



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the October GEN Advanced Certificate Graduates

NOVEMBER 06, 2020



Continuing our series on the graduates of the GEN program, we are pleased to feature October graduates of the Advanced Certificate programs.

In order to be eligible for the Advanced Certificate programs, participants must be FFI members in good standing who have received the Certificate in Family Business Advising (CFBA) and/or in Family Wealth Advising (CFWA). Advanced Certificate participants must attend one FFI global conference during their enrollment.

Please join us in congratulating the October recipients of Advanced Certificates in Family Business Advising (ACFBA) and Family Wealth Advising (ACFWA).

Individuals receiving Advanced Certificates who became Fellows at the virtual global conference will be honored in next week's issue of FFI on Friday.



Advanced Certificate in Family Business Advising (ACFBA)



Navneet Bhatnagar
Indian School of Business
Hyderabad, India



Toni Burt
Spring Forward Financial,
LLC
Chicago, IL



Jonathan Edwards
Granite Financial Partners
Milford, NH



Machiel Gosschalk
EY Netherlands
Epe, Netherlands



Peter Jaskiewicz
University of Ottawa
Ottawa, Canada



Julien Lescs
Canopée Family Office
Reunion Island and Madrid,
Spain



Mariana Martinez
Wells Fargo Wealth
Management
Bethesda, MD



Aud-Marit Naess
PwC
Bergen, Norway



Stephen Rees
Deloitte LLP
London, UK



Johannes Rettig
PwC
Essen, Germany



**Alexandra Rodriguez-
Spaethe**
The Pictet Group
Geneva, Switzerland



Lydia Tuthill
Tuthill Consulting LLC
Fort Lauderdale, FL



Lance Woodbury
K·COE Isom
Parkville, MO



Advanced Certificate in Family Wealth Advising (ACFWA)



Andrea Baars
PwC
Essen, Germany



Anita Brightley-Hodges
Family Business Place
Aylesford, UK



Calvin Chan
Singapore



Koh Chin Chin
EY
Singapore



James Coutre
Fidelity Family Office
Services
Boston, MA



**Valerie Ann Remoquillo-
Jenni**

Independent family business
consultant
Zürich, Switzerland



Gary Tan
Singapore



Dual Advanced Certificates (ACFBA/ACFWA)



Rajiv Agarwal

SP Jain Institute of
Management & Research
Mumbai, India



Ginni Galicinao

Wells Fargo Private Bank
Denver, CO



Roman Schnider

Ernst & Young AG
Zug, Switzerland

Thanks to the GEN Advanced Certificate Faculty

GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance

Jennifer East, FFI Fellow; Dennis Jaffe, FFI Fellow; Steve Legler, ACFBA, ACFWA; Kirby Rosplock, FFI Fellow

GEN 503: Tools for Positive Change in Family Business Systems: Analysis and application

Andrew Hier, FFI Fellow, Neus Feliu, FFI Fellow

GEN 504: Meaning and Purpose: Philanthropy and the family enterprise

James Coutre, ACFWA, Maya Prabhu, FFI Fellow

FFI GEN Enrollment

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)

PREVIOUS EDITION



FFI Global Conference – The Closing Act

[READ MORE](#)

DATES TO REMEMBER

NOV
17

Last day to register for the FFI Annual Meeting

[REGISTER HERE](#)

NOV
19

FFI Annual meeting

NOV-DEC
30-04

STEP Business Families Special Interest Group Spotlight Sessions

[VIEW DETAILS](#)