



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Featuring the 2024 FFI Organizational Members: Part III

APRIL 12, 2024



Today we are pleased to continue our series featuring the FFI organizational members for 2024. These six organizations include distinguished organizations, associations, and educational institutions from around the world. Please read on to learn more about these organizations, which are increasing the global footprint of the field and contribute invaluable knowledge and experience to the wider FFI membership.

## BOCCONI UNIVERSITY



**Bocconi University** was founded in 1902 in Milan. Its mission is to “empower lives through knowledge and imagination,” developing responsible and thoughtful leaders by generating and disseminating innovative managerial knowledge.

Bocconi’s FFI members are part of the AIDAF-EY Chair in Family Business in Memory of Alberto Falck, and they include Guido Corbetta, Valentino D’Angelo, Alessandro Minichilli, Daniela Montemerlo, Paolo Morosetti, Fabio Quarato, Carlo Salvato, Patrick Smith, and Paola Taricco.



**Guido Corbetta**  
FFI Fellow  
2014 Best *FBR* Article  
Award



**Valentino D’Angelo**



**Alessandro Minichilli**  
*FBR* Review Board



**Daniela Montemerlo**  
FFI Fellow  
Achievement Awards  
Committee Chair



**Paolo Morosetti**  
FFI Fellow



**Fabio Quarato**



**Carlo Salvato**  
FFI Fellow  
GEN Faculty Chair  
2016 Barbara Hollander  
Award



**Patrick Smith**



**Paola Taricco**

---

## HEMENWAY & BARNES



**Hemenway & Barnes** was founded in 1863 to serve New England's thriving business community and its wealthy families and their institutions. The firm's multidisciplinary approach promotes planning that enhances the success of the enterprise and, more importantly, the unity and strength of the family. In addition, Hemenway & Barnes professionals work with families to assess the many factors involved in making the very personal decision to establish a family office, including size of the asset base and family dynamics.

FFI members are Mark Elefante, John Siciliano, and Sarah Waelchli.



**Mark Elefante**



**John Siciliano**



**Sarah Waelchli**

## IMD GLOBAL FAMILY RESEARCH CENTER



Founded in 1988, **IMD Global Family Business Center** is a leading hub for family enterprise education, research, and outreach. Over the past 30 years, IMD has designed and delivered open and custom programs for families, family businesses, family offices, and family foundations in Lausanne, Singapore and off-site programs worldwide. The center’s mission is to inspire enterprising families, foster family unity, drive multi-generational business success, and positively impact society.

FFI members are Virginie Boillat-Carrard, Matthew Crudgington, Alfredo De Massis, Marleen Dieleman, Peter Englisch, Anouk Lavoie, Luciana Lucena de Lima, Nathalie Martin, Ivan Miroshnychenko, and Peter Vogel. IMD was the recipient of the 2021 FFI International Award.



**Virginie Boillat-Carrard**



**Matthew Crudgington**

CFBA



**Alfredo De Massis**

FFI Fellow

2023 Barbara Hollander Award

*FBR* Associate Editor



**Marleen Dieleman**



**Peter English**  
FFI Fellow  
Former FFI board  
member



**Anouk Lavoie**



**Luciana Lucena de  
Lima**  
CFWA



**Nathalie Martin**



**Ivan Miroshnychenko**  
2022 Best Unpublished  
Research Paper,  
Honorable Mention



**Peter Vogel**

---

## J.P. MORGAN PRIVATE BANK



**J.P.Morgan**

PRIVATE BANK

With global reach, as well as local expertise, **J.P. Morgan** offers individuals and families a highly personalised and goal-orientated private banking experience – one designed to help them explore all the possibilities their wealth creates.

FFI members are Alfonso Baigorri, CFBA/CFWA; Carolina Cintra, CFBA/CFWA; Ana Estrada Fernandez; Ajit George; Paul Knox; Carol Mushriqui, CFBA; Lidia Navines, CFBA/CFWA; Maya Prabhu, FFI Fellow and GEN Faculty member; Anita Sarafa; and Marie-Thérèse Yates, CFBA/CFWA.



**Alfonso Baigorri**  
CFBA/CFWA



**Carolina Cintra**  
CFBA/CFWA



**Ana Estrada Fernandez**



**Ajit George**



**Paul Knox**



**Carol Mushriqui**  
CFBA



**Lidia Navines**  
CFBA/CFWA



**Maya Prabhu**  
FFI Board of Directors



**Anita Sarafa**



**Marie-Thérèse Yates**  
CFBA/CFWA



## PITCAIRN

The logo for Pitcairn, featuring the word "PITCAIRN" in a dark blue, serif font, centered within a white rounded rectangle with a thin grey border.

Since the firm's founding in 1923, **Pitcairn** has helped ultra-high-net-worth families and its members navigate the individual, interpersonal, and institutional challenges that come with wealth. Pitcairn's innovative Shared Single Family Office™ model provides unparalleled service to wealthy families and other family offices. Their comprehensive family office services include investment advisory, tax, trust and estate planning, risk management, philanthropy, household-level financial services as well as family education and family governance support.

FFI members include Andy Busser, President & CEO; Karen Carlson, FFI Fellow; Amy Hart Clyne, FFI Fellow, Chief Knowledge & Learning Officer; Laura Kremp; Laurie R. Martin; J. Matthew McCarte; Andrew Pitcairn; and Mark Robinson.



**Andy Busser**



**Karen Carlson**  
FFI Fellow



**Amy Hart Clyne**  
FFI Fellow



**Laura Kremp**



**Laurie R. Martin**



**J. Matthew McCarte**



**Andrew Pitcairn**



**Mark Robinson**

---

# SINGAPORE MANAGEMENT UNIVERSITY



Since 2010, **Singapore Management University (SMU)** has recognized the emergence of Asian business families and discerned that they require specifically contextualized thought leadership and applied knowledge. In response to the growing needs of business families in Asia, SMU established the Business Families Institute (BFI) in 2012. It collaborates with various partners, academic or practice, to be a leader in Asian business family-related knowledge.

Singapore Management University's FFI members are Kenneth Goh, Annie Koh, Esther Kong, Hwee Hoon Tan, and Mandy Tham.



**Kenneth Goh**



**Annie Koh**

Former FFI board member



**Esther Kong**

FFI Fellow  
2024 Conference Program Committee



**Hwee Hoon Tan**



**Mandy Tham**

CFBA, CFWA



## FFI ORGANIZATIONAL MEMBERS

[VIEW COMPLETE LISTING](#)

### Register for the 2024 Global Conference at the Spring Rate



[LEARN MORE AND REGISTER](#)

[MAKE HOTEL RESERVATIONS AT SPECIAL FFI RATE](#)

## TWELFTH ANNUAL SCHLESINGER GLOBAL FAMILY ENTERPRISE CASE COMPETITION (SG-FECC)

Registration is open for the SG-FECC at the UVM Grossman School of Business.

[LEARN MORE AND REGISTER](#)

## PREVIOUS EDITION



Today, we recognize the accomplishment of Q1 2024 GEN graduates receiving core program Certificates in Family Business Advising (CFBA) and Certificates Family Wealth Advising (CFWA).

[READ MORE](#)



## DATES TO REMEMBER

APR  
15

Deadline to enroll in Q2 GEN courses

[LEARN MORE AND ENROLL](#)

APR  
18

2086 Society Webinar with Maasai Tribe Leader Emmanuel Milia Mankura

[REGISTER](#)

MAY  
1

Application Deadline for FFI GEN Scholarships

[VIEW DETAILS](#)

Deadline to submit Achievement Award Nominations

[VIEW DETAILS](#)

JUN  
5

*FFI Practitioner* podcast with Krishna Thapa

JUN  
18

2086 Society Webinar with Krishna Thapa

[REGISTER](#)

JUN  
30

Last day to register for 2024 FFI conference at the Spring Rate

[LEARN MORE AND REGISTER](#)