



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q2 GEN Certificate Graduates

JULY 03, 2020



Today we feature the Q2 GEN graduates: those receiving Family Business Advising (CFBA), Family Wealth Advising (CFWA), Dual (CFBA/CFWA), and Advanced (ACFBA and ACFWA) certificates. These individuals, who come from around the world and across disciplines, have accessed and completed programs of curated material and research-based resources with their peers and a highly skilled faculty—developing a global network of fellow students who advise and study multi-generational families.

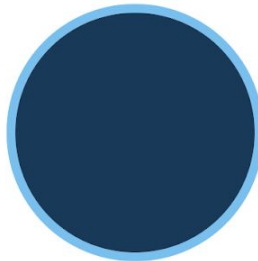
Please join us in congratulating their outstanding achievement.



Certificate in Family Business Advising (CFBA)



Patricia Bagsby
St. Louis University,
Department of Management
St. Louis, MO



Megan Brown
Ernst & Young
Perth, Australia



Matthew Crudgington
IMD Business School
Lausanne, Switzerland



Mita Dixit
Equations Advisors Private
Limited
Mumbai, India



Machiel Gosschalk
Ernst & Young
Epe, Netherlands



Julia Isabella Hamon
Wells Fargo Private Bank
San Antonio, TX



Certificate in Family Wealth Advising (CFWA)



Nina Hoas
UBS Switzerland
Geneva, Switzerland



Kimberley Wilks
PwC Middle East
Dubai, UAE



Dual Certificates—Certificate in Family Business and Family Wealth Advising (CFBA/CFWA)



Kaushick Chandra
PwC
Suva, Fiji



Kirk B. Stovesand
Walpole Financial
Advisors, LLC
Goleta, CA



Timothy Whitney
The Whitney Group
of Wells Fargo
Advisors
Raleigh, NC



Adnan Zaidi
PwC Middle East
Dubai, UAE



Advanced Certificates

Advanced Certificate in Family Business Advising (ACFBA)



Jay Feldman
RiverPoint Consulting Inc.
Toronto, Canada

Advanced Certificate in Family Wealth Advising (ACFWA)



Alexandra Rodriguez-Spaethe
Pictet & Cie
Geneva, Switzerland

Thanks to the Q2 GEN Faculty

GEN 102: Self in Systems: Systemic thinking, genograms & the role of the family

Ian Macnaughton

GEN 201: Family Enterprise Advising and Consulting: The action research model as applied to family enterprise

Louisa Brunner and Mairi Mickel

GEN 202: Families of Wealth: A multidisciplinary approach

Richard Boyce

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise

Natalie McVeigh

GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance

Steve Legler

Q3 ENROLLMENT IS NOW OPEN

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)

PREVIOUS EDITION



In March, we featured seven of the **FFI organizational members**.

Today, in our second issue of this year's series, we are pleased to highlight distinguished organizations and educational institutions that are FFI organizational members.

[READ MORE](#)