



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Thank you to the Global Conference Sponsors: Conference Events and Resources

SEPTEMBER 13, 2024



Today we continue featuring the sponsors of the FFI Global Conference in London in October. This issue includes sponsors of the conference events and the sponsors of the conference resources.

Many thanks to all sponsors for supporting the 2024 annual conference.

If you have not already registered, please go [here](#).

EVENT SPONSORS

Wednesday, October 23, 5:30PM–7:30 PM

Opening Reception: Farrer & Co, 66 Lincoln's Inn Fields, London

This reception is open to main conference registrants. Advanced registration is required. Reply to email invitation from August 29th or contact adam@ffi.org.

SPONSORED BY FARRER & CO.



FARRER & Co

Farrer & Co. provides the highest quality legal advice and service. We advise individuals, families, businesses, financial services, educational and not-for-profit organizations on every aspect of the law, wherever the need arises. From our offices in London, we work with trusted professionals around the world to deliver a seamless international service.

Thursday, October 24, 12:15–1:30 PM

Educators and Researchers Luncheon, LBS Garden Room

This lunch is open to educators and researchers registered for the main conference. See email from September 4th or contact adam@ffi.org. The Academic and *FBR* awards will be presented at this lunch.

SPONSORED BY THE FFI BOARD OF DIRECTORS

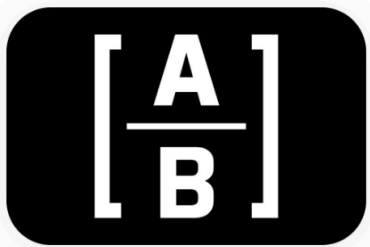
For more than thirty years, the Family Firm Institute (FFI) has engaged in educating, connecting, and inspiring professionals who serve family enterprises. Its mission is to be the most influential global network of thought leaders in the field of family enterprise. The **FFI Board of Directors** provides strategic vision and oversight for the ongoing development of the organization and the field.

Thursday, October 24, 6:00PM–8:00 PM

Speakers & Sponsors Reception, AllianceBernstein, 60 London Wall, London

The Speakers & Sponsors reception is by invitation only. Advanced registration is required. See email from September 4th or contact adam@ffi.org.

SPONSORED BY BERNSTEIN PRIVATE WEALTH MANAGEMENT



Bernstein Private Wealth Management advises ultrahigh- and high-net-worth clients on planning for—and living with—the complexities that come with significant wealth. Bernstein is distinguished among major wealth managers by its expertise in navigating life’s transitions through a holistic approach. A flexible process—paired with innovative research, sophisticated modeling, and cutting-edge investment solutions—also sets Bernstein apart. Headquartered in Nashville, Bernstein is a business unit of AllianceBernstein, which ranks among the largest investment managers in the world, with offices in major world markets across 27 countries and jurisdictions and over \$700 billion in assets under management.

Friday, October 25, 12:00–1:15 PM

Fellows Luncheon, LBS Garden Room

This lunch is open to FFI Fellows registered for the main conference. See email from September 4th or contact adam@ffi.org. The 2024 Fellows will be recognized, and the Achievement Awards will be presented at this lunch.

SPONSORED BY ZATEON CONSULTING



Zateon Inc. is a Cyprus-based firm offering training, consulting, and coaching to family business entrepreneurs and next-generation leaders.

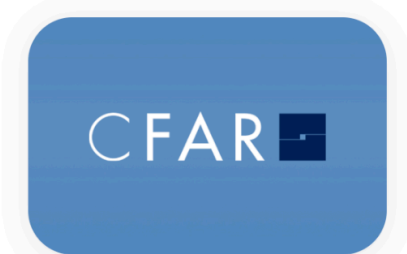
Friday, October 25, 4:30PM–6:00 PM

Kickoff to Boston and Closing Reception, Bagri Hive at LBS

SPONSORED BY ABBEY LEGACY, CFAR, AND GREEN ASSOCIATES



Abbey Legacy has an innovative, practical approach to family business consulting. Sandra McNeely, the founder and managing director of Abbey Legacy, uses this approach to resolve very practical dilemmas that get in the way of organizational excellence.



CFAR's mission is to help leaders activate their organizations to achieve their highest aspirations—productively, meaningfully, profitably, and with impact.



Green Associates, LLC specializes in association management and fundraising for non-profit organizations. Green Associates combines a wide range of high-quality consulting services with a commitment to understanding and facilitating clients' diverse and changing strategic and administrative needs.

RESOURCES

Conference App

SPONSORED BY GENERATION6



Generation6 provides bespoke solutions to family enterprise challenges at the family, business, and ownership levels. We help unify and strengthen families, preparing them for challenges they will face as they manage and grow their businesses and legacies. By focusing on issues at the intersection of family and business, we bring clarity to both, allowing owners to continue building sustainable success. At the heart of this is family capacity: the knowledge, orientation, and skills necessary to steer family and enterprise, while remaining united, aligned, and actionable.

Conference Lanyards

SPONSORED BY CAMBRIDGE FAMILY ENTERPRISE GROUP (CFEG)

The logo for Cambridge Family Enterprise Group (CFEG) is a blue rounded rectangle containing the text "CAMBRIDGE" in a large, white, serif font, with "FAMILY ENTERPRISE GROUP®" in a smaller, white, sans-serif font below it.

CAMBRIDGE
FAMILY ENTERPRISE GROUP®

The Cambridge Family Enterprise Group (CFEG), founded in 1989, is a global advisory, education, and research organization dedicated to helping enterprising families worldwide navigate the new economy and achieve multigenerational success.

Conference Name Badges

SPONSORED BY GELLER

The Geller logo features a stylized icon of a blue and orange triangle pointing downwards, followed by the word "GELLER" in a bold, blue, sans-serif font.

 GELLER

Since 1984, Geller has earned the trust of highly discerning leaders and families and built a reputation for designing innovative wealth preservation strategies. Geller provides sophisticated private wealth management solutions that go beyond the capabilities of traditional wealth advisors.

THANK YOU TO THE 2024 CONFERENCE SPONSORS

Abbey Legacy
BanyanGlobal
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CFAR
Clairmont Trust
Farrer & Co.
Geller
Generation6

Green Associates
Invest Hong Kong
Lansberg Gersick Advisors
London Business School
Relative Solutions, LLC
University of Vermont Grossman School of Business
Waesche Family
Zateon Consulting Ltd.

Join the New Virtual Study Group: Women in Family Enterprise

We are excited to announce the formation of a new Virtual Study Group, tentatively named the **Women in Family Enterprise Virtual Study Group**.

ABOUT THE GROUP

Chaired by Patricia Angus, this monthly online study group will explore the multifaceted roles of women in family enterprises. Our definition of family enterprise spans family-owned businesses, family offices, family philanthropy, and related intergenerational activities.

The group will delve into topics informed by both academic research and real-world experiences, aiming to enhance our understanding of the unique challenges and opportunities women face in these settings. Open to FFI members who advise and study family enterprises, this group encourages active participation. Members are invited to bring their pressing questions, share their experiences, and learn from one another. Each session will focus on a specific topic drawn from research or practice.

GET INVOLVED

If you're interested in joining or want to help shape the group's direction before its late fall launch, please reach out to nell@ffi.org by September 30.

PREVIOUS EDITION



Today's issue highlights the sponsors of the FFI Global Conference this October in London. A second issue of conference sponsors will appear next week. This issue begins with the sponsors of the pre-conference sessions, the keynotes, and the awards that will be presented. Many thanks to these generous sponsors for joining in the 2024 annual conference.

[READ MORE](#)

DATES TO REMEMBER

NOW-NOV 15

Registration for Q4 GEN certificate programs is open

[LEARN MORE AND REGISTER](#)

**SEP
23**

Last Day to Vote in the 2024 Board Election

**SEP
30**

Last Day to Register for the FFI Annual Global Conference at the Fall Rate

[LEARN MORE AND REGISTER](#)

**OCT
23-25**

FFI Global Conference in London: "Mean Time: Time, Timing, and Timelessness in Family Enterprise"

[VIEW THE PROGRAM AND REGISTER](#)