

PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the Q4 GEN CFBA, CFWA, and Dual Certificate Graduates

**DECEMBER 18, 2020** 



his week, we recognize the Q4 2020 GEN graduates receiving Certificates in Family Business Advising (CFBA), Certificates in Family Wealth Advising (CFWA), and Dual Certificates (CFBA/CFWA).

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



# **Certificate in Family Business Advising (CFBA)**



**Addison**Core Ventures
Denver, CO



**Manuel Blasini-Méndez**B. Fernandez & Hermanos
Bayamon, Puerto Rico



**Dennis MK Cheng** Ernst & Young Beijing, China



**Anastasia Deryagina**Credit Suisse AG
Zurich, Switzerland



**Pablo Greiber** Ernst & Young Santiago, Chile



Magdalena Diaz Le-Fort Asociación Empresas Familiares (AEF) Chile Las Condes, Chile



Valentina Lorenzon Independent Family Business Advisor London, United Kingdom



Mariana Martinez Wells Fargo Wealth Management Bethesda, MD



**Sharon Spano** Spano & Company, Inc. Heathrow, FL



# **Certificate in Family Wealth Advising (CFWA)**



**Andrea Baars** PwC Essen, Germany



**Grégorie Muhr**UBS
Zurich, Switzerland

# Dual Certificates in Family Business Advising and Family Wealth Advising (CFBA/CFWA)



**Nike Anani** Nike Anani Practice Ltd Lagos, Nigeria



**Julia Chu** J.P. Morgan Private Bank New York, NY



**Trevor Dickinson**Family Legacies
Johannesburg,
South Africa



**Tsitsi Mutendi** African Family Firms (AFF), Nhaka Legacy Planning Harare, Zimbabwe

## **Thanks to the GEN Certificate Faculty**

GEN 102: Self in Systems: Systemic thinking, genograms & the role of the family enterprise advisor

Pilar Unidad-Tolentino, ACFBA; Helena von der Esch, CFBA

GEN 201: Family Enterprise Advising and Consulting: The action research model as applied to family enterprise

Daphne McGuffin, FFI Fellow; Mairi Mickel, ACFBA

**GEN 202: Families of Wealth: A multidisciplinary approach**Richard Boyce, CFBA, CFWA

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise

Francesco (Frank) Barbera, ACFBA; Anthony Devine, CFBA, CFWA; Natalie McVeigh, ACFBA, ACFWA

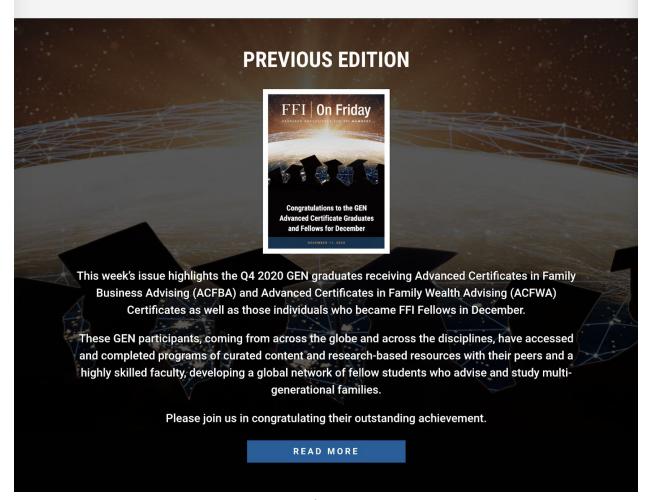
GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance

Jennifer East, FFI Fellow

### **GEN ENROLLMENT IS NOW OPEN**

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

LEARN MORE & ENROLL



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