



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Congratulations to the Q3 CFWA and Dual Certificate Graduates

OCTOBER 08, 2021



This week, we recognize the Q3 2021 GEN graduates receiving the Certificate for Family Wealth Advising (CFWA) and graduates receiving Dual Certificates in Family Business Advising and Family Wealth Advising (CFBA/CFWA).

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.



Certificate in Family Wealth Advising (CFWA)



Beatriz Boza
Ernst & Young
Lima, Peru



**Cheri Ann Chang
Yamaguchi**
First Republic Bank
Honolulu, HI



Fien Cuypers
WTS Global
Ghent, Belgium



Anastasia Deryagina
Credit Suisse AG
Zürich, Switzerland



Mairi Mickel
Mairi Mickel's Business
Families
Edinburgh, UK



Joanna Sun
Viridian Advisory
Melbourne, Australia



Lauri Union
Babson College
Babson Park, MA



Dual Certificates in Family Business Advising and Family Wealth Advising (CFBA/CFWA)



Stacy Allred
First Republic Investment
Management
Bellevue, WA



Mohamad Almasri
Abudawood Group
Jeddah, Saudi Arabia



Madelaine K S Cheng
HSBC Private Bank
Hong Kong



Leonardo Correa Rodriguez
Correa Daza y asociados
Bogotá, Colombia



Bonnie Gibbon
Family Enterprise Therapy
West Vancouver, BC,
Canada



Sara Huron
Wide Margins, LLC
Cincinnati, OH

Thanks to the Q3 GEN Certificate Faculty

GEN 102: Systems Thinking for the Family Enterprise Advisor

Annika Hall, Pilar Unidad-Tolentino

GEN 201: The Action Research Model as Applied to Family Enterprise Advising

Daphne McGuffin, Mairi Mickel

GEN 202: Advising the Family Wealth System: A multidisciplinary approach

Alexander Hayward, Vaughan Scott

GEN 501: Evidence-Based Advising: Using research to empower family enterprises

Frank Barbera, Daphne McGuffin

GEN 502: Governance in the Family Enterprise

Dennis Jaffe, Kirby Rosplock

GEN 503: Tools for Positive Change in Family Enterprise Systems: Analysis and application

Neus Feliu, Andrew Hier

GEN 504: Philanthropy, Investing and the Enterprise: Advising families in pursuit of impact

Jim Coutre, Maya Prabhu

GEN ENROLLMENT IS NOW OPEN

Built for busy professionals, FFI GEN delivers world-class curriculum, unparalleled access to faculty and thought leaders, and connections to a global network of specialists in the field. Want to take your skills to the next level?

[LEARN MORE & ENROLL](#)

REMEMBER!

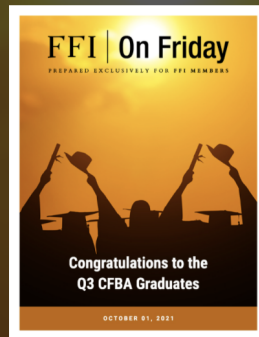
Don't forget to complete the FFI-IFB-UK survey on how family enterprise advisors and owners work together. Deadline to complete extended to October 15.

[COMPLETE THE SURVEY](#)

Be sure to register for 2021 FFI Global Conference!

[REGISTER FOR THE VIRTUAL AND/OR IN-PERSON CONFERENCE](#)

PREVIOUS EDITION



This week, we recognize the Q3 2021 GEN graduates receiving the Certificate for Family Business Advising (CFBA).

These individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.

[READ MORE](#)

DATES TO REMEMBER

OCT
14

New England Chapter virtual meeting featuring Nancy Drozdow and Caleb White from CFAR

[LEARN MORE AND REGISTER](#)

OCT
18-19

2021 FFI Virtual Conference

[LEARN MORE AND REGISTER](#)

OCT
21-22

2021 FFI In-Person Conference

[LEARN MORE AND REGISTER](#)

OCT
23

2021 FFI Post Conference at Cambridge Judge Business School