



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2022 Organizational Members: Part VIII

NOVEMBER 11, 2022



Today, we are pleased to continue our series featuring the FFI organizational members for 2022. These members include distinguished organizations, associations, and educational institutions from around the world.

CAMBRIDGE FAMILY ENTERPRISE GROUP



Cambridge Family Enterprise Group, founded in 1989, is a highly specialized, international advisory firm serving family enterprises. It is devoted to helping families achieve multi-generational success for their families, enterprises, and financial wealth.

FFI members include Myria Antony, Eduardo Borges, Courtney Collette, John Davis, Dan Frosh, Eduardo Gentil, Andrew Hier, Helena McDonnell, Ed Morata, and Maria Sinanis.

Cambridge Family Enterprise Group, a sponsor of the 2022 Global Conference, was well represented by its FFI members. John Davis served as conference program chair and presented the opening keynote, “Family Enterprise and the Fourth Economy.” Eduardo Gentil was recognized as a 2022 FFI Fellow, and Maria Sinanis presented the session “How Does an Aging Society Disrupt Enterprising Families?”



Myria Antony
CFBA



Eduardo Borges



Courtney Collette



John Davis
FFI Fellow
2022 Conference Program chair and
Keynote
2016 Richard Beckhard Award
Former board member



Dan Frosh
CFBA/CFWA
FFI board member
FFI Practitioner managing editor



Eduardo Gentil
FFI Fellow



Andrew Hier
FFI Fellow
GEN Faculty
2020 Interdisciplinary Award



Helena McDonnell



Ed Morata



Maria Sinanis
CFBA
2022 Conference presenter

CLAIRMONT TRUST



Clairmont Trust, based in the Bahamas, is committed to providing comprehensive wealth structuring services and investment advice for each client. It offers wealth structuring and family advisory services, corporate and family governance, expert fiduciary services, and family office services.

Clairmont's FFI members are Ana Maria Correa, FFI Fellow Miles Evans; James Hoar; John Jephson; Rene Sonneveld, and FFI Fellow and former board member James Stewart.



Ana Maria Correa



Miles Evans
FFI Fellow



James Hoar
FFI Fellow



John Jephson



Rene Sonneveld



James Stewart
FFI Fellow
Former board member

EXAUDI FAMILY BUSINESS CONSULTING



Since 2010, **Exaudi Family Business Consulting** has been accompanying and orienting business families through consulting processes, strengthening the governance structures required to ensure continuity of family business. The Exaudi team of advisors is based in several countries, to give direct support to enterprising families during their consulting processes.

Exaudi's FFI members are Pablo Aure Fariñez, Marilena Beuses, Albert Bosch, Mauricio Chaparro, Ferran Fisas, María Paz Henríquez, María Molina, Daniela Naressi, Paula Rinón, and Guillermo Salazar.



Pablo Aure Fariñez
FFI Fellow



Marilena Beuses



Albert Bosch



Mauricio Chaparro
CFBA



Ferran Fisas



María Paz Henríquez



Maria Molina



Daniela Naressi



Paula Rincón



Guillermo Salazar
FFI Fellow
Former board member
2022 Conference presenter
2015 International Award
IberoAmérica Virtual Study Group
founder

FIDELIUS FAMILY OFFICE



Fidelius Family Office is a trusted advisor to a select group of families across the Americas, providing and procuring the ideal set of solutions and services each family needs for every key aspect of governance in family, business, ownership, and wealth. Fidelius offers only one product: expert and tailored guidance, always in the family's best interest.

FFI members are Luisa Cardona, Alicia Gerrits, Lisseth Herrera, Ernesto Lewin, Rodolfo J. Paiz.

At the 2022 Global Conference, Rodolfo Paiz received the International Award and co-presented the session "Subjective Interpretations of Time as an Advantage for Family Enterprises in Climate Change Strategies." In addition, Rodolfo is serving on the 2023 Conference Program Committee.



Luisa Cardona
CFBA/CFWA



Alicia Gerrits



Lisseth Herrera



Ernesto Lewin
CFBA/CFWA



Rodolfo J. Paiz
FFI Fellow
Former board member
2022 International Award
2023 Conference Program Committee

HEC MONTRÉAL



HEC Montréal is a French-language university institution offering internationally renowned management education and research. HEC's Deschênes | Molson | Lesage Family Business Centre informs, supports, coaches and assists family businesses in the planning and transition process, as well as in the governance and development of the businesses themselves. HEC also houses the **Chair of Succession and Family Enterprise** whose members carry out academic research, teaching, and business advisory services on business strategy, entrepreneurship, organization design, ownership structure, and leadership succession. For the past decade, HEC Montréal has offered courses at the Masters and Doctoral level in family business.

FFI members are Catherine Beaucage, Cécile Bertin, Rahma Chouchane, Luis Felipe Cisneros Martinez, Audrey-Anne Cyr, Antoine Gence, Gaëlle Hamon, Isabelle Le Breton-Miller, Danny Miller, and Jorge H. Mejia-Morelos.



Catherine Beaucage



Cécile Bertin



Rahma Chouchane



Luis Felipe Cisneros Martinez



Audrey-Anne Cyr



Antoine Gence



Gaëlle Hamon



Isabelle Le Breton-Miller
FFI Fellow
2017 Barbara Hollander Award
2007 and 2009 Best Unpublished
Research Paper Awards



Danny Miller
FFI Fellow
2017 Barbara Hollander Award
2007 and 2009 Best Unpublished
Research Paper Awards



Jorge H. Mejia-Morelos

HSBC PRIVATE BANKING



As part of the HSBC Group, one of the world's largest banking and financial services organizations, **HSBC Private Banking** seeks to be the leading international private bank for business owners and their families. It provides clients with wealth, business, and family succession solutions in the largest and fastest growing markets around the world.

FFI members are Edith Ang, Mary Chan, Madelaine Cheng, Andy Leung, Ann Ling, Aik-Ping Ng, Russell Prior, Simon Tong, and Kelvin Zhuang.



Edith Ang
FFI Fellow



Mary Chan



Madelaine Cheng
CFBA/CFWA



Andy Leung



Ann Ling



Aik-Ping Ng
CFBA/CFWA



Russell Prior



Simon Tong



Kelvin Zhuang

LOYOLA UNIVERSITY CHICAGO FAMILY BUSINESS CENTER



The Family Business Center is a community of business-owning families dedicated to learning and sharing knowledge to repair, sustain, and grow successful family businesses. The Center's mission is to help family businesses navigate complex generational transitions, strengthening both their family and business.

FFI members are Jennifer Griffin, Molly Henry, and Yoo Na Youm.



Jennifer Griffin



Molly Henry



Yoo Na Youm

FFI ORGANIZATIONAL MEMBERS

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

[VIEW COMPLETE LISTING](#)

DATES TO REMEMBER

DEC
9

STEP Business Families Special Interest Spotlight Session – London, UK

Purpose, Perspectives and Process: Resilient families and the role of the modern advisors in working with them

[LEARN MORE AND REGISTER](#)

PREVIOUS EDITION



We are pleased to provide you with an advance look at the December 2022 issue of *Family Business Review (FBR)*.

As an FFI member, you have access to the complete library of FBR articles at no charge.

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