

**PREPARED EXCLUSIVELY
FOR FFI MEMBERS**



APRIL 17, 2026

Announcing the 2026 FFI Global Conference



The 2026 conference program committee is proud to announce the roster of sessions celebrating the 40th anniversary of FFI's founding. The program has been designed around the theme "Paradigm Shifts" and will take place at the Marriott Marquis on October 29 and 30.

Forty years—a landmark, a moment in time, and an occasion to celebrate in the Big Apple. We look forward to seeing you in October in New York City's Times Square.

[VIEW COMPLETE PROGRAM AND REGISTER](#)

Presenters and program subject to change.

Thursday, October 29

New Presenters on Thursday

Mohsin Adhi and Sachiko Maruyama

- *New Context and New Paradigms for Advising Asia's Families of Wealth*

Thomas Franklin and Michael Groat

- *Wealth that Hides Illness: The Psychology of Highly Resourced Families*

Tim Kelly and Ernie Patterson

- *The Family Office as the Central Nervous System: A Paradigm Shift*

Jake Morrill

- *Bowen, Ostrom and a New View on Systems: The Hidden Ecology of Family Enterprises*

Asin Nurani

- *Compassionate Governance in Family Enterprise: Healing Multigenerational Legacies in the Post-Colonial Global South*

Katalin Orosz and Tünde–Andrea Szell–Bartha

- *When Succession Meets Rapid Economic and Technological Change*

Jamie Yuenger

- *New Lenses, Better Outcomes: Integrating Narrative Methods into Family Enterprise Advisory Practice*



Mohsin Adhi
Alpha Capital (Pvt.) Ltd



Thomas Franklin
MindWork Group, LLC



Michael Groat
Lindner Center of Hope



Tim Kelly
John L. Ward Center for
Family Enterprises



Sachiko Maruyama
FELITAS JAPAN, INC



Jake Morrill
Generation to Generation
Leadership Coaching



Asin Nurani
Royal Bank of Canada



Katalin Orosz
SalesPro



Ernie Patterson
Lansberg Gersick Advisors



**Tünde-Andrea Szell-
Bartha**
Nett Front



Jamie Yuenger
StoryKeep

Fellows Presenting on Thursday

Edith Ang, Thomas Ang, Fabian Bernhard, Fredda Herz Brown, Jeremy Cheng, Mary Duke, Neus Feliu, Holly Isdale, Helena von der Esch, Kathleen Wiseman

Friday, October 30

New Presenters on Friday

Emily Bouchard

- *Trust as Infrastructure: Reimagining Family Governance across Generations and Borders*

Diana Clark

- *Family Wellness as a Form of Capital*

Hamza Nidaazzi, Shay Harris-Pierre, Yuki Ku, and Karen Maudlin

- *Beyond the System: Reframing Sibling Dynamics through a Global Lens*

Chanal Neves-McCain

- *You Cannot Litigate Love: A Live AI Avatar Panel*

Oghenevwoke Ighure and Foluke Oyeleye

- *A Documentary of Chief Timothy Odutola: Building an African Business Empire*

Joseph Pistrui

- *From Expertise to Enterprise Capability: Using a Family Systems Model to Enable Generative Renewal in Family Enterprises*



Emily Bouchard
Bouchard Bespoke
Consulting



Diana Clark
Intent Clinical



Shay Harris-Pierre
Continuity Family Business
Consulting



Oghenevwoke Ighure
My Family My Business



Yuki Ku
Roots and Wings Legal, PC



Karen Maudlin
TurningPoints Leadership
LLC



Chanal Neves-McCain
Suffolk University School of
Law



Hamza Nidaazzi
Cadi Ayyad University



Foluke Oyeleye
Tani Series



Joseph Pistrui
IE University

Fellows Presenting on Friday

Patricia Annino, Debbie Bing, Randel Carlock, Dan Frosh, Kelin Gersick, Keng-Fun Loh

Joining the Fellows and new presenters are nearly 20 seasoned presenters—overall, 50+ presenters and 24 breakout sessions over two days. Together with the attendees, they will provide insights, theories, models, and inspiration, or “Paradigm Shifts.” And ... the 40th Anniversary celebration.

[VIEW COMPLETE PROGRAM AND REGISTER](#)

MANY THANKS TO THE 2026 FFI CONFERENCE PROGRAM COMMITTEE

Patricia Angus (chair), *Angus Advisory Group LLC*
Basma Al Zamil, *Lansberg Gersick Advisors*
Valerie Galinskaya, *Merrill Center for Family Wealth*
Kimberly Go, *JSG Group of Companies*
Sajjad Hamid, *Entrepreneur Central Ltd*

Rhian-Anwen Hamill, *RAH Partners*
William Kambas, *Withersworldwide*
Evelyn Micelotta, *University of Vermont*
Vaughan Scott, *Axiom Financial Strategies Groups*

Please note that the pre-conference sessions and plenary keynotes will be announced in FFI on Friday in May.

SUBMIT SUGGESTIONS FOR BOARD NOMINATIONS BY APRIL 25

The 2026 Nominating Committee welcomes suggestions from the FFI membership for nominees for Board of Director positions. These terms will begin immediately following the Annual Meeting in November 2026 and conclude as of the Annual Meeting in 2030.

[SUBMIT A NOMINATION BY APRIL 25](#)

PREVIOUS EDITION



The Family Firm Institute is pleased to announce the most recent certificate recipients of its Global Education Network (GEN) program. This cohort of twenty accomplished professionals represents a diverse, international community spanning Europe, the Middle East, and the Pacific Rim, as well as the United States. Through rigorous coursework and applied learning, these graduates have demonstrated a strong commitment to advancing best practices in family enterprise and wealth advising.

The recipients earned one of three credentials: the Certificate in Family Business Advising (CFBA), the Certificate in Family Wealth Advising (CFWA), or the Dual Core Certificate (CFBA/CFWA). Each designation reflects a high standard of professional preparation and ethical practice, equipping advisors to serve enterprising families with insight, competence, and global perspective.

FFI congratulates these graduates on their achievement and welcomes them into the growing network of GEN-certified professionals worldwide.

[READ PREVIOUS EDITION](#)



DATES TO REMEMBER

April 25

Deadline to Submit Suggestions for Board Nominations

[SUBMIT BY APRIL 25](#)

May 1

Applications for FFI GEN Scholarships

[APPLY BY MAY 1](#)

May 1

FFI Achievement Award Nominations

[SUBMIT BY MAY 1](#)

May 30

Enrollment Deadline for Q2 2026 GEN Certificate Programs

[ENROLL BY MAY 30](#)

June 2

Regional Reception in Boston

[LEARN MORE AND RSVP](#)