



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q3 GEN CFBA and CFWA Graduates

OCTOBER 11, 2019



In this issue, we highlight the Q3 GEN graduates receiving Family Business Advising (CFBA) and Family Wealth Advising (CFWA) certificates. These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.

Next week we will feature the dual certificate recipients.

FFI | GEN

CFBA CERTIFICATE

Family Business Advising

Certificate in Family Business Advising (CFBA)



Jaikrishna B
Amara Raja Group
Hyderabad City,
India



**Christopher John
C. Canonigo**
Premier Family
Business
Cebu City,
Philippines



Alejandro Cerón
SP&E Consultants
Pinecrest, FL



Joy Chufan Chen
EY Private Client
Services
Hong Kong



Jay Feldman
RiverPoint
Consulting Inc.
Toronto, Canada



Yang Shen
HSBC
Shanghai



Rosseana Wong
IMC Pan Asia
Alliance
Singapore



Carey Wood
Ernst & Young
Limited
Christchurch, New
Zealand

FFI | GEN

CFWA CERTIFICATE

Family Wealth Advising

Certificate in Family Wealth Advising (CFWA)



Karen Carlson
Pitcairn
New York, NY



James Coutre
Fidelity Family
Office Services
Boston, MA



Paul E. Deloughery
Magellan Law, PLC
Scottsdale, AZ



Antonia Ferguson
AF Holdings, Ltd.
Nassau, Bahamas



**Ronna J.
Gyllenhaal**
Pitcairn
Philadelphia, PA



Wendy R. Ulaszek
Lansberg, Gersick &
Associates, LLC
Ellington, CT



Shoney Yuan
Sino-American Family
Office Foundation
Shanghai, China

Thanks to the GEN Q3 Faculty

GEN 102: Self in Systems

Ricardo Fainsilber, Annika Hall, Pilar Unidad-Tolentino

GEN 201: Family Enterprise Advising and Consulting

Daphne McGuffin, Mairi Mickel

GEN 202: Families of Wealth

Alex Hayward, Vaughan Scott

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise

Jeremy Cheng, Anthony Devine, Asher Noor

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level? Q4 enrollment is now open.

[LEARN MORE & ENROLL](#)

PREVIOUS EDITION



We are pleased to present an exclusive interview with the closing keynote speaker, Ismael Cala, at the [annual global conference](#) in Miami, October 23–25. If you missed the interview with opening speaker Kris Verburgh, MD, go [here](#). We hope you enjoy this unique member benefit.

[READ MORE](#)



DATES TO REMEMBER

OCT
23-25

Annual Global conference in Miami

[VIEW COMPLETE PROGRAM AND REGISTER](#)

[VIEW HOTEL RESERVATIONS](#)

NOV
5

Midwest Chapter regional meeting | 5:00PM – 7:00PM

70 West Madison, Suite 230, Chicago

Program: Optimizing the Human Potential of M&A Transactions: Planning for the “unexpected people problems” for ultimate deal success

[VIEW DETAILS](#)

NOV
14

NYC regional meeting | 4:30PM-7:00PM

Host: J.P. Morgan, 390 Madison Avenue, New York City

Program: Master Class with Justin Blake, Edelman, “Implications on Trust for Family Businesses”

[VIEW DETAILS](#)

NOV
19

GEN Alumni Webinar Series

What’s in a Name: Mediation, Facilitation, or Consultation? (By invitation only)

Presenter: John Wofford, Esq.

NOV
22

Building Family Business Boards for the Long Term

STEP Business Families Special Interest Group in London

[VIEW DETAILS](#)