellow status is the most prestigious professional designation offered by the Family Firm Institute.**

FFI Fellows must meet these standards:

- Fellows must complete either the Certificate in Family Business Advising (CFBA) or the Certificate in Family Wealth Advising (CFWA)
- Fellows must complete an Advanced Certificate, either the ACFBA or ACFWA
- They must present at an FFI global conference or publish in *Family Business Review* or in *FFI Practitioner*
- Fellows must have been members of the Family Firm Institute for at least ten years.

**Please join us in congratulating these dedicated and impressive thought leaders in the field.**



## 2019 FFI Fellows



**Jeremy Cheng**

The Chinese University of Hong  
Kong  
Hong Kong, China



**Ronna J. Gyllenhaal**

Pitcairn  
Philadelphia, PA



**David Harland\***

FINH  
Brisbane, Australia



**David M. Karofsky\***

The Family Business Consulting  
Group  
Framingham, MA



**Daniel Lorenzo\***

University of Cadiz  
Cadiz, Spain



**Anthony D. Macaluso\***

Belden Hill Partners  
Stamford, CT



**Rochelle Mendelsohn**

Strategies, Inc.  
Owings Mills, MD



**John E. Neff\***

Family Enterprise Consulting,  
LLC  
Dayton, OH



**Dennis Passis**

Family Wealth Library  
Highland Park, IL



**Brian K. Stafford\***

The FERM Group  
Mount Pleasant, SC



**Shelley M. Taylor\***

Institute for Entrepreneurial  
Excellence  
Pittsburgh, PA



**Wendy R. Ulaszek‡**

Lansberg, Gersick & Associates,  
LLC  
Ellington, CT

\*Also received the Advanced Certificate in Family Business Advising (ACFBA) in Miami.

‡Also received the Advanced Certificate in Family Wealth Advising (ACFWA) in Miami.

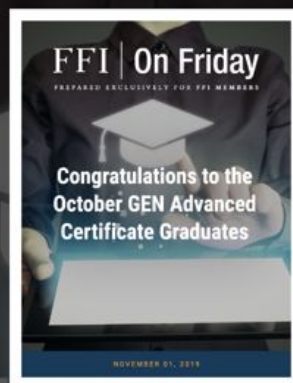
## The 2019 FFI Fellows at the Global Conference in Miami



Left to right: Dennis Passis, John E. Neff, Jeremy Cheng, Shelley M. Taylor, David M. Karofsky, Rochelle Mendelsohn, Ronna J. Gyllenhaal, Brian K. Stafford, Daniel Lorenzo, and Anthony D. Macaluso



## PREVIOUS EDITION



Continuing our series on the graduates of the GEN program, we are pleased to feature October graduates of the Advanced Certificate programs.

In order to be eligible for the Advanced Certificate programs, participants must be FFI members in good standing who have received the Certificate in Family Business Advising (CFBA) and/or in Family Wealth Advising (CFWA). Advanced Certificate participants must attend one FFI global conference during their program enrollment.

[READ MORE](#)



## DATES TO REMEMBER

NOV  
13

### **New England Chapter breakfast meeting | 8:00AM-9:30AM**

Host: Burns and Levinson, 125 High Street, Boston, MA

Program: "Creating a Hum in the Next Generation—Rather Than a Ho-Hum"

[VIEW DETAILS](#)

NOV  
14

### **NYC regional meeting | 4:30PM-7:00PM**

Host: J.P. Morgan, 390 Madison Avenue, New York City

Program: Master Class with Justin Blake, Edelman, "Implications on Trust for Family Businesses"

[VIEW DETAILS](#)

NOV  
19

### **GEN Alumni Webinar Series**

What's in a Name: Mediation, Facilitation, or Consultation? (By invitation only)

Presenter: John Wofford, Esq.

NOV  
22

### **Building Family Business Boards for the Long Term**

STEP Business Families Special Interest Group in London

[VIEW DETAILS](#)