

PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the FFI Organizational Members: Part IV

APRIL 22, 2022



e are pleased to continue our series featuring the FFI organizational members for 2022. These members include distinguished organizations, associations, and educational institutions from around the world.

BOCCONI UNIVERSITY



Bocconi University was founded in 1902 in Milan. Its mission is to "empower lives through knowledge and imagination," developing responsible and thoughtful leaders by generating and disseminating innovative managerial knowledge.

Bocconi's FFI members are part of the AIDAF-EY Chair in Family Business in Memory of Alberto Falck, and they include Mario Amore, Guido Corbetta, Alessandro Minichilli, Daniela Montemerlo, Paolo Morosetti, Fabio Quarato, Carlo Salvato, Patrick Smith, and Paola Taricco.



Mario D. Amore



Guido Corbetta FFI Fellow



Alessandro Minichilli FBR Review Board

Read the March Issue of FBR



Daniela Montemerlo Achievement Awards Committee Chair



Paolo Morosetti



Fabio Quarato



Carlo Salvato
FFI Board of Directors, vice chair
FFI Fellow
GEN Faculty Chair



Patrick Smith



Paola Taricco

FAMILY BUSINESS AUSTRALIA



Family Business Australia (FBA) is an association that provides access to education and training for family-specific and general business development and generates opportunities for families in business to learn and grow by networking and sharing with their peers.

More than 20 FFI members are in FBA, including GEN graduates Michelle Hartman (ACFBA/CFWA) and Robert Powell (CFBA/CFWA), and FFI Fellows John Broons, Susan Rix, and Kirsten Taylor-Martin.



John Broons FFI Fellow



Michelle Hartman ACFBA/CFWA



Robert Powell CFBA/CFWA



Susan Rix FFI Fellow



Kirsten Taylor-Martin FFI Fellow

HEMENWAY & BARNES



Hemenway & Barnes LLP was founded in 1863 to serve New England's thriving business community and its wealthy families and their institutions. The firm's multidisciplinary approach promotes planning that enhances the success of the enterprise and, more importantly, the unity and strength of the family. In addition, Hemenway & Barnes professionals work with families to assess the many factors involved in making the very personal decision to establish a family office, including size of the asset base and family dynamics.

FFI members are John Siciliano, Mark Elefante, Kirsten Lovett, and Arthur Page.



John Siciliano 2022 Boston-Cambridge Conference Committee



Mark Elefante



Kirsten Lovett
2022 Boston-Cambridge Conference Committee



Arthur Page

IMD GLOBAL FAMILY BUSINESS CENTER



Founded in 1988, IMD Global Family Business Center is a center of excellence in education, research, and outreach. IMD is dedicated to the issues facing family businesses, family offices, and family foundations, and help ensure the sustainable success of business and family, whether large or small. Today, IMD Global Family Business Center operates from campuses in Lausanne and Singapore and delivers off-site programs worldwide.

FFI members are Virginie Boillat-Carrard, Matthew Crudgington (CFBA), Alfredo De Massis, Malgorzata Kurak, Ivan Miroshnychenko, and Peter Vogel. IMD was the recipient of the 2021 FFI International Award.

In the March 2022 issue of *Family Business Review*, Alfredo De Massis and Ivan Miroshnychenko are co-authors of the article, "Family Firms and Environmental Performance: A Meta-Analytic Review," and Alfredo is a co-author on "Generations in Family Business: A Multifield Review and Future Research Agenda."



Virginie Boillat-Carrard



Matthew Crudgington CFBA



Alfredo De Massis
2017 FBR Best Article, Honorable
Mention
2022 Best Dissertation Award Committee

Read Ivan and Alfredo's FBR précis for FFI Practitioner



Malgorzata Kurak



Ivan Miroshnychenko

Read Ivan and Alfredo's FBR précis for FFI Practitioner



Peter Vogel

PREMIER FAMILY BUSINESS CONSULTING



Premier Family Business Consulting is a family business consulting firm in Southeast Asia providing holistic services that integrate the family and business system. With their team of multidisciplinary consultants, Premier champions family unity by placing it at the heart of all their processes.

FFI members are Kimberly Go, Hans Latta, Razilee Rae Ligaray, Neil Arnold Montesclaros, Rene Paquibut, Jonathan Ramos, Theresa Ramos, Darlon Serenio, Jefferson Al Tio, and Allen Yntig.



Kimberly Go CFBA/CFWA



Hans Latta



Razilee Rae Ligaray CFBA



Neil Arnold Montesclaros CFBA



Rene Paquibut



Jonathan Ramos FFI Fellow FFI Board of Directors

Read his recent FFI Practitioner article



Theresa Ramos CFBA



Darlon Serenio CFBA



Jefferson Al Tio CFBA



Allen Yntig CFWA

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Allen Yntig CFWA

UBS



Headquartered in Zurich, Switzerland, **UBS** provides financial advice and solutions to wealthy, institutional and corporate clients worldwide, as well as private clients in Switzerland. UBS is a global wealth manager and a leading personal and corporate bank in Switzerland, with a large-scale and diversified global asset manager and a focused investment bank. Most FFI members under UBS's corporate membership are part of the Family Advisory practice, a global team dedicated to advising families on wealth continuity with a focus on Family Strategy, Family Governance and Family Office setups. Members include Francesca Chan, Catherine Chow, Oliver Herrmann, Eric Landolt, Andre Loh, Gregorie Muhr, Pietro Schonmann, Susan Sy, Jan van Bueren.



Francesca Chan CFBA/CFWA



Catherine Chow CFBA/CFWA



Oliver Herrmann



Eric Landolt CFWA



Andre Loh CFBA/CFWA



Gregorie Muhr CFWA



Pietro Schonmann CFBA



Susan Sy CFBA/CFWA



Jan van Bueren

FFI ORGANIZATIONAL MEMBERS

VIEW COMPLETE LISTING

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

Take a look at previous editions featuring our 2022 organizational members.







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THE 2022 GLOBAL CONFERENCE IS OCTOBER 26 - 29!

LEARN MORE AND REGISTER

