



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q2 GEN Graduates

JULY 02, 2021



This week, we recognize the Q2 2021 GEN graduates receiving Family Business Advising (CFBA), Family Wealth Advising (CFWA), Dual (CFBA and CFWA), and Advanced Certificates.

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



Certificate in Family Business Advising (CFBA)



Catalina Arango Mesa
Lansberg Gersick &
Associates
Bogotá, Colombia



Monika Hudson
University of San Francisco
San Francisco, CA



Diego León
Ernst & Young
Quito, Ecuador



Wong Man Fai Karina
Ernst & Young
Hong Kong



Certificate in Family Wealth Advising (CFWA)



Wong Mei Yin, May
Ernst & Young
Hong Kong



Dual Certificate in Family Business Advising (CFBA) and Family Wealth Advising (CFWA)



Andrea Benkenstein
PwC
Capetown, South Africa



Alexandra Delcea
Coutts
London, UK



Daniel Weeks
UMB Family Wealth
Denver, CO



Advanced Certificate in Family Business Advising (ACFBA)



James Coutre
Fidelity Family Office
Services
Boston, MA



Jessica Grenier
Agence ORIA
Mont-Saint-Hilaire, Québec,
Canada



Nadine Kammerlander
WHU – Otto Beisheim
School of Management
Vallendar, Germany



Lisa Morel
The Family Business
Consulting Group
Miami, FL



Christian Stewart
Family Legacy Asia (HK)
Limited
Hong Kong

Thanks to the GEN Certificate Faculty

GEN 102: Systems Thinking for the Family Enterprise Advisor

Annika Hall, FFI Fellow; Ian Macnaughton, FFI Fellow

GEN 201: The Action Research Model as Applied to Family Enterprise Advising

Louisa Brunner, FFI Fellow

GEN 202: Advising the Family Wealth System: A multidisciplinary approach

Richard Boyce, CFBA/CFWA

GEN 501: Myths, Realities, and Trends in the Field of Family Enterprise

Jeremy Cheng, FFI Fellow; Natalie McVeigh, ACFBA/ACFWA

GEN 502: Family Governance in the Family Enterprise: A key structural element in family enterprise governance

Steve Legler, ACFBA/ACFWA

GEN 503: Tools for Positive Change in Family Business Systems: Analysis and application

Andrew Hier, FFI Fellow, Neus Feliu, FFI Fellow

FFI GEN Enrollment

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)

DATES TO REMEMBER

JULY
12

FFI on Monday Summer School begins

[LEARN MORE AND ENROLL](#)

FFI on Monday Summer School with Torsten Pieper, Daniel G Van Der Vliet, and Pat Soldano

[LEARN MORE AND ENROLL](#)

JULY
19

FFI on Monday Summer School with Ramia Marielle El Agamy Khan and Farida F. El Agamy

[LEARN MORE AND ENROLL](#)

JULY
26

FFI on Monday Summer School with Debbie Bing

[LEARN MORE AND ENROLL](#)

SEPT
14 &
15

GEN 504 Philanthropy, Investing, and the Enterprise

[LEARN MORE AND ENROLL](#)

SEPT
21 &
22

GEN 503 Tools for Positive Change in Family Business Systems

[LEARN MORE AND ENROLL](#)

OCT
18-19

2021 FFI Virtual Conference

[LEARN MORE AND REGISTER](#)

OCT
21-22

2021 FFI In-Person Conference

[LEARN MORE AND REGISTER](#)