



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Featuring the 2023 FFI Organizational Members: Part IX

NOVEMBER 10, 2023



**T**oday, we are pleased to continue our series featuring the FFI organizational members for 2023. These six distinguished organizations and educational institutions that are increasing the global footprint of the field.

## CAMBRIDGE FAMILY ENTERPRISE GROUP



**Cambridge Family Enterprise Group** founded in 1989, is a highly specialized, international advisory firm serving family enterprises. It is devoted to helping families achieve multi-generational success for their families, enterprises, and financial wealth.

FFI members include Courtney Collette, FFI Fellow and former board member John Davis, FFI Fellow Dan Frosh, John Griff, FFI Fellow Andrew Hier, Helena McDonnell, Ed Morata, and Maria Sinanis, CFBA.

Cambridge Family Enterprise Group was a sponsor of the 2023 Global Conference.



**Courtney Collette**



**John Davis**  
FFI Fellow  
2086 Society  
2016 Richard Beckhard  
Award



**Dan Frosh**  
FFI Fellow  
FFI board member  
*FFI Practitioner* managing  
editor



**Andrew Hier**  
FFI Fellow  
GEN Faculty  
2020 Interdisciplinary  
Award



**Helena McDonnell**



**Ed Morata**



**Maria Sinanis**  
CFBA

## EXAUDI FAMILY BUSINESS CONSULTING



Since 2010, **Exaudi Family Business Consulting** has been accompanying and orienting business families through consulting processes, strengthening the governance structures required to ensure continuity of family business. The Exaudi team of advisors is based in offices throughout the Americas and Europe to give direct support to enterprising families during their consulting processes.

Exaudi's FFI members are FFI Fellow Pablo Aure Fariñez, Marilena Beuses, Mauricio Chaparro, CFBA, Ferran Fisas, FFI Fellow Elaine King, Maria Molina, Daniela Naressi, Janelia Rodríguez, and FFI Fellow and former board member Guillermo Salazar.



**Marilena Beuses**



**Mauricio Chaparro**  
CFBA



**Pablo Aure Fariñez**  
FFI Fellow



**Ferran Fisas**



**Sissi Graessel**



**Elaine King**  
FFI Fellow



**Maria G. Molina**



**Daniela Naressi**



**Janelia Rodríguez**



**Guillermo Salazar**  
FFI Fellow  
2015 International  
Award  
IberoAmérica Virtual  
Study Group founder

# GENERATION6



**Generation6** provides bespoke solutions to family enterprise challenges at the family, business, and ownership levels that strengthen family relationships and enhance business effectiveness. Generation6 leverages psychological, financial, and strategic understanding to promote family development and growth, and support families on their journey to the 6th generation and beyond of family ownership and stewardship.

The Generation6 team includes FFI Fellows Joseph Astrachan, Isabel C. Botero, Andrew Keyt, and Greg McCann, and Claudia Binz Astrachan, former board member Jesús Casado, Rodrigo J. Himiob, Veronica Maldonado, Santiago Perry, Torsten Pieper, and Anne Smart, CFBA.

Generation6 was a sponsor of the 2023 Global Conference, and Claudia Binz Astrachan, Andrew Keyt, and Torsten Pieper were conference presenters.



**Joseph H. Astrachan**  
FFI Fellow  
2009 International Award  
2000 Richard Beckhard Practice Award



**Claudia Binz Astrachan**  
2023 Conference presenter  
2019 co-recipient of 2086 Society grant



**Isabel C. Botero**  
FFI Fellow



**Jesús Casado**



**Rodrigo J. Himiob**



**Andrew Keyt**  
FFI Fellow  
2018 Interdisciplinary Award



**Veronica Maldonado**



**Greg McCann**  
FFI Fellow  
2016 Interdisciplinary Award  
2006 Barbara Hollander Award



**Santiago Perry**



**Torsten Pieper**  
2019 co-recipient of 2086 Society grant



**Anne Smart**  
CFBA



## LOYOLA UNIVERSITY CHICAGO FAMILY BUSINESS CENTER



**The Family Business Center** is a community of business-owning families dedicated to learning and sharing knowledge to repair, sustain, and grow successful family businesses. The Center's mission is to help family businesses navigate complex generational transitions, strengthening both their family and business.

FFI members are Director Jill McCall, CFBA, Katie Alexander, Ellen Douglas, Blaze Konkol, Shawna Lecuyer, Karyn Linn, KC Rakow, Leigh Rocklin, Julieann Vukovich, and Maria Wathen.



**Jill McCall**  
CFBA



**Katie Alexander**



**Ellen Douglas**



**Blaze Konkol**



**Shawna Lecuyer**



**Karyn Linn**



**KC Rakow**



**Leigh Rocklin**



**Julieann Vukovich**



**Maria Wathen**

## TRUSTED FAMILY



**Trusted Family**, founded by two next-generation members of business-owning families, has developed a secure and centralized governance platform that serves as a central operating system for family businesses. This platform enables shareholders, family members, directors, and their advisors to collaborate more effectively. With fifteen years of expertise helping families structure their online presence, Trusted Family offers a distinctive set of advisory services. These services include best practice templates, events, and shared online learnings with family clients worldwide.

Trusted Family's FFI Members are Avelina Arteta, Katie Darnall, Arnaud de Coninck, CFBA, Edgar du Colombier, Magali Houtart, CFBA, Elvira Orza, Edouard Thijssen, Enrico Viora, and Sofia Vollmer.



**Avelina Arteta**



**Katie Darnall**



**Arnaud de Coninck**  
CFBA



**Edgar du Colombier**



**Magali Houtart**  
CFBA



**Elvira Orza**



**Edouard Thijssen**



**Enrico Viora**



**Sofia Vollmer**

## WEALTH MANAGEMENT INSTITUTE



Established in 2003, the **Wealth Management Institute (WMI)** training in asset management, wealth management, compliance, risk management, family office, family business, as well as the development of the next generation across more than 100 programmes. WMI also helms the Global-Asia Family Office Circle (GFO Circle), a network platform for the family office community in Singapore and Asia that is dedicated to meeting the needs of the family office sector through peer learning, collaboration and competency building.

WMI's FFI members include Mee Har Foo, Desmond Ong, Brian San, Jared Tan, and George Wong.



**Mee Har Foo**



**Desmond Ong**



**Brian San**



**Jared Tan**



**George Wong**

## FFI ORGANIZATIONAL MEMBERS

FFI is the leading association worldwide and the organization of choice for advisors, consultants, educators, researchers, and family enterprise members who help perpetuate trans-generational family business wealth.

[VIEW COMPLETE LISTING](#)

## PREVIOUS EDITION



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