



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the FFI Organizational Members: Part IV

SEPTEMBER 11, 2020



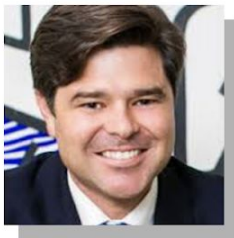
We are pleased to feature the following distinguished organizations and educational institutions that are 2020 FFI organizational members.

CLAIRMONT TRUST



Clairmont Trust, based in the Bahamas, is committed to providing comprehensive wealth structuring services and investment advice for each client. It offers wealth structuring and family advisory services, corporate and family governance, expert fiduciary services, and family office services.

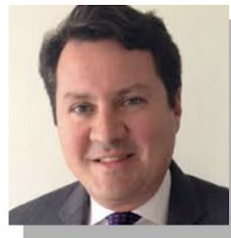
Clairmont's FFI members are FFI Fellow Miles Evans; James Hoar; John Jephson; and FFI Fellow and former board member James Stewart.



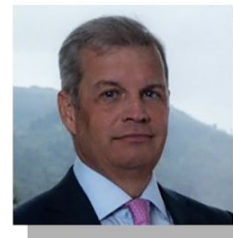
Miles Evans
FFI Fellow



James Hoar
FFI Fellow



John Jephson



James Stewart
FFI Fellow

EXAUDI FAMILY BUSINESS CONSULTING



Since 2010, **Exaudi Family Business Consulting** has been accompanying and orienting business families through several consulting processes, strengthening the governance structures required to ensure continuity of family business. The Exaudi team of advisers is based in several countries, to give direct support to enterprising families during their consulting processes.

Exaudi's FFI members are FFI Fellow Pablo Aure Fariñez, Mauricio Chaparro, Paula Rincón, and FFI Fellow Guillermo Salazar.



Pablo Aure Fariñez
FFI Fellow



Mauricio Chaparro
CFBA



Paula Rincón
CFBA
Chair of The Iberoamérica
Virtual Study Group



Guillermo Salazar
FFI Fellow
Read his latest *FFI Practitioner* article [here](#)



FAMILY OFFICE EXCHANGE

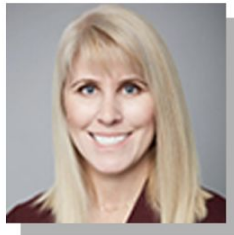


Family Office Exchange (FOX) is a peer-to-peer network for ultra-wealthy families and their family offices and advisers who utilize FOX's resources for advice, networking, education, and best practices in wealth management.

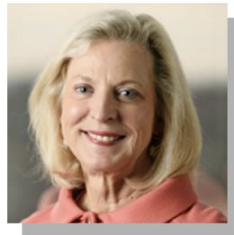
FFI members are Charles B. Grace III; Gabrielle Griffin; Sara Hamilton, firm founder and CEO; and Glen Johnson.



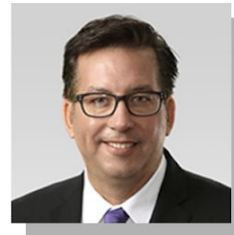
Charles B. Grace III



Gabrielle Griffin



Sara Hamilton



Glen Johnson

HEC MONTRÉAL



HEC Montréal is a French-language university institution offering internationally renowned management education and research. The School has been training future managers who contribute to society's growth and prosperity since 1907. HEC's Deschênes Molson Lesage Family Business Centre informs, supports, coaches and assists family businesses in the planning and transition process, as well as in the governance and development of the businesses themselves.

FFI members are Annie Veilleux, director of the Deschênes Molson Lesage Family Business Centre; Luis Felipe Cisneros Martinez; FFI Fellows Danny Miller and Isabelle Le Breton-Miller, co-recipients of the 2017 Barbara Hollander Award and of the 2007 and 2009 Best Unpublished Research Paper Awards.



**Luis F. Cisneros
Martinez**



**Isabelle Le Breton-
Miller**
FFI Fellow and recipient
of 2017 Barbara
Hollander Award



Danny Miller
FFI Fellow and recipient
of 2017 Barbara
Hollander Award



Annie Veilleux

HSBC PRIVATE BANKING



As part of HSBC Group, one of the world's largest banking and financial services organizations, **HSBC Global Private Banking** is the leading international private bank for individuals, families, business owners, entrepreneurs and investors. HSBC Global Private Banking provides clients with wealth, business and family legacy solutions to help them grow, manage and preserve their wealth, now and across generations. Their ambitions and the decisions they make today can shape the world of tomorrow.

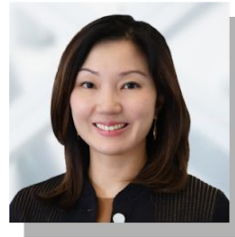
FFI members are Edith Ang, Connie Ho, FFI board member Cynthia Lee, and Aik-Ping Ng.



Edith Ang
CFWA



Connie Ho



Cynthia Lee
FFI board member



Aik-Ping Ng
CFBA, CFWA

LOYOLA UNIVERSITY CHICAGO FAMILY BUSINESS CENTER



The **Family Business Center** is a community of business-owning families dedicated to learning and sharing knowledge to repair, sustain, and grow successful family businesses. The Center's mission is to help family businesses navigate complex generational transitions, strengthening both their family and business.

FFI members are Jennifer Griffin, Gezinus Hidding, FFI Fellow and 2018 recipient of the FFI Interdisciplinary Achievement Award Andrew Keyt, and Anne Smart.



Jennifer Griffin



Gezinus Hidding



Andrew Keyt

FFI Fellow and recipient of the 2018 Interdisciplinary Award. Read his latest *FFI Practitioner* article [here](#)



Anne Smart

CFBA

FFI ORGANIZATIONAL MEMBERS

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FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

Please read on for previous editions featuring our organizational members.



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PREVIOUS EDITION



The 2020 Nominating Committee is pleased to present the following slate of candidates for election by the membership. New directors will take office following the Annual Meeting, which will be held virtually on **November 19, 2020**. A formal notice of the Annual Meeting will be provided separately within the next several weeks. The new directors' four-year terms will end after the Annual Meeting in 2024.

[READ MORE](#)

DATES TO REMEMBER

SEP
15

Deadline for 2086 applied research proposal submissions.

1. The Future of Work and Its Implications for Practice with Multi-generational Family Enterprises

[LEARN MORE AND SUBMIT](#)

2. The Role of the Advisor in Fostering Family Enterprise Governance Durability

[LEARN MORE AND SUBMIT](#)

SEP
25

Cast your vote in the 2020 Board of Directors election before midnight EDT on September 25.

[VOTE ONLINE](#)

OCT
1

Last day to register for the 2020 Virtual Global conference.

Space is limited, so don't delay.

[VIEW DETAILS](#)