



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2023 FFI Organizational Members: Part VII

JULY 21, 2023



Today, we are pleased to continue our series featuring the FFI organizational members for 2023. These six distinguished organizations are increasing the global footprint of the field.

COPPER BEECH FINANCIAL GROUP



With over 30 years of serving wealthy families, **Copper Beech Financial Group** acts as a family CFO and provides family office services that focus on tax efficiency, asset protection, and family governance, collaborating with families and their trusted advisors to establish a generational wealth management plan. Beyond the goal of generational wealth management, Copper Beech focuses on client families' values and instilling them in future generations.

FFI members are Cody Baldwin, John Parise, Michael Parise, and Christopher Ruffino.



Cody Baldwin



John Parise



Michael Parise



Christopher Ruffino

DUBAI CENTRE FOR FAMILY BUSINESSES (DCFB)



Established in May 2023 under the umbrella of Dubai Chambers, the **Dubai Centre for Family Businesses** supports family-owned businesses in achieving continuity and a successful transition between generations by providing impactful services and initiatives. Dubai Chambers is a non-profit public entity that supports Dubai's vision as a global player by empowering businesses, providing innovative value-added services and access to influential networks.

Their FFI members include Hussain Al Ansari, Mai Al Duwaikat, Badreya Almutawa, Taghrid Alsharif, Faisal Alshehhi, Deema Dajani (CFBA), and former FFI board member Adib Rashid (ACFBA/ACFWA).



Hussain Al Ansari
Dubai Chambers



Badreya Almutawa
Dubai Center for Family Business



Taghrid Alsharif
Dubai Chambers



Faisal Alshehhi
Dubai Center for Family Business



Deema Dajani
CFBA
Dubai Center for Family Business



Adib Rashid
ACFBA/ACFWA
Former FFI board member
Dubai Center for Family Business



KPMG PRIVATE ENTERPRISE



KPMG Private Enterprise advisors understand the dynamics of a successful family business and work with clients to provide tailored advice and experienced guidance to help them succeed. To support the unique needs of family businesses, KPMG Private Enterprise coordinates with a global network dedicated to offering relevant information and advice to family-owned businesses and family offices. Nearly 40 KPMG professionals belong to FFI.

The Global Centre of Excellence for Family Business, led by Robyn Langsford, newly appointed Global Leader for Family Business alongside Daniel Trimarchi and Creagh Sudding, is responsible for the delivery of key thought leadership reports and whitepapers, and the development of engagement tools and resources supporting family business leaders across the globe.



Robyn Langsford
Partner and Global Leader, KPMG Private
Enterprise Family Business
KPMG in Australia



Greg Limb
Partner and Global Leader, KPMG Private
Enterprise Family Office & Private Client
KPMG in the UK



Tom McGinness
Partner and Global Leader, KPMG Private
Enterprise ESG
KPMG in the UK



Daniel Trimarchi
Director, Global Centre of Excellence for
Family Business
KPMG in Australia



Creagh Sudding
Director, Global Centre of Excellence for
Family Business
KPMG in South Africa



Fuad Chapra
Partner, Head of Private Enterprise &
Family Business
KPMG in Saudi Arabia



Silvia Rimoldi

Partner, Head of Private Enterprise &
Family Business
KPMG in Italy



Alan Barr

Partner, Head of Private Enterprise &
Family Business
KPMG in South Africa



Vangelis Apostolakis

Partner, Head of Private Enterprise &
Family Business
KPMG in Greece



Melany Eli

Global Managing Director, Strategy,
Marketing and Communications, KPMG
Private Enterprise
KPMG International



Martyna Kwiatkowska

2023 Waesche Family Scholarship
Senior Tax Consultant
KPMG in Poland



Richa Arora

FFI Board member
Co-chair, 2023 Nominating Committee
Director, Family Office
KPMG in Canada

PRAIRIE FAMILY BUSINESS ASSOCIATION



Prairie Family Business Association helps family businesses thrive through generations. The Association is a key outreach center of the University of South Dakota's Beacom School of Business. More than 260 businesses are part of membership, which is open to any family business in the U.S. and across the globe. Programming is offered throughout the year with the premier program, the annual hybrid family business conference, held each April. FFI members are Peter Hauck, Assistant Director; Kyle Kangas; Stephanie Larscheid, Prairie Family Business Association Executive Director; Sandra McNeely, FFI Fellow; and Callie Tuschen, Office Manager.



Peter Hauck



Kyle Kangas



Stephanie Larscheid



Sandra McNeely
FFI Fellow
FFI board member
FFI treasurer



Callie Tuschen

PWC GLOBAL FAMILY BUSINESS SERVICES



PwC helps family businesses manage ownership and growth at every stage, by providing support with family governance, succession planning and business continuity, next generation education and transition, private wealth management and family office, philanthropy, values and purpose, and more. Serving businesses at various points in their journey to success, PwC provides insights and solutions to stay fit for growth and move forward at the right pace. **PwC's 11th Global Family Business Survey 2023: Transform to build trust** shows how social initiatives like ESG and DEI have become litmus tests for trustworthiness in business. Peter Englisch and Francesca Ambrosini will discuss the survey at the FFI Global Conference in October.

More than 100 PwC family business experts worldwide are FFI members. Graduates of the past year's GEN certificate program include Mathilde Berry (ACFBA/ACFWA), Naomi de Wet (CFBA/CFWA), and Andrias Hendrik (CFBA). Andrea Benkenstein Kruger, CFBA/CFWA, received the 2023 Fitzpatrick & Francis Family Business Continuity Foundation Scholarship for the GEN Advanced certificate program.

Belinda Sneddon is chair of the 2023 New York conference program committee. Francesca Ambrosini, Peter Englisch, and Alexander Koeberle-Schmid are FFI Fellows.



Francesca Ambrosini
FFI Fellow
2023 FFI conference
presenter
Co-author, PwC's 11th Global
Family Business Survey 2023



Andrea Baars
ACFBA/ACFWA
Co-author, *FFI Practitioner's*
"Using ESG to Rebuild the
Trust Bonus"



Mathilde Berry
ACFBA/ACFWA



Naomi de Wet
CFBA/CFWA



Peter Englisch
FFI Fellow
2023 FFI conference presenter
Co-author, PwC's 11th Global Family
Business Survey 2023



Cydnee Griffin
CFBA/CFWA
Co-author, PwC's 11th Global Family
Business Survey 2023
Co-author, *FFI Practitioner's "Using ESG
to Rebuild the 'Trust Bonus'"*



Andrias Hendrik
CFBA



Alexander Koeberle-Schmid
FFI Fellow



Andrea Benkenstein Kruger
2023 Fitzpatrick & Francis Family
Business Continuity Foundation
Scholarship
CFBA/CFWA



Belinda Sneddon
Chair, 2023 New York Conference
Program Committee



TRIBRIDGE PARTNERS, LLC



TriBridge Partners, LLC helps protect the assets of its clients by bridging the exposure gaps to create continuity through the expertise of the firm's associates in combination with strategies and solutions. The firm assists its family business clients with continuity planning, multi-generational transitions, and compensation and benefits.

FFI members are Jason Ditto, FFI Fellow David M. Morris, John C. Morris, Kim Natovitz, Chris Schneider, Sarah Speed, and Paul Younkins.



Jason Ditto



David M. Morris
FFI Fellow



John C. Morris



Kim Natovitz



Chris Schneider



Sarah Speed



Paul Younkins

FFI ORGANIZATIONAL MEMBERS

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

[VIEW COMPLETE LISTING](#)

PREVIOUS EDITION



Today, we recognize the accomplishment of the 2023 Q2 GEN graduates.

These twenty-one individuals, coming from across the globe and across the disciplines, have accessed and completed programs of curated content and research-based resources with their peers and a highly skilled faculty, developing a global network of fellow students who advise and study multi-generational families.

Please join us in congratulating their outstanding achievement.

[READ MORE](#)

DATES TO REMEMBER

OPEN
NOW

FFI Global Conference registration

[REGISTER TODAY](#)

FFI hotel block at special rate

[BOOK TODAY](#)

OPEN
NOW

Registration for Q3 GEN courses

[REGISTER TODAY](#)

AUG
6

FFI and FBR Reception

Hampshire House, Boston, MA

[RSVP BY JULY 31](#)

SEPT
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Regional meeting with FFI Scholar-in Residence, Jason Jay

Burns & Levinson, Boston, MA

Details to Follow