



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Congratulations to the Q3 CFBA Graduates

OCTOBER 01, 2021



**T**his week, we recognize the Q3 2021 GEN graduates receiving the Certificate for Family Business Advising (CFBA).

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



## Certificate in Family Business Advising (CFBA)



**Hakim Benbadra**  
Family Business  
Advisor  
Paris, France



**Oyunbileg Erendoo**  
Corporate  
Governance  
Development  
Center  
Ulaanbaatar,  
Mongolia



**Maria Renee  
Fuentes de Stein**  
Family Business  
Advisor  
Guatemala City,  
Guatemala



**Fadia Gajardo  
Pineda**  
Ernst & Young  
Santiago, Chile



**David Magy**  
Abeln, Magy,  
Underberg &  
Associates  
Wayzata, MN



**Hitesh Shukla**  
Saurashtra  
University  
Rajkot, India



**Birgit Suberg**  
Xi'an Jiaotong  
Liverpool University  
Suzhou, China



**Tang Sze Kiu,  
Carrie**  
Ernst & Young  
Shanghai, China



**Robin Xiao**  
Ernst & Young  
Beijing, China



**Alix Zacharias**  
AliZach LLC  
Brooklyn, NY



**Samia Zoheir**  
Family Business Consultant  
Montréal, QC, Canada

## Thanks to the Q3 GEN Certificate Faculty

**GEN 102: Systems Thinking for the Family Enterprise Advisor**

Annika Hall, Pilar Unidad-Tolentino

**GEN 201: The Action Research Model as Applied to Family Enterprise Advising**

Daphne McGuffin, Mairi Mickel

**GEN 202: Advising the Family Wealth System: A multidisciplinary approach**

Alexander Hayward, Vaughan Scott

**GEN 501: Evidence-Based Advising: Using research to empower family enterprises**

Frank Barbera, Daphne McGuffin

**GEN 502: Governance in the Family Enterprise**

Dennis Jaffe, Kirby Rosplock

**GEN 503: Tools for Positive Change in Family Enterprise Systems: Analysis and application**

Neus Feliu, Andrew Hier

**GEN 504: Philanthropy, Investing and the Enterprise: Advising families in pursuit of impact**

Jim Coutre, Maya Prabhu

## REMEMBER!

By October 15, complete the FFI-IFB-UK survey on how family enterprise advisors and owners work together.

[COMPLETE THE SURVEY](#)

## GEN ENROLLMENT IS NOW OPEN

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)

## PREVIOUS EDITION



We're getting close to the October conference in London and want to provide a few more updates and encourage you to attend, if possible. We know the travel logistics are daunting but hope the UK members especially will take advantage of the 2021 location and join for one, two, three, even four days!

[READ MORE](#)



## DATES TO REMEMBER

OCT  
6

Midwest Chapter virtual meeting featuring Cathy Carroll

[LEARN MORE AND REGISTER](#)

OCT  
14

New England Chapter virtual meeting featuring Nancy Drozdow and Caleb White from CFAR

[LEARN MORE AND REGISTER](#)

OCT  
18-19

2021 FFI Virtual Conference

[LEARN MORE AND REGISTER](#)

OCT  
21-22

2021 FFI In-Person Conference

[LEARN MORE AND REGISTER](#)

OCT  
23

2021 FFI Post Conference at Cambridge Judge Business School