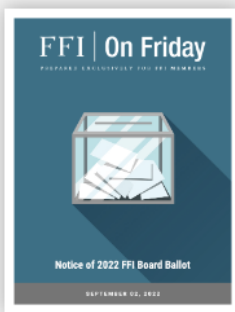




PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Notice of 2022 FFI Board Ballot

SEPTEMBER 02, 2022



The 2022 Nominating Committee is pleased to present the following slate of candidates for election by the membership. New directors will take office following the Annual Meeting, which will be held virtually on **November 9, 2022**. A formal notice of the Annual Meeting will be provided separately within the next several weeks. The new directors' four-year terms will end after the Annual Meeting in 2026.

Brief bios on the nominees are below. Additional information can be found in the online ballot.

Please sign in [here](#) using the username and password shown below. Select up to three of the candidates, completing the ballot before 11:59 p.m. Eastern Daylight Time on **Monday, September 26, 2022**.

**Username:** please use your email address as your username

**Password:** ffi2022

VOTE ONLINE

If you have any questions, please contact the FFI office at [ffi@ffi.org](mailto:ffi@ffi.org).

Sincerely,

Richa Arora, co-chair, 2022 Nominating Committee

Dan Frosh, co-chair, 2022 Nominating Committee

Josip Kotlar

Keng-Fun Loh

Laurent Roux

## NOMINEES



### Jeff Cobb

**Jeff Cobb** is an entrepreneur, author, and strategic advisor with more than two decades of experience in the global market for lifelong learning. He is the co-founder, along with his wife, of Tagoras, a firm that helps organizations in the learning business maximize the reach, revenue, and impact of their offerings and is also the author or co-author of multiple reports and books, including *Leading the Learning Revolution: The Expert's Guide to Capitalizing on the Exploding Lifelong Education Market* and *ShiftEd: A Call to Action for Transforming K-12 Education*. Jeff has served on the governing board of NIGP: The Institute for Public Procurement, to which he was specifically appointed as an education thought leader, as well as on the advisory board of Future Learning, the Professional Development Section Council of the American Society of Association Executives, and the research committee of the Learning Guild.



## Dan Frosh

**Dan Frosh**, CFBA, CFWA, is an advisor at Cambridge Advisors to Family Enterprise and currently serves as the managing editor of *FFI Practitioner*. For the past four years, he has served on the FFI board of directors.

Dan works with multi-generational families to develop strategies for the successful continuity of their enterprises, primarily focusing on designing and implementing effective governance practices, building strong family relationships, holistic estate planning, succession planning, and the ownership dimension of family companies. As an attorney, he also advises families on inheritance planning, ownership transfers, and preparing the next generation to inherit assets. Dan also speaks on family business topics at conferences and academic institutions.

Prior to joining Cambridge Advisors, Dan served as the membership and program director at FFI and was business manager for the Harvard Lampoon, the iconic publication of Harvard College. Dan received his B.A. in Political Science from the College of Wooster and graduated *cum laude* from Suffolk Law School with a focus on estate planning and closely-held enterprises.



## Panikkos Poutziouris

**Dr. Panikkos Poutziouris** is a fellow of the Cambridge Judge Business School (CJBS), where he leads the Enterprising Families and Family Offices module of the CJBS Executive MBA. As professor of entrepreneurship and family business at UCLan Cyprus, he launched the Centre for Entrepreneurial Development, Alliance & Research. Prof. Poutziouris served for almost two decades on the Faculty of Alliance Manchester Business School, where he co-developed the MBA in Entrepreneurship.

Prof. Poutziouris is founding fellow and former president of IFERA (International Family Enterprise Research Academy), served on the advisory board of the Institute for Family Business (UK) and was a consultant to the European Commission and OECD on family business and entrepreneurship policy matters. More recently, he chaired the program committee for the 2021 London FFI Global Conference. He is the recipient of the 2011 FFI International Award in recognition for his contribution to the development of family business initiatives across the globe. He became an FFI Fellow in 2012.

## DON'T MISS THESE TWO OPPORTUNITIES TO CONTINUE YOUR PROFESSIONAL EDUCATION THROUGH FFI'S ONLINE EDUCATIONAL PROGRAMS THIS FALL!

**Tuesday, September 20 AND Wednesday, September 21 (8AM-12PM ET)**

Two half-day virtual seminars

Philanthropy, Investing and the Enterprise: Advising families in pursuit of impact

[REGISTER](#)

**Tuesday, October 11 AND Wednesday, October 12 (8AM-12PM ET)**

Two half-day virtual seminars

Tools for Positive Change in Family Enterprise Systems: Analysis and application

[REGISTER](#)

**THE 2022 GLOBAL CONFERENCE IS OCTOBER 26 – 29!**  
**HOTEL RESERVATIONS ARE LIMITED! BOOK YOUR ROOM TODAY.**

[LEARN MORE AND REGISTER](#)

## PREVIOUS EDITION



Today, we are pleased to continue our series featuring the FFI organizational members for 2022. These members include distinguished organizations, associations, and educational institutions from around the world.

[READ MORE](#)

## DATES TO REMEMBER

SEP  
**20 & 21**

Philanthropy, Investing and the Enterprise: Advising families in pursuit of impact  
Two half-day virtual seminars

[LEARN MORE](#)

OCT  
**11 & 12**

Tools for Positive Change in Family Enterprise Systems  
Two half-day virtual seminars

[LEARN MORE](#)

OCT  
**26-29**

Annual Global Conference In-person in Cambridge, MA

[LEARN MORE AND REGISTER](#)

NOV  
**09**

FFI Annual Meeting (Virtual)