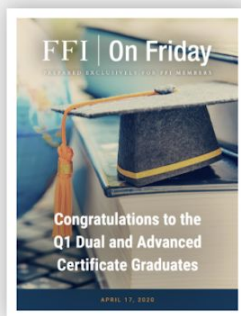




PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the Q1 Dual and Advanced Certificate Graduates

APRIL 17, 2020



In this issue, we highlight the Q1 GEN graduates who are receiving the Dual Certificate in Family Business Advising and Family Wealth Advising (CFBA/CFWA) or the Advanced Certificate (ACFBA, ACFWA). These individuals, coming from across the globe and across disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



## Dual Certificate in Family Business Advising (CFBA) and Family Wealth Advising (CFWA)



**Bernadeene  
Cangelosi**  
KPMG Private  
Enterprise  
Sydney, Australia



**Francesca Kar Kar  
Chan**  
Deloitte Private  
Hong Kong



**Philippe-Jean  
Dziurzynski**  
ONYX Wealth  
Management  
Geneva, Switzerland



**Tulsi Jayakumar**  
S.P. Jain Institute of  
Management &  
Research (SPJIMR)  
Mumbai, India



**Sisi Provost**  
Cresset Asset  
Management  
Chicago, IL



**Jacobo Winzer  
Guerra**  
VMC Coaching  
Madrid, Spain



**Tal Yahav**  
Dorot Family  
Business  
Consulting Ltd  
Herzlia, Israel



## Advanced Certificates

### Advanced Certificate in Family Business Advising (ACFBA)



**Beatriz Boza**  
Ernst & Young  
Lima, Peru

### Advanced Certificate in Family Wealth Advising (ACFWA)



**Johannes Rettig**  
PricewaterhouseCoopers GmbH  
Essen, Germany

## Thanks to the GEN Dual and Advanced Certificate Faculty

### **GEN 102: Self in Systems**

Annika Hall, FFI Fellow; Helena von der Esch, CFBA; Pilar Unidad-Tolentino, ACFBA

### **GEN 201: Family Enterprise Advising and Consulting**

Louisa Diana Brunner, FFI Fellow

### **GEN 202: Families of Wealth**

Alex Hayward, CFWA

### **GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise**

Frank (Francesco) Barbera, CFBA; Jeremy Cheng, ACFBA, ACFWA

### **GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance**

Dennis Jaffe, FFI Fellow

### **GEN 503: Tools for Positive Change in Family Business Systems: Analysis and application**

Andrew Hier, FFI Fellow; Neus Feliu, FFI Fellow

### **GEN 504: Meaning and Purpose: Philanthropy and the family enterprise**

James Coutre, CFWA; Maya Prabhu, CFBA, ACFWA



## **Q2 ENROLLMENT IS NOW OPEN**

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)



## **FFI | On Monday**

**a limited series of online educational webinars**

# **WEBINARS CONTINUE ON APRIL 27**

[LEARN MORE & REGISTER](#)

**Can't make Mondays? Join Family Business Australia for its Wednesday webinar series.**

## PREVIOUS EDITION



In this issue, we highlight the Q1 GEN graduates receiving Family Business Advising (CFBA) and Family Wealth Advising (CFWA) certificates. These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.

Next week we will feature the dual and advanced certificate recipients.

[READ MORE](#)

## APRIL DATES TO REMEMBER

APR  
27

**FFI On Monday with Jack Wofford**

[REGISTER FOR 10:00AM](#)

APR  
29

**Midwest Chapter Virtual meeting**

[VIEW DETAILS AND REGISTER](#)