

**PREPARED EXCLUSIVELY
FOR FFI MEMBERS**



FEBRUARY 27, 2026

Celebrating the 2026 FFI Organizational Members: Part II



In today's *FFI on Friday* issue, we continue to feature FFI's organizational members. The organizational members of FFI play a vital role in advancing the field of family enterprise advising through research, education, and practical expertise. Each of these five organizations brings deep experience serving multigenerational family businesses, family offices, and enterprising families around the world. From innovative research and governance advisory to next-generation development and strategic planning, their contributions exemplify the collaborative spirit that defines FFI.

Attorneys for Family-Held Enterprises (AFHE)



The mission of AFHE is to be the leading resource for the on-going advancement, collaboration and education of practicing attorneys and other professionals who provide multi-disciplinary counsel to family-held enterprises.

AFHE has more than thirty FFI members, including the following FFI Fellows and GEN graduates.



Michael Hartley
FFI Fellow



Richard Lutringer
CFBA
Mediation VSG chair



Dennis Passis
FFI Fellow



Steven Rolfe
FFI Fellow



Jeff Savlov
FFI Fellow



Michael Whitty
FFI Fellow



Thomasina Williams
ACFBA, CFWA

BanyanGlobal Family Business Advisors



BanyanGlobal understands that family business owners face difficult choices about what's best for both the business and the family. Banyan helps families identify the decisions they face, the options they have, and the implications of each choice—as they navigate that process together as owners.

BanyanGlobal's FFI members are Vladimir Barbieri, Josh Baron, FFI Fellow Dennis Jaffe, Nick Di Loreto, Ben Francois, Sam Grant, FFI Fellow Marion McCollom Hampton, Carol Hannigan, Alison Isaacson, Rob Lachenauer, Omar Romman, Michelle Shafer, and Judy Lin Walsh.



Vladimir Barbieri



Josh Baron



Nicholas Di Loreto



Ben Francois



Dennis Jaffe

FFI Fellow
GEN Faculty
Richard Beckhard Practice
Award



Sam Gant



Marion M. Hampton

FFI Fellow



Carol Hannigan



Alison Isaacson



Rob Lachenauer



Omar Romman



Michelle Shafer



Judy Lin Walsh

Graddha

Graddha is a wealth dynamics practice founded and led by husband-and-wife team Marlis and Kjartan Jansen. Graddha provides coaching, facilitation, and training that supports individuals, couples, families, and family offices through collaborative conversations and joint decision-making, with additional focus on education, financial wellbeing, and supporting a sustainable family culture. Bringing together more than forty years of experience in health, psychology, and finance, Graddha is dedicated to promoting human connection, empowerment, and creativity by understanding wealth in all its forms.

GRADDHA
wealth · people · purpose

FFI members are Kjartan Jansen, Marlis Jansen, and Gabrielle Sills.



Kjartan Jansen
CFBA



Marlis Jansen



Gabrielle Sills

Lansberg Gersick Advisors

Lansberg Gersick Advisors (LGA) is a global consulting and research firm. Founded in 1997 by Ivan Lansberg and Kelin Gersick, it was built on their longstanding collaboration as advisors and founding academics in the family enterprise field. For over 25 years, LGA has provided tailored advisory services and education to support family enterprise continuity across generations. Their global team serves leading family businesses, family offices, and family foundations wherever in the world they live, work and play. Lansberg Gersick Advisors is the generous sponsor of the 2026 Best *FBR* Article Award.



FFI members include Thomas Ang, Ashley Blanchard, Jeremy Cheng, Devin DeCiantis, Neus Feliu, Kelin Gersick, Katherine Grady, Nicolas Hollanders, Fernanda Jaramillo, Bob Kohli, Ivan Lansberg, Mika Mazor, and Wendy R. Ulaszek.



Thomas Ang
FFI Fellow



Ashley Blanchard



Jeremy Cheng
FFI Fellow
Board of Directors
Barbara Hollander Award



Devin DeCiantis



Neus Feliu
FFI Fellow
GEN Faculty
Richard Beckhard Practice
Award



Kelin Gersick
FFI Fellow
Richard Beckhard Practice
Award



Katherine Grady
FFI Fellow



Nicolas Hollanders



Fernanda Jaramillo



Bob Kohli
ACFBA/ACFWA



Ivan Lansberg
FFI Fellow
Richard Beckhard Practice
Award



Mika Mazor



Wendy R. Ulaszek
FFI Fellow

Pitcairn

Since the firm's founding in 1923, Pitcairn has helped ultra-high-net-worth families and its members navigate the individual, interpersonal, and institutional challenges that come with wealth. Their comprehensive family office services include investment advisory, tax, trust and estate planning, risk management, philanthropy, and household-level financial services, as well as family education and family governance support.

PITCAIRN

FFI members include Justin Bakewell; Andy Busser, President & CEO; Karen Carlson, FFI Fellow; Amy Hart Clyne, FFI Fellow, Chief Knowledge & Learning Officer; Laura Kremp; Laurie R. Martin; J. Matthew McCarte; Andrew Pitcairn; and Mark Robinson.



Justin Bakewell



Andy Busser



Karen Carlson
FFI Fellow



Amy Hart Clyne
FFI Fellow



Laura Kremp



Laurie R. Martin



J. Matthew McCarte



Andrew Pitcairn



Mark Robinson

PREVIOUS EDITION



The organizational members of FFI play a vital role in advancing the field of family enterprise advising through research, education, and practical expertise. In this issue, we highlight five distinguished members whose work continues to shape the profession. Each of these organizations brings deep experience serving multigenerational family businesses, family offices, and enterprising families around the world. From innovative research and governance advisory to next-generation development and strategic planning, their contributions exemplify the collaborative spirit that defines FFI.

[READ PREVIOUS EDITION](#)



DATES TO REMEMBER

March 19

FFI 40th Anniversary Regional Reception in New York

[RSVP BY MARCH 16](#)

Open NOW

FFI Academic Award Applications

[APPLY BY APRIL 1](#)

Open NOW

Applications for FFI GEN Scholarships

[APPLY BY MAY 1](#)

Open NOW

FFI Achievement Award Nominations

[SUBMIT BY MAY 1](#)