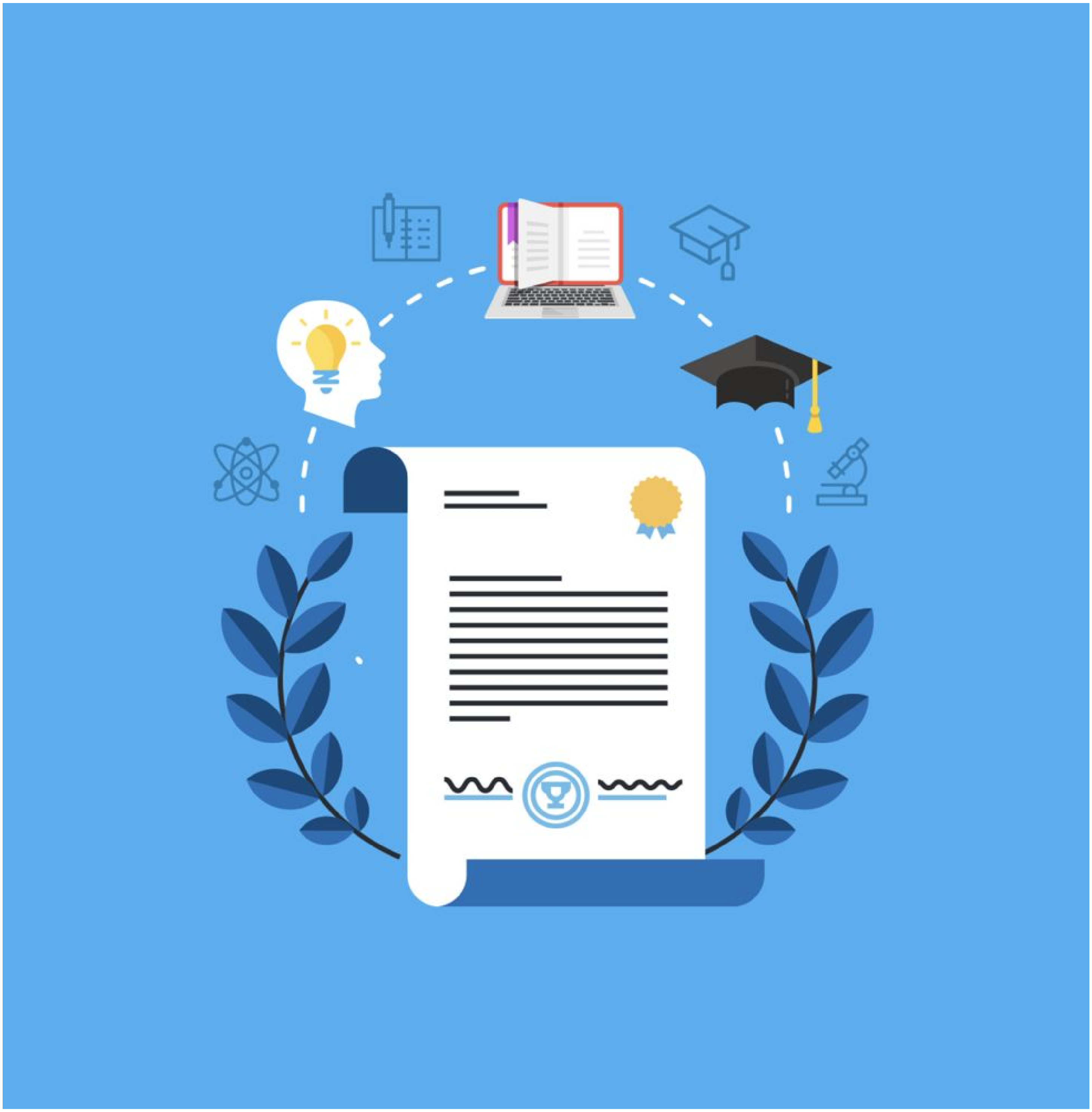

PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q3 Dual Certificate Graduates

OCTOBER 18, 2019

In this issue, we highlight the Q3 GEN graduates who are receiving the Dual Certificate in Family Business Advising and Family Wealth Advising (CFBA/CFWA). These individuals, coming from across the globe and across disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.

FFI | GEN
CFBA CERTIFICATE
Family Business Advising

FFI | GEN
CFWA CERTIFICATE
Family Wealth Advising

Dual Certificate in Family Business Advising (CFBA) and Family Wealth Advising (CFWA)

Alfonso Baigorri
J.P. Morgan Private Bank
Miami, FL

Khoo Shu Yun
Deloitte & Touche LLP
Singapore

Asin Nurani
RTS Global Partners
Dubai, UAE

Christina Staples
Deloitte
London, UK

Susan Sy Xue Hong
UBS AG
Singapore

Sook-Yee, Tai
AITIA Institute
Singapore

Lydia Tuthill
Tuthill Consulting LLC
Fort Lauderdale, FL

Eileen Wee Ai Ming
Credit Suisse Trust Limited
Singapore

Thanks to the GEN Q3 Faculty

GEN 102: Self in Systems
Ricardo Fainsilber, Annika Hall, Pilar Unidad-Tolentino

GEN 201: Family Enterprise Advising and Consulting
Daphne McGuffin, Mairi Mickel

GEN 202: Families of Wealth
Alex Hayward, Vaughan Scott

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise
Jeremy Cheng, Anthony Devine, Asher Noor

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level? Q4 enrollment is now open.

LEARN MORE & ENROLL

PREVIOUS EDITION

Ian this issue, we highlight the Q3 GEN graduates receiving Family Business Advising (CFBA) and Family Wealth Advising (CFWA) certificates. These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

READ MORE

DATES TO REMEMBER

OCT 23-25

Annual Global conference in Miami

VIEW COMPLETE PROGRAM AND REGISTER

VIEW HOTEL RESERVATIONS

NOV 5

Midwest Chapter regional meeting | 5:00PM – 7:00PM

70 West Madison, Suite 230, Chicago

Program: Optimizing the Human Potential of M&A Transactions: Planning for the "unexpected people problems" for ultimate deal success

VIEW DETAILS

NOV 14

NYC regional meeting | 4:30PM-7:00PM

Host: J.P. Morgan, 390 Madison Avenue, New York City

Program: Master Class with Justin Blake, Edelman, "Implications on Trust for Family Businesses"

VIEW DETAILS

NOV 19

GEN Alumni Webinar Series

What's in a Name: Mediation, Facilitation, or Consultation? (By invitation only)

Presenter: John Wofford, Esq.

NOV 22

Building Family Business Boards for the Long Term

STEP Business Families Special Interest Group in London

VIEW DETAILS