



PREPARED EXCLUSIVELY FOR FFI MEMBERS

Happy New Year and Congratulations to the Recent Graduates of the FFI Certificate in Family Business (CFBA)

JANUARY 03, 2025



These graduates, from around the world, have successfully completed a challenging program, engaging in collaborative learning alongside their peers and expert faculty. Their achievements are commendable, and we celebrate their success.

Next week, we will also recognize the GEN CFWA and Dual Certificate graduates from Q4.

CERTIFICATE IN FAMILY BUSINESS ADVISING (CFBA)



Basma Alzamil
Lansberg Gersick
Advisors
Khobar, Saudi Arabia



Alec Broadhurst*
Charis Grants
Peterborough,
England, UK



Maxwell Chilkov
Fran Lotery Consulting
Los Angeles, CA, USA



Khalid Dajani
Kroll Middle East
Dubai, UAE



Juliana Koh
Center for Sustainable
Finance and Private
Wealth
Singapore



Sofia Larrea
KFC Group Ecuador
Quito, Ecuador



Oriol López Villena
The Proactivist
Barcelona, CT, Spain



Emma Swainston
Pinion
Indianapolis, IN, USA



Kristen Toppin
University of Northern
Iowa
Cedar Falls, IA, USA



James Wong
RBC Wealth
Management
Toronto, ON, USA

**Also completed ACFBA in 2024.*

THANKS TO THE Q4 CFBA FACULTY

GEN 102: Systems Thinking for the Family Enterprise Advisor

Helena von der Esch

GEN 201: The Action Research Model as Applied to Family Enterprise Advising

Natalie McVeigh

GEN 501: Evidence-Based Advising: Using Research to Empower Family Enterprises

Fabian Bernhard

PREVIOUS EDITION



As we close out the year at FFI, we want to highlight three directories available to members and interested parties. These resources are part of FFI's ongoing commitment to advancing the field of multi-generational advising. All directories can be accessed at [FFI Directories](#).

[READ MORE](#)



DATES TO REMEMBER

OPEN
NOW

Enrollment for Q1 2025 GEN Certificate Programs

[LEARN MORE AND ENROLL](#)

Applications for FFI GEN Scholarships

[LEARN MORE AND APPLY](#)

FFI Academic Award Applications and FFI Achievement Award Nominations

[LEARN MORE AND SUBMIT](#)

FEB
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Deadline for Submitting 2025 Conference Proposals

[LEARN MORE AND SUBMIT](#)