



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2022 FFI Organizational Members: Part III

APRIL 1, 2022



We are pleased to continue our series featuring the FFI organizational members for 2022. These members include distinguished organizations, associations, and educational institutions from around the world.

BNY MELLON WEALTH MANAGEMENT GLOBAL FAMILY OFFICE

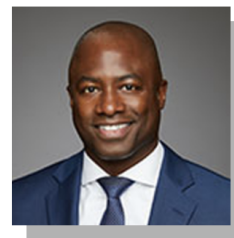


Drawing on a breadth and depth of institutional capabilities, innovative technology, and 50 years of family office expertise, **BNY Mellon Global Family Office** helps clients meet the complex needs of the multi-generational families they serve. Investment management and custody solutions, sophisticated estate planning and fiduciary support, customized wealth planning, and private banking have advanced the family office industry across geographies and generations. The firm works with over 300+ family office clients in the U.S. and internationally, with an average relationship tenure of 15 years.

FFI members are Ronna Gyllenhaal, Vincent Hayes, Nancy Keller-Go, and Glenn Prichett.



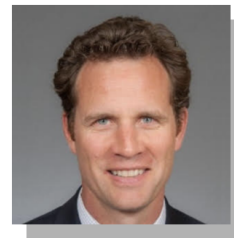
Ronna Gyllenhaal
FFI Fellow



Vincent Hayes



Nancy Keller-Go



Glenn Prichett

DELOITTE PRIVATE



With 175 years of experience serving family enterprises in over 140 countries, **Deloitte Private** brings both the deep experience of its professionals and trusted relationships with other family enterprises, and the full Deloitte organization to clients across businesses, borders, and industries.

Deloitte's Global Family Enterprise Center of Excellence is a global network of trusted advisors, leading practices, sector expertise, and digital tools to develop world-class solutions and data-driven insights.



Darren Boocock
UK Family Business Leader



William Chou
Asia Pacific Family Enterprise Leader



Andrew Culley
Global Family Enterprise Leader



Helene de Bie
France Family Enterprise Leader



Wendy Diamond
US Family Enterprise Leader



Michelle Osry
Canada Family Enterprise Leader



Peter Pagonis
Asia Pacific Family Enterprise Consulting
Leader



Thrisha Soni
Africa Family Enterprise Leader



David Stark
Middle East Family Enterprise Leader



Christine Wolter
Germany Family Enterprise Leader

SINGAPORE MANAGEMENT UNIVERSITY



Since 2010, **Singapore Management University** (SMU) has recognized the emergence of Asian business families and discerned that they require specifically contextualized thought leadership and applied knowledge. In response to the growing needs of business families in Asia, SMU established the Business Families Institute (BFI) in 2012. It collaborates with various partners, academic or practice, to be a leader in Asian business family-related knowledge. SMU members are Kenneth Goh, Annie Koh, Juliana Koh, Esther Kong, and Hwee Hoon Tan.



Kenneth Goh



Hwee Hoon Tan



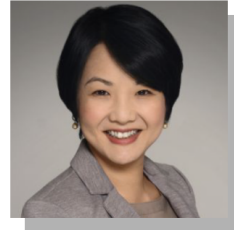
Annie Koh



Esther Kong

ACFBA

FFI Practitioner author



Mandy Tham

[Read her FFI Practitioner article with Mita Dixit](#)

STEP



STEP is a professional, international, and outward-facing organization whose primary purposes are to improve public understanding of the issues that families face in relation to inheritance and succession planning, and to promote education and high professional standards among its members. STEP's **Business Families Special Interest Group** focuses on what makes business families distinct, their particular challenges, and how to best address them.

STEP and the STEP Business Families Special Interest Group received the 2019 FFI International Award.

More than 70 STEP members are part of the FFI membership, and they hail from countries around the globe, including Europe, the Americas, and the Caribbean.



Ashvini Chopra

FFI Practitioner author

[Read his FFI Practitioner article](#)



Mita Dixit

CFBA

FFI Practitioner author

[Read her FFI Practitioner article with Esther Kong](#)



Mary Duke

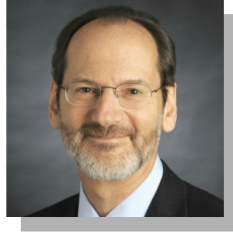
FFI Fellow

FFI Board of Directors
FFI Practitioner author

[Read her FFI Practitioner article](#)



Mercy Edukugho-Aminah



James Grubman
FFI Fellow



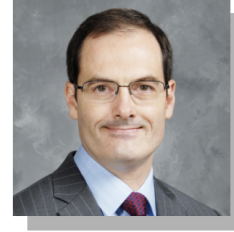
Holly Isdale
FFI Fellow
Former FFI Board member



Nicholas Jacob
2021 Conference presenter



Ken McCracken
FFI Fellow
FFI Board of Directors, *secretary*



Christian Stewart
FFI Fellow
2021 FFI Interdisciplinary Award recipient

[Listen to his FFI Practitioner podcast](#)



Harvey Taraday
FFI Fellow

STF CONSULTING GROUP



For the past 30 years, **STF Consulting Group** has worked with families, business groups, family businesses, family offices and large corporations, across a wide range of industries. The firm is a family business itself, with first and second-generation family members working with client families, complemented by professionals specialized in different disciplines and areas. The team serves family businesses with a comprehensive approach, addressing, from their own experience, the strategic challenges of industry, business, and personal-family challenges.



Alejandro Cerón
ACFBA



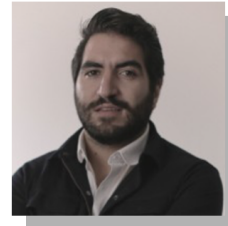
Juan Pablo Cerón
ACFBA/ACFWA



Maria José Cerón
ACFBA/ACFWA



Salvador Cerón
FFI Fellow



Alvaro Cerón de la Torre

FFI ORGANIZATIONAL MEMBERS

[VIEW COMPLETE LISTING](#)

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

Take a look at our first 2022 issue to feature our organizational members.



[READ EDITION](#)



[READ EDITION](#)

PREVIOUS EDITION



The 2022 Nominating Committee welcomes suggestions from the FFI membership for possible nominees for Board of Director positions of four-year terms that will begin following the Annual Meeting this fall.

[READ MORE](#)

DATES TO REMEMBER

APR
1

Make a Hotel Reservation for the 2022 Conference

[VIEW DETAILS](#)

APR
4-6

GEN Spring Seminars

[VIEW DETAILS AND REGISTER](#)

APR
8

Deadline to Suggest Nominees for 2022 FFI Board Elections

[SUBMIT SUGGESTIONS HERE](#)

APR
15

Deadline for Best Unpublished Research Paper Award Submissions

[VIEW DETAILS](#)

Deadline for Nominations for an Achievement Award

[VIEW DETAILS](#)

Deadline for GEN scholarships Submissions

[VIEW DETAILS](#)

JUNE
16

Regional Meeting in Boston at Burns & Levinson

Details to follow

JUNE
30

Spring Rate for 2022 conference ends