



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Featuring the FFI Organizational Members

MARCH 20, 2020



Welcome to the first in our 2020 series of issues featuring the distinguished organizations and educational institutions that are FFI organizational members.

## BOCCONI UNIVERSITY



**Bocconi University** was founded in 1971 in Milan. Its mission is to “empower lives through knowledge and imagination,” developing responsible and thoughtful leaders by generating and disseminating innovative managerial knowledge. The AldAF-Alberto Falck Chair in Strategic Management in Family Business was established in 2004 by Bocconi University. The mission of the AldAF-Alberto Falck Chair is the development of research, teaching, and institutional activities related to family business.

Bocconi members in FFI include Mario D. Amore, Guido Corbetta, Alessandro Minichilli, Daniela Montemerlo, Paolo Morosetti, Fabio Quarato, Carlo Salvato.



**Mario D. Amore**



**Guido Corbetta**

*FBR Applied Research Board*

[READ HIS MOST RECENT PRÉCIS](#)



**Alessandro Minichilli**

*FBR Review Board*

[READ THE MARCH ISSUE](#)



**Daniela Montemerlo**

*Achievement Awards Committee*

[NOMINATIONS NOW OPEN](#)



**Carlo Salvato**

*FFI Board of Directors  
GEN Faculty Chair*

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## FAMILY BUSINESS AUSTRALIA



**Family Business Australia (FBA)** is the peak body for family business in Australia, a sector which accounts for almost half a million businesses and fifty percent of the Australian workforce. FBA provides access to education and training for family-specific and general business development and generates opportunities for families in business to learn and grow by networking and sharing with their peers. FBA members in FFI come from all six Australian states.

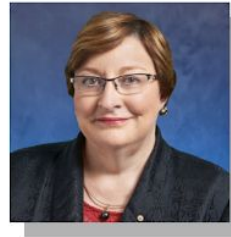
Included in the FBA membership are Robert Powell, CFBA/CFWA, and FFI Fellows John Brooms, Susan Rix, and former board member Jill Thomas.



**John Brooms**



**Robert Powell**



**Susan Rix**



**Jill Thomas**

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## HEMENWAY & BARNES



**Hemenway & Barnes LLP** was founded in 1863 to serve New England's thriving business community and its wealthy families and their institutions. The firm's multidisciplinary approach promotes planning that enhances the success of the enterprise and, more importantly, the unity and strength of the family. In addition, Hemenway & Barnes professionals work with families to assess the many factors involved in making the very personal decision to establish a family office, including size of the asset base and family dynamics. FFI members are Mark Elefante, Marianne Herlihy, Arthur Page and John Siciliano.



**Mark Elefante**



**Marianne Herlihy**



**Arthur Page**



**John Siciliano**

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## PREMIER FAMILY BUSINESS CONSULTING



**Premier Family Business Consulting** is a family business consulting firm in Southeast Asia that provides holistic services to integrate the family and business system. The firm champions family unity by placing it at the heart of all processes, believing that healthy and meaningful family relationships are the means to family business success across generations. FFI members include Neil Montesclaros, CFBA, FFI Board member Jonathan Ramos, CFWA, and Theresa Ramos, CFBA.



**Neil Arnold Montesclaros**



**Jonathan Ramos**  
FFI Board of Directors



**Theresa Ramos**

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## SINGAPORE MANAGEMENT UNIVERSITY



Since 2010, **Singapore Management University (SMU)** has recognized the emergence of Asian business families and discerned that they require specifically contextualized thought leadership and applied knowledge. In response to the growing needs of business families in Asia, SMU established the Business Families Institute (BFI) in 2012. It collaborates with various partners, academic or practice, to be a leader in Asian business family-related knowledge. SMU members are former FFI board member Annie Koh, Esther Kong, ACFBA, Wee Liang Tan, and John Tay.



**Annie Koh**  
2020 Conference Presenter



**Esther Kong**  
Asian Circle VSG co-chair



**Neha Matlani**  
2020 Conference Presenter



**Wee Liang Tan**  
2020 Conference Presenter



**John Tay**  
2020 Conference Presenter

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## STEP



**STEP** is a professional, international, and outward facing organization, whose primary purpose is to improve public understanding of the issues families face in relation to inheritance and succession planning and promote education and high professional standards among its members.

STEP's **Business Families Special Interest Group** focuses on what makes business families distinct, their particular challenges and how to best address them, providing opportunities for practitioners and related professionals to connect and advance the focused area of practice. STEP members in FFI hail from countries around the globe, including Europe, the Americas, and the Caribbean.

Included in the STEP global membership are the following:

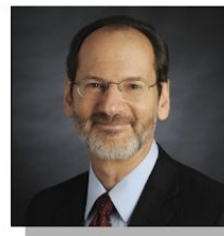


**Ashvini Chopra**  
Practitioner Author

[READ HIS RECENT  
ARTICLE](#)



**Mary Duke**  
FFI Board of Directors



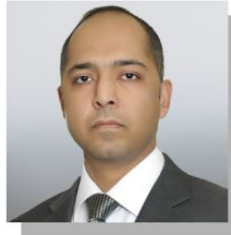
**James Grubman**  
2020 Conference  
Presenter



**Roger Healy**  
2020 NYC Regional  
Committee



**Joseph Kellogg**  
STEP and the STEP Business Families Special Interest Group were the recipients of the 2019 FFI [International Award](#), which was accepted by Joseph Kellogg.



**Asher Noor**  
FFI Board of Directors



**Henry Snyder**  
2020 NYC Regional Committee



**Babetta von Albertini**  
2020 NYC Regional Committee

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## VON SEELSTRANG & PARTNER



**von Seelstrang & Partner** offers clients a wide range of legal and tax expertise. The team includes specialist lawyers for inheritance law, commercial and corporate law, tax law, and employment law. Together with tax consultants and auditors, the firm works out tailor-made and holistic client solutions. The firm handles national and international inheritance cases with references to Australia, New Zealand, the US, and European Union states. FFI members are Stephan Ebner, Christoph Hohenegg, Stefan Raster, and Mario von Seelstrang.



**Stephan Ebner**  
2020 NYC Regional Committee

[READ HIS RECENT PRACTITIONER ARTICLE](#)



**Christoph Hohenegg**



**Stefan Raster**



**Mario von Seelstrang**

# FFI ORGANIZATIONAL MEMBERS

[VIEW COMPLETE LISTING](#)

[VIEW MEMBERSHIP DETAILS](#)

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

## PREVIOUS EDITION



Shining a Light on the Keynote presenters.

20/20 is traditionally used as an index to measure the acuity and sharpness of vision— “perfect vision.” We use surgery, glasses, contacts as corrective measures to bring our sight to as close to 20/20 as possible. We use phrases such as “seeing is believing” or “I’ll believe it when I see it,” and yet the famous magician, Harry Houdini, was able to fool the eyes into believing an elephant had disappeared.

In choosing 20/20 Vision as the theme of our 2020 FFI Global Conference in NYC, we want to consider the ways in which this metaphor might be used in our work with and research of families in business and families of wealth.

[READ MORE](#)



## DATES TO REMEMBER

MAR  
22

Last day to suggest nominees for 2020 Board of Directors

[SUBMIT A NOMINATION](#)

APR  
01

Enrollment for Q2 GEN courses now open

[ENROLL](#)

APR  
15

Last day for the following applications:

Best Unpublished Research Paper Award

[VIEW DETAILS](#)

Nominations for an Achievement Award

[VIEW DETAILS](#)

GEN Scholarships

[VIEW DETAILS](#)

JUN  
01

Last day to register for FFI Global Conference with Spring Special rates

[LEARN MORE AND REGISTER](#)