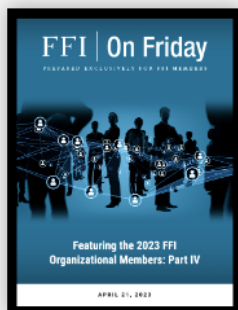




PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2023 FFI Organizational Members: Part IV

APRIL 21, 2023



Today, we are pleased to continue our series featuring the FFI organizational members for 2023. These five members, which include distinguished organizations, associations, and educational institutions, are increasing the global footprint of the field.

HEMENWAY & BARNES



Hemenway & Barnes was founded in 1863 to serve New England's thriving business community and its wealthy families and their institutions. The firm's multidisciplinary approach promotes planning that enhances the success of the enterprise and, more importantly, the unity and strength of the family. In addition, Hemenway & Barnes professionals work with families to assess the many factors involved in making the very personal decision to establish a family office, including size of the asset base and family dynamics.

FBI members are Mark Elefante, Kirsten Lovett, Arthur Page, and John Siciliano.



Mark Elefante



Kirsten Lovett



Arthur Page



John Siciliano

IMD GLOBAL FAMILY RESEARCH CENTER



Founded in 1988, **IMD Global Family Business Center** is a center of excellence in education, research, and outreach. IMD is dedicated to the issues facing family businesses, family offices, and family foundations, and help ensure the sustainable success of business and family, whether large or small. Today, IMD Global Family Business Center operates from campuses in Lausanne and Singapore and delivers off-site programs worldwide.

FFI members are Virginie Boillat-Carrard, Matthew Crudginton (CFBA), Alfredo De Massis, Anouk Lavoie, Nathalie Martin, Ivan Miroshnychenko, Malgorzata Smulowitz, and Peter Vogel. IMD is the Academic Host of the 2023 FFI Global Conference in New York and was the recipient of the 2021 FFI International Award.



Virginie Boillat-Carrard



Matthew Crudginton

CFBA
2023 Conference Program Committee



Alfredo De Massis

2017 *FBR* Best Article, Honorable
Mention
2022 Best Unpublished Research Paper
2023 Best Dissertation Award
Committee
2023 Conference presenter



Anouk Lavoie



Nathalie Martin



Ivan Miroshnychenko

2022 Best Unpublished Research Paper,
Honorable Mention



Malgorzata Smulowitz



Peter Vogel

2023 Conference presenter

SINGAPORE MANAGEMENT UNIVERSITY



In response to the growing needs for Asian-centric family business research and education, the **Singapore Management University** (SMU) established the **Business Families Institute** (BFI) in August 2012 to help business families build sustainable, impactful enterprises across generations. Through SMU's core competence as a thought leader, BFI aims to strengthen the ecosystem of entrepreneurial business families and stakeholders in their creation of sustainable impact by addressing business family-specific issues such as succession, family governance, entrepreneurship and wealth management. The Institute also encourages business families to Think Generations, Think Growth, Think Giving and Think Global.

Singapore Management University's FFI members are Kenneth Goh, Annie Koh, Esther Kong, Hwee Hoon Tan, and Mandy Tham.



Kenneth Goh
2023 Conference presenter



Annie Koh
Former board member



Esther Kong
ACFBA
2023 Conference presenter



Hwee Hoon Tan



Mandy Tham

STEP



STEP is a professional, international, and outward-facing organization whose primary purposes are to improve public understanding of the issues that families face in relation to inheritance and succession planning, and to promote education and high professional standards among its members. STEP's **Business Families Special Interest Group** focuses on what makes business families distinct, their particular challenges, and how to best address them.

STEP and the STEP Business Families Special Interest Group received the 2019 FFI International Award.

More than 30 STEP members are part of the FFI membership, and they hail from countries around the globe, including Europe, the Americas, and the Caribbean.



Mercy Edukugho-Aminah TEP
CFWA



James Grubman TEP
FFI Fellow
2023 Conference presenter



Nicholas Jacob TEP
2023 Nominating Committee



Ria Mankee-Sookram TEP
CFWA



Ken McCracken
FFI Fellow
FFI Board of Directors, *secretary*



Christian Stewart TEP
FFI Fellow
2021 FFI Interdisciplinary Award



Harvey Taraday TEP
FFI Fellow

UNIVERSITY OF ALBERTA



The **University of Alberta School of Business** is home to the **Alberta Business Family Institute (ABFI)** and the Centre for Entrepreneurship & Family Enterprise (CEFE). ABFI and CEFE help scholars, students, and family business practitioners understand how cultural processes in family enterprises influence strategic decision-making and governance. They offer research-based education and high-quality outreach programs to family-owned businesses across Alberta and beyond, to strengthen family businesses and their advisors, employees, and stakeholders.

FFI members are Vern Glaser, Matt Knight, Jennifer Sloan, Lloyd Steier, and Deborah Anderson.



Vern Glaser

2023 Conference presenter



Matt Knight

2023 Conference presenter



Jennifer Sloan



Lloyd Steier

FFI Fellow



Deborah Anderson

FFI ORGANIZATIONAL MEMBERS

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

[VIEW COMPLETE LISTING](#)

REGISTER FOR THE 2023 GLOBAL CONFERENCE



2023 FFI GLOBAL CONFERENCE
October 25-27, 2023 - New York, NY

REGISTER AT THE SPRING RATE

MAKE HOTEL RESERVATIONS AT SPECIAL FFI RATE

ELEVENTH ANNUAL SCHLESINGER GLOBAL FAMILY ENTERPRISE CASE COMPETITION (SG-FECC)

Registration is open for the SG-FECC at the UVM Grossman School of Business. Register by June 15.

LEARN MORE AND REGISTER

PREVIOUS EDITION



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READ MORE



DATES TO REMEMBER

MAY
01

Application Deadline for FFI GEN Scholarships

[VIEW DETAILS](#)

Deadline to submit Achievement Award Nominations

[VIEW DETAILS](#)

MAY
03

Creating Waves: How a systemic investing approach can benefit your family enterprise clients, your practice and impact the world

FFI GEN graduates and current students are invited to attend this webinar with FFI 2086 Society Scholar-in-Residence, Jason Jay.

[VIEW DETAILS AND REGISTER](#)

MAY
05

Last day to enroll in Q2 GEN Core and Advanced Programs

[VIEW DETAILS AND REGISTER](#)