



PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Featuring the 2024 FFI Organizational Members: Part II

FEBRUARY 23, 2024



Today we are pleased to continue our series featuring the FFI organizational members for 2024. These five organizations include distinguished organizations, associations, and educational institutions from around the world. Please read on to learn more about these organizations, which are increasing the global footprint of the field and contribute invaluable knowledge and experience to the wider FFI membership.

## ATTORNEYS FOR FAMILY-HELD ENTERPRISES (AFHE)



The mission of **AFHE** is to be the leading resource for the on-going advancement, collaboration and education of practicing attorneys and other professionals who provide multi-disciplinary counsel to family-held enterprises.

More than 40 members of AFHE are FFI members, including FFI Fellows Doug Baumoel, Bonnie Hartley, Michael Hartley, Linda Mack, Paul Milne, Dennis Passis, Steven Rolfe, Jeff Savlov, Blair Trippe, and Michael Whitty.



**Doug Baumoel**  
FFI Fellow  
2023 Interdisciplinary  
Award



**Bonnie Hartley**  
FFI Fellow



**Michael T Hartley**  
FFI Fellow



**Linda Mack**  
FFI Fellow



**Paul Milne**  
FFI Fellow



**Dennis Passis**  
FFI Fellow



**Steven Rolfe**  
FFI Fellow



**Jeff Savlov**  
FFI Fellow



**Blair Trippe**  
FFI Fellow



**Michael Whitty**  
FFI Fellow

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## BANYANGLOBAL FAMILY BUSINESS ADVISORS



**BanyanGlobal** understands that family business owners face difficult choices about what’s best for both the business and the family. Banyan helps families identify the decisions they face, the options they have, and the implications of each choice—as they navigate that process together as owners.

BanyanGlobal’s FFI members are Vladimir Barbieri, Josh Baron, Nick Di Loreto, Ben Francois, Marion McCollom Hampton, Rob Lachenauer, Aline Porto, Omar Romman, Michelle Shafer, and Judy Lin Walsh.



**Vladimir Barbieri**



**Josh Baron**



**Nick Di Loreto**



**Ben Francois**



**Marion McCollom Hampton**  
FFI Fellow



**Rob Lachenauer**



**Aline Porto**



**Omar Romman**



**Michelle Shafer**



**Judy Lin Walsh**

## FAMILY OFFICE EXCHANGE



**Family Office Exchange (FOX)** is a peer-to-peer network for ultra-wealthy families and their family offices and advisors who utilize FOX's resources for advice, networking, education, and best practices in wealth management.

FFI members are Mindy Kalinowski Earley, Gabrielle Griffin, firm founder and CEO Sara Hamilton, Hilary Leav, Peter Moustakerski, Scott Muench, Matthew Murphy, Mia Starr, David Toth, and Scott A. Winget.



**Mindy Earley**  
CFBA



**Gabrielle Griffin**



**Sara Hamilton**



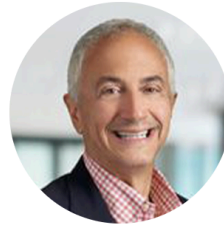
**Hilary Leav**



Peter Moustakerski



Scott Muench



Matthew Murphy



Mia Starr



David Toth



Scott A. Winget

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## GROSSMAN SCHOOL OF BUSINESS AT UNIVERSITY OF VERMONT



### **Grossman School of Business at University of Vermont**

develops leaders of sustainable businesses that address complex economic, social, and environmental challenges in a dynamic global environment. Its **Family Business Institute** pioneers family business research and education at the heart of business as a force of good. The online **Certificate of Graduate Study in Sustainable Family Enterprise (CGS-SFE)** provides a comprehensive, relevant framework to lead family enterprise into new sustainable, and purpose-led business approaches. FFI's outstanding collaboration with the **Schlesinger Global Family Enterprise Case Competition (SG-FECC)** at Grossman has been in place since 2013.

Grossman's FFI members are Thomas I. Chittenden, Rocki-Lee DeWitt, Dave Mount, Pramodita Sharma, and Sanjay Sharma.



**Thomas Chittenden**



**Rocki-Lee DeWitt**  
CFBA/CFWA  
FBR Review Board



**David Mount**



**Pramodita Sharma**  
FFI Fellow  
Barbara Hollander  
Award  
Best Unpublished  
Research Paper Award  
FBR Advisory Editorial  
Board



**Sanjay Sharma**  
FFI board member

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## JÖNKÖPING INTERNATIONAL BUSINESS SCHOOL



The **Centre for Family Entrepreneurship and Ownership (CeFEO)** at **Jönköping International Business School (JIBS)** is one of the leading research environments worldwide in family business studies, with more than 60 scholars, 30 affiliated researchers, and many visiting scholars. While having a specific focus on ownership and family business issues, researchers associated with CeFEO also conduct extensive and impactful research on topics like strategy, organization, accounting, entrepreneurship, innovation, sustainability, and internationalization.

FFI members include Hanna Almlöf, Massimo Baù, Joaquín Cestino Castilla, Kajsa Haag, Josh Hsueh, Carla Gonçalves Machado, Leif Melin, Mattias Nordqvist, Daniel Pittino, and Markus Plate.



**Hanna Almlöf**  
2022 conference  
presenter



**Massimo Baù**  
FFI Fellow  
Best Dissertation Award  
committee



**Joaquín Cestino  
Castilla**



**Kajsa Haag**  
CFBA/CFWA  
Best Dissertation Award  
committee



**Josh Hsueh**  
CFBA/CFWA  
2023 de Visscher  
Advisors Scholarship  
2021 *FBR* Outstanding  
Reviewer Award



**Carla Gonçalves  
Machado**



**Leif Melin**  
FFI Fellow  
2012 FFI International  
Award



**Mattias Nordqvist**  
FFI Fellow  
*FBR* Associate Editor  
2011, 2005 Best  
Unpublished Research  
Paper Awards

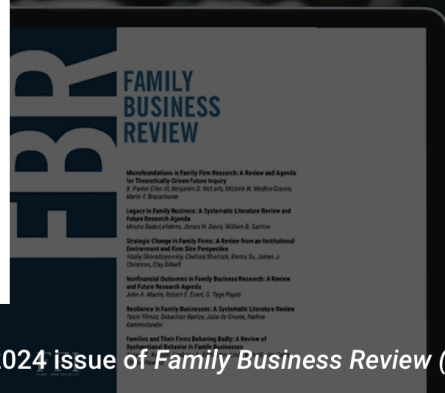


**Daniel Pittino**



**Markus Plate**  
2023 FFI Board  
Scholarship

## PREVIOUS EDITION



We are pleased to provide you with an advance look at the March 2024 issue of *Family Business Review (FBR)*.

As an FFI member, you have access to the complete library of *FBR* articles at no charge.

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