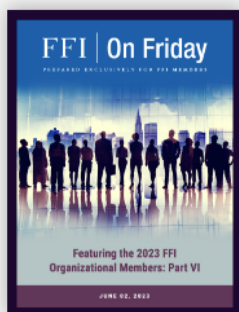




PREPARED EXCLUSIVELY FOR FFI MEMBERS

Featuring the 2023 FFI Organizational Members: Part VI

JUNE 02, 2023



Today, we are pleased to continue our series featuring the FFI organizational members for 2023. These six distinguished organizations are increasing the global footprint of the field.

BDO ADVISORY



BDO Advisory BV, based in the Netherlands, is a family business focused advisory firm that provides professional services to families and family enterprises to secure stability and plan for the future.

FFI members are Machiel Gosschalk, Desi Kloosterboer; Ruud Loos; Michel Prent, and Sanne van der Donk.



Machiel Gosschalk
ACFBA



Desi Kloosterboer



Ruud Loos



Michel Prent
ACFBA/ACFWA



Sanne van der Donk

CREDIT SUISSE FAMILY OFFICE SERVICES



The **Credit Suisse Global Family Office Services** team strengthens ultra-high net worth families' ability to successfully preserve, grow, and transfer their legacy across generations and market cycles. By delivering impartial advice in the areas of family legacy and investment governance based on the family's long-term needs and plans, they partner with clients to address challenges such as wealth management, family legacy, and the designing and building of a family office.

FFI members are Thomas Ang, Ivy He, Jennie Lau, Lucia Moreno, and Eileen Wee.



Thomas Ang
FFI Fellow



Ivy He



Jennie Lau



Lucia Moreno



Eileen Wee
CFBA/CFWA

FAMILY ENTERPRISE CANADA



Family Enterprise Canada is the national community for family business in Canada. Their goal is to ensure the long-term success and continuity of enterprising families and their family enterprises, across generations. Family Enterprise Canada empowers business families and certified Family Enterprise Advisors (FEAs) to thrive by providing a dynamic peer community, family-focused learning, relevant insights, a family enterprise specific designation and—together with the Family Enterprise Foundation—a voice for all.

FFI members are Bill Brushett, Alina Lobo, Claire Lynch, Tim Mohr, Renee Nelson, Wendy Sage-Hayward, Sheila Scott, Ruth E. Steverlynck, and Nikki Theron.



Bill Brushett



Alina Lobo



Claire Lynch



Tim Mohr



Renee Nelson



Wendy Sage-Hayward
FFI Fellow



Sheila Scott



Ruth Steverlynck
FFI Fellow



Nikki Theron

FIRST BANK CENTER FOR FAMILY-OWNED BUSINESSES



As one of the nation's largest family-owned and -led banks, **First Bank** has enjoyed a legacy of strength for over 100 years. Now in its fourth generation of single-family ownership, First Bank has first-hand knowledge of exceeding the challenges of business. Fully committed to serving all clients, family-owned businesses are one segment First Bank passionately serves.

With this commitment, First Bank continues its focus on developing strategic partnerships while also expanding products and services to holistically serve family-owned businesses. First Bank is proud to help these vital businesses thrive across generations with the launch of the Center for Family-Owned Businesses, featuring an educational webinar series, an online repository of resources, insights from thought leaders, and conversations with leaders about issues unique to their family business.



Joseph Ambrose
FFI Finance & Audit Committee



Matt Belfanti



Michael Dierberg



Ed Hart



Rich Ryffel

FORMUE

FORMUE

Formue was established as Formuesforvaltning in 2000 and now has substantial operations in Sweden and Norway, as well as an office in London. Formue is an independent advisory office, offering holistic services in financial planning, investment analysis, allocation/market view, legal and tax evaluations, accounting, banking evaluations, and in topics related to retirement and insurance.

Formue's FFI members are Jan Andresen, Francis Birkeland, Ola Gjessing, Alexander Heiberg, Tor Kildal, Philip Mitchel, Josefin Morner, Bjorn Pedersen, Lasse Sabel, Sofia Sitgels, and Helena von der Esch.



Alexander Heiberg



Helena von der Esch
FFI Fellow
GEN Faculty



Jan Andresen



Francis Birkeland



Ola Gjessing



Tor Kildal



Philip Mitchell



Josefin Mörner



Bjørn Pedersen



Lasse Sabel



Sofia Stigels



MORGAN, LEWIS & BOCKIUS

Morgan Lewis

Morgan Lewis, a global law firm with offices in strategic hubs of commerce throughout the world, works with a range of clients and has an established practice advising family businesses and ultra-wealthy family business owners. John Kober along with his team has worked with family business clients on liquidity transactions, family shareholder dispute resolution, ESOP, and family foundation integration in the family business to balance the family power, and consultation with boards of family businesses.

The Morgan Lewis team and FFI members are Chuck Bogle, Dan Carmody, Lauren Hutton-Work, Danby Kim, John Kober, Jason Ray, Timothy Rupp, Courtney Sokol, Charles Warren, and Kelsey Warren.



Chuck Bogle



Dan Carmody



Lauren Hutton-Work



Danby Kim



John Kober



Jason Ray



Timothy Rupp



Courtney Sokol



Charles Warren



Kelsey Warren

FFI ORGANIZATIONAL MEMBERS

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

[VIEW COMPLETE LISTING](#)

REGISTER FOR THE 2023 GLOBAL CONFERENCE



2023 FFI GLOBAL CONFERENCE
October 25-27, 2023 - New York, NY

[REGISTER AT THE SPRING RATE](#)

[MAKE HOTEL RESERVATIONS AT SPECIAL FFI RATE](#)

PREVIOUS EDITION



FFI members continue to lead research and guidance in the field and beyond, and we are pleased to feature their recent publications. Please help us continue this periodic feature by letting us know about books and reports we might have missed!

[READ MORE](#)



DATES TO REMEMBER

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FFI hotel block at special rate

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JUNE
15

Registration ends for Eleventh Annual Schlesinger Global Family Enterprise Case Competition (SG-FECC)

[LEARN MORE AND REGISTER](#)

JUNE
30

Last day to register for FFI conference at spring rate

[REGISTER](#)

JULY
01

Registration for Q3 GEN courses open