



FFI on Monday Continues

PREPARED EXCLUSIVELY FOR FFI MEMBERS

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AUGUST 06, 2021



Many thanks from *FFI on Friday* to all of the presenters and participants in our *FFI on Monday* Summer School. The series continues each week through August 30, and all webinars are on Monday at 10:00 AM Eastern Time.

AUGUST WEBINARS

AUGUST 9

Do Family Offices Really Care about Building Family Capital?

Presenters: Scott Peppet, Chai Trust Company, and Jim Coutre, Fidelity Family Office Services

Join this session to explore the needs, challenges, and opportunities facing single family offices that are drawn to support the family's health and fulfillment.

REGISTER



Scott Peppet



Jim Coutre

AUGUST 16

Creating Positive Impact: Philanthropy, Investing and the Family Enterprise

Presenters: Maya Prabhu, JP Morgan, and Jim Coutre, Fidelity Family Office Services

This presentation will explore the challenges and opportunities of wealth in the 2020s and how today's wealthy individuals, families, and their family offices are choosing to express their values and work towards social and environmental impacts through their philanthropic giving, their operating businesses, and their investments (including impact investing).

REGISTER



Maya Prabhu



Jim Coutre

AUGUST 23

The NextGen as Catalyzers of Change

Presenter: Lisa Morel, The Family Business Consulting Group

This discussion will explore how the rising generation in family enterprises often acts as a catalyst for changes within the system, and how advisors can leverage these dynamics towards constructive and transformational uses.

REGISTER



Lisa Morel

AUGUST 30

Family Firm Resilience

Presenter: Carlo Salvato, Bocconi University

Join Carlo Salvato to discuss the results of two research projects (a survey study and a comparative qualitative case study) on 12 large EU families.

REGISTER



Carlo Salvato

Thank you to the expert speakers who presented *FFI on Monday* webinars earlier this summer.

Debbie Bing
CFAR

Torsten Pieper
University of North Carolina at Charlotte

Arnaud de Coninck
Trusted Family

Todd Smith
CFAR

Farida F. El Agamy
Tharawat Family Business Forum

Pat Soldano
Family Enterprise USA

Ramia Marielle El Agamy Khan
Tharawat Family Business Forum

Daniel G Van Der Vliet
Smith Family Business Initiative at Cornell
University

PREVIOUS EDITION



Today, in our sixth issue of this year's series on FFI organizational members, we are pleased to feature the following distinguished associations, educational centers, and professional organizations.

[READ MORE](#)

DATES TO REMEMBER

AUG
17

Last day to make London conference hotel reservations in the FFI room block

[VIEW ACCOMMODATIONS](#)

AUG
31

Last day to enroll in Advanced Certificates special offer

[LEARN MORE AND ENROLL IN ACFBA](#)

[LEARN MORE AND ENROLL IN ACFWA](#)

SEPT
14-15

GEN 504 Philanthropy, Investing, and the Enterprise

[LEARN MORE AND ENROLL](#)

SEPT
21-22

GEN 503 Tools for Positive Change in Family Business Systems

[LEARN MORE AND ENROLL](#)

OCT
18-19

2021 FFI Virtual Conference

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OCT
21-22

2021 FFI In-Person Conference

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