

PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2022 FFI Organizational Members: Part V

MAY 27, 2022



oday, we are pleased to continue our series featuring the FFI organizational members for 2022. These members include distinguished organizations, associations, and educational institutions from around the world.

BURNS & LEVINSON



Burns & Levinson is a full-service, Boston-based law firm that leverages talent from across multiple practices—and collaborates with clients' other advisors—to provide a full spectrum of services and meet every need. Since its founding in 1960, the firm has earned a stellar reputation for its multidisciplinary team approach built on extensive experience representing founder and family-owned businesses.

FFI members include Brian D. Bixby, Christine Fletcher, David Raymon, and Lorraine Stark.



Brian D. Bixby 2022 Boston-Cambridge Conference committee



David Raymon



Christine Fletcher



Lorraine Stark

EDHEC BUSINESS SCHOOL



EDHEC Business School was created in 1906 by and for entrepreneurs, and the **EDHEC Family Business Research Center** was founded in 2012 with the mission to inspire and support family business communities and their stakeholders in sustaining the long-term entrepreneurial model across generations. It offers a holistic approach to the family business encompassing financial and socio-emotional dimensions at each level of its research, education, and dissemination activities.

FFI members are Fabian Bernhard, Ludovic Cailluet, Rania Labaki, and Lorraine M. Uhlaner.



Fabian Bernhard FFI Fellow



Rania Labaki FFI Fellow 2020 Barbara Hollander Award 2015 FBR Best Article Award 2012 Best Dissertation Award



Ludovic Cailluet



Lorraine M. Uhlaner FFI Fellow

JÖNKÖPING INTERNATIONAL BUSINESS SCHOOL



Certe for Family Entrepreneurship and Ownership The **Centre for Family Entrepreneurship and Ownership (CeFEO)** at **Jönköping International Business School (JIBS)** is one of the leading research environments worldwide in family business studies, with more than 50 scholars and 25 affiliated researchers, plus a large turnover of visiting scholars. While having a specific focus on ownership and family business issues, researchers associated with CeFEO also conduct extensive and impactful research on topics like strategy, organization, accounting, entrepreneurship, innovation, and internationalization.

FFI members include Hanna Almlöf, Massimo Baù, Joaquín Cestino Castilla, Kajsa Haag, Carla Machado, Leif Melin, Mattias Nordqvist, Daniel Pittino, Markus Plate, and Marcela Ramirez Pasillas.



Hanna Almlöf 2022 Global Conference presenter



Massimo Baù FFI Best Dissertation Award Committee 2022 Global Conference presenter



Joaquín Cestino Castilla



Kajsa Haag FFI Best Dissertation Award committee 2022 Global Conference presenter



Mattias Nordqvist FFI Fellow FBR Associate Editor 2022 Global Conference presenter



Carla Gonçalves Machado



Leif Melin FFI Fellow 2012 International Award



Markus Plate



Daniel Pittino

Marcela Ramirez Pasillas

LANSBERG GERSICK ADVISORS



Lansberg Gersick Advisors (LGA) is a global consulting and research firm. Founded in 1997 by Ivan Lansberg and Kelin Gersick, it was built on their longstanding collaboration as advisors and founding academics in the family enterprise field. This year, LGA is celebrating its 25th anniversary providing tailored advisory services and education to support family enterprise continuity across generations. Their global team serves family businesses, family offices, and family foundations wherever in the world they live, work and play.

FFI members include Catalina Arango, Neus Feliu, Kelin Gersick, Katherine Grady, Ivan Lansberg, Maria Dolores Moreno, and Wendy R. Ulaszek.



Catalina Arango CFBA



Katherine Grady FFI Fellow



Neus Feliu 2022 Conference Program committee 2022 Global Conference presenter



Ivan Lansberg FFI Fellow 2022 Global Conference presenter



Wendy R. Ulaszek FFI Fellow



Kelin Gersick FFI Fellow 2022 Global Conference presenter



Maria Dolores Moreno FFI Fellow

UNIVERSIDAD DE MONTERREY



Universidad de Monterrey (UDEM) Center for Family Business, founded in 1999, provides consultancy and advice to business families. The Center's services support the preservation of the family entrepreneurial legacy and enable the transformation of the governing bodies and communication schemes of the business family.

FFI members are Norma Aguilera, Carlos Aldape, Salvador Guajardo, Alejandro A. Kipper, Sr., Arturo Rivadeneira, Fernando Todd, Sr., and María Eloísa Treviño.



Norma Aguilera CFBA



Alejandro A. Kipper, Sr.



Carlos Aldape



Arturo Rivadeneira



María Eloísa Treviño



Salvador Guajardo



Fernando Todd, Sr.

UNIVERSITY OF ALBERTA

UNIVERSITY OF ALBERTA ALBERTA SCHOOL OF BUSINESS Centre for Entrepreneurship & Family Enterprise **University of Alberta School of Business** features the Centre for Entrepreneurship & Family Enterprise (CEFE) and Alberta Business Family Institute (ABFI). CEFE is a research center that helps scholars, students, and family business practitioners understand how cultural processes in family enterprises influence strategic objectives. ABFI offers researchbased educational programs to family-owned businesses in Alberta and beyond.



Vern Glaser 2022 Global Conference presenter

FFI members are Vern Glaser, Jennifer Sloan, and Lloyd Steier.



Jennifer Sloan 2022 Global Conference presenter



Lloyd Steier FFI Fellow

THE WEALTH MANAGEMENT INSTITUTE



Established in 2003, the **The Wealth Management Institute (WMI)** provides a comprehensive suite of practice-based certification and diploma programs and collaborates with leading universities for masters qualifications. WMI provides training in asset management, wealth management, family office, compliance and risk management across more than 100 programs. WMI also helms the Global-Asia Family Office Circle (GFO Circle), a network platform for the family office community in Singapore and Asia that is dedicated to meeting the needs of the family office sector through peer learning, collaboration and competency building.

FFI members include Chief Executive Officer Foo Mee Har, Director of Program Development Janice Poon, Executive Director of Programs & Strategic Development Brian San, and Director of Family Office Research Marta Widz.



Foo Mee Har 2022 Global Conference presenter



Brian San



Janice Poon



Marta Widz 2022 Global Conference presenter

FFI ORGANIZATIONAL MEMBERS

VIEW COMPLETE LISTING

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

Take a look at previous editions featuring our 2022 organizational members.



THE 2022 GLOBAL CONFERENCE IS OCTOBER 26 - 29!

LEARN MORE AND REGISTER

PREVIOUS EDITION



We are pleased to announce the 2022 winners of the FFI GEN scholarships for advanced programs! We thank the generous sponsors of these awards for ensuring that professionals in the field receive the outstanding interdisciplinary education for which FFI has become known globally.

READ MORE

DATES TO REMEMBER

^{MAY} 27	Make a Hotel Reservation for the 2022 Conference VIEW DETAILS
JUNE	Regional Meeting in Boston at Burns & Levinson
16	VIEW DETAILS AND REGISTER
JUNE	Spring Rate for 2022 conference ends
30	REGISTER HERE

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