



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# From the FFI board chair

NOVEMBER 29, 2019



**D**ear Colleagues,  
It was my pleasure and honor last month to be elected chair of the FFI board of directors for a three-year term. This is an exciting time in our field, as evidenced by the energy, generative discussion, provocative ideas, and tremendous opportunities for connecting with each other at the annual global conference in Miami. As I take this new role, I am committed to working collaboratively and diligently to promote the field, support members and advance the mission of FFI in the coming years as together we meet the challenges and confront the ever-changing future.

It was also my pleasure to meet more than 300 FFI members from around the world in Miami.

## IT WAS AN ACTION PACKED THREE DAYS, DURING WHICH WE:

### **Confirmed newly elected directors at the annual meeting:**

Mary Duke, Cynthia Lee, Lisa Morel, Maya Prabhu, and Jon Ramos

### **Elected officers for the board:**

Debbie Bing, chair; Carlo Salvato, vice-chair; Asher Noor, secretary; Sandra McNeely, treasurer

### **Thanked outgoing board member for their services:**

Dan Bayston, David Harvey, David King, Annie Koh, and Catherine Rossbach

# HONORED AWARD WINNERS

## ACADEMIC AWARDS



**Jasper Brinkerink**  
Best Doctoral Dissertation  
Award



**David S. Jiang**  
Best Unpublished Research  
Paper



**Franz W. Kellermanns**  
Best Unpublished Research  
Paper



**Timothy P. Munyon**  
Best Unpublished Research Paper



**M. Lane Morris**  
Best Unpublished Research Paper

## FBR AWARDS



**Francesco Barbera**  
Best Article  
published in *FBR*  
(2018)



**Isabell Stamm**  
Best Article  
published in *FBR*  
(2018)



**Rocki-Lee DeWitt**  
Best Article  
published in *FBR*  
(2018)



**Emanuela Rondi**  
*FBR* Outstanding  
Reviewer Award  
(2018)

## ACHIEVEMENT AWARDS



**Ian Macnaughton**  
Richard Beckhard  
Practice Award



**Dianne H.B. Welsh**  
Barbara Hollander  
Award



**Patricia Angus**  
Interdisciplinary  
Award



**STEP and the  
Business Families  
Special Interest  
Group (SIG)**  
International Award

## CONGRATULATED GEN SCHOLARSHIP RECIPIENTS



**Luciana Lucena de Lima**  
Crystal, Alliant Private Client  
Scholarship



**Mita Dixit**  
de Visscher & Co. Scholarship



**Shilpa Mirchandani**  
Waesche Family Scholarship



**Elaine King**  
Fitzpatrick & Francis Family Business Continuity  
Foundation Scholarship



**Esther Kong**  
AITouq Group Scholarship

## WELCOMED THE 2019 FFI FELLOWS



Left to right: Dennis Passis, John E. Neff, Jeremy Cheng, Shelley M. Taylor, David M. Karofsky, Rochelle Mendelsohn, Ronna J. Gyllenhaal, Brian K. Stafford, Daniel Lorenzo, and Anthony D. Macaluso (not pictured: David Harland, Wendy Ulaszek)

**All in all, it was an incredible event and a tribute to the vibrancy of FFI itself and to the creative imaginations of the 2019 Program Committee.**

Please encourage friends and colleagues to [join the FFI community](#) and mark your calendars for October 28-30, 2020 in [New York City](#). To submit a proposal, [go here](#).



With appreciation,  
**Debbie Bing**  
*FFI Board Chair*

### Get Listed in the Consultants & Speakers Directory

As a member of FFI, you have the unique opportunity to be listed in the FFI Consultants & Speakers Directory. This Directory is a global resource for connecting professional organizations, advisors and consultants with the media, family offices and family enterprises. Take advantage of the opportunity to be found quickly and easily with a profile in the FFI Consultants & Speakers Directory. For more information and to discuss your listing, email [ffi@ffi.org](mailto:ffi@ffi.org).

[LEARN MORE & SIGN UP](#)



## FFI Global Conference New York 2020

We are now seeking proposals for the 2020 FFI Global Conference in New York October 28th to 30th. Deadline for submissions is January 13, 2020 at midnight Eastern.

[LEARN MORE & SUBMIT](#)

[REGISTER FOR THE 2020 CONFERENCE AT THE YEAR-END SPECIAL RATE](#)

## PREVIOUS EDITION



We are pleased to provide you with an advance look at the December 2019 issue of *Family Business Review (FBR)*.

[READ MORE](#)



## DATES TO REMEMBER

DEC  
11

### **FFI adjourned meeting and New England Chapter meeting**

Adjourned meeting of the members of the Family Firm Institute followed by a New England Chapter meeting

DEC  
31

### **2020 Annual Global Conference**

Last day to register for annual global conference at Year-end rate

[VIEW DETAILS](#)

JAN  
13

### **2020 Annual Global Conference**

Last day to submit proposals for the 2020 conference

[VIEW DETAILS](#)

JAN  
21

### **GEN Alumni webinar (by invitation only)**

THE ROLE OF GOVERNANCE: Case Studies and the Multi-Roles Model©

FFI Fellows David Karofsky and Paul Karofsky