

PREPARED EXCLUSIVELY FOR FFI MEMBERS

# Celebrating FFI Organizational Members: Part III

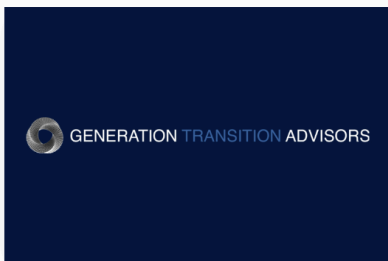
APRIL 11, 2025



Today we continue our 2025 series featuring FFI organizational members. These issues highlight the contributions of distinguished associations, educational institutions, and professional organizations from across the globe.

In this edition, we feature six more exceptional organizations that are increasing the global footprint of the field and sharing their invaluable knowledge with the FFI community. Discover how these members are shaping the future of the field and enriching the wider FFI network. Stay connected as we spotlight more organizational members in upcoming issues!

## GENERATION TRANSITION ADVISORS



**Generation Transition Advisors (GTA)** is a family business advisory firm dedicated to helping family enterprises worldwide navigate respectful and effective transitions in ownership and leadership. GTA supports current and next-generation owners by designing governance systems, shaping policies that reflect the family's vision and legacy while fostering unity, strengthening cross-generational communication, guiding next-gen engagement, and advising on portfolio strategy and growth initiatives.



Samuel Bruehl



Mariana Restrepo



Henri-Lee Stalk



Hilla Talati



## HEMENWAY & BARNES



For more than 160 years, **Hemenway & Barnes** has helped individuals, families, owner-managed businesses, and nonprofit organizations with a range of legal, tax, investment, and personal issues, with their professionals often serving as trustees. From estate planning to charitable giving, business succession, and intergenerational wealth management, the firm provides integrated advice and service delivery.



**Mark Elefante**



**Kirsten Lovett**



**Ryan McManus**



**Laura Naylor**  
2025 Global Conference  
presenter



**John Siciliano**



**Sarah Waelchli**  
2025 Global Conference  
presenter



## IMD GLOBAL FAMILY BUSINESS CENTER

The logo for the International Management Development Institute (IMD), consisting of the letters "IMD" in a white, serif font centered on a blue rectangular background.

Established in 1988, **IMD Global Family Business Center** is a center of excellence in research, education, and outreach for family enterprises globally. IMD helps family businesses, their boards, and executives to ensure family unity and multi-generational success. This work informs a **series of open educational programs**, in addition to a more customized approach focusing on the needs of families, ownership groups, and businesses.



**Virginie Boillat-Carrard**



**Matthew Crudgington**  
CFBA



**Alfredo De Massis**  
FFI Fellow  
*FBR* Associate Editor  
Barbara Hollander  
Award



**Marleen Dieleman**



**Peter English**  
FFI Fellow  
Former FFI board  
member



**Anouk Lavoie**  
2025 Conference  
Program Committee



**Martin Liechi**



**Nathalie Martin**



**Peter Vogel**

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## J.P. MORGAN PRIVATE BANK

J.P.Morgan PRIVATE BANK

With both global reach and local expertise, **J.P. Morgan Private Bank** offers individuals and families a highly personalized and goal-orientated private banking experience—one designed to help them explore all the possibilities their wealth creates.



**Alfonso Baigorri**  
CFBA/CFWA



**Sarah Collins**



**Ana Estrada Fernandez**



**Paul Knox**



**Felicia Law**



**Carol Mushriqui**  
CFBA



**Lidia Navines**  
CFBA/CFWA



**Maya Prabhu**  
FFI Fellow  
GEN Faculty  
Former FFI board member



**Yannick Stehr**



**Karen Tan**



# SINGAPORE MANAGEMENT UNIVERSITY



Since 2010, **Singapore Management University (SMU)** has recognized the emergence of Asian business families and discerned that they require specifically contextualized thought leadership and applied knowledge. In response to the growing needs of business families in Asia, SMU established the **Business Families Institute (BFI)** in 2012. The BFI aims to strengthen the ecosystem of entrepreneurial business families and stakeholders by addressing business family-specific issues such as succession, family governance, entrepreneurship and wealth management.



**Kenneth Goh**



**Annie Koh**

2025 Global Conference  
presenter  
Former FFI board  
member



**Esther Kong**

FFI Fellow



**Hwee Hoon Tan**



**Mandy Tham**

CFBA/CFWA

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# STEP



**STEP** is a global professional body, with more than 22,000 members comprising lawyers, accountants, trustees and other practitioners that help families plan for their futures. **STEP's Business Families Special Interest Group**, established in 2007, focuses on what makes business families distinct, their particular challenges, and how to best address them. STEP and the STEP Business Families Special Interest Group received the 2019 FFI International Award.

More than fifty STEP members are part of the FFI membership, and they hail from countries around the globe. In addition to the FFI Fellows and board members displayed below, STEP's FFI members include GEN certificate holders Mita Dixit, CFBA; Mercy Edukugho-Aminah, CFWA; Velitchka Hristova, CFWA/ACFBA; Joergchristian Klette, CFWA; Lynn Lee, ACFBA/ACFWA; Ria N. Mankee-Sookram, CFBA/ACFWA; Anne Prenez, ACFWA; Nicholas Smith, ACFBA; and Babetta von Albertini, CFBA.



**Mary Duke**  
FFI Fellow  
Former FFI board member



**James Grubman**  
FFI Fellow  
Richard Beckhard Practice Award



**Nicholas Jacob**  
FFI Board of Directors



**Asher Noor**  
FFI Fellow  
Former FFI board member



**Christian Stewart**  
FFI Fellow  
Interdisciplinary Award  
Co-chair of FFI Asian Circle VSG



**Harvey Taraday**  
FFI Fellow



**Mark Walley**  
STEP Chief Executive

## FFI ORGANIZATIONAL MEMBERS

FFI's mission is to be the most influential global community of thought leaders in the field of family enterprise. We foster and publish research, offer educational programs, and share knowledge to develop a professional association of multi-generational family enterprise advisors, consultants, and educators.

[VIEW COMPLETE LISTING](#)

## TWO DAYS LEFT TO SUBMIT SUGGESTIONS FOR BOARD NOMINATIONS

The 2025 Nominating Committee welcomes suggestions from the FFI membership for nominees for Board of Director positions. These terms will begin immediately following the Annual Meeting in November 2025 and will conclude as of the Annual Meeting in 2029.

[SUBMIT A NOMINATION BY APRIL 13](#)

## PREVIOUS EDITION



Today, we celebrate the achievements of those who graduated from the GEN (Global Education Network) program in the first quarter of this year.

These graduates, from around the world, have successfully completed a challenging program, engaging in collaborative learning alongside their peers and expert faculty. Along the way, they've built a global network of peers dedicated to advancing multi-generational family enterprises.

Their achievements are commendable, and we celebrate their success.

[READ MORE](#)

## DATES TO REMEMBER

APR  
13

Deadline to Submit Suggestions for Board Nominations

[SUBMIT A NOMINATION](#)

APR  
30

Enrollment Deadline for Q2 2025 GEN Advanced Certificate Programs

[LEARN MORE AND ENROLL](#)

MAY  
1

**Deadline for FFI GEN Scholarship Applications**

[LEARN MORE AND APPLY](#)

**FFI Achievement Award Nominations**

[LEARN MORE AND SUBMIT](#)

MAY  
15

**Enrollment Deadline for Q2 2025 GEN Core Certificate Programs**

[LEARN MORE AND ENROLL](#)

JUN  
21

**Deadline to register at the Spring Rate for the 2025 Global Conference**

[REVIEW PROGRAM AND REGISTER](#)