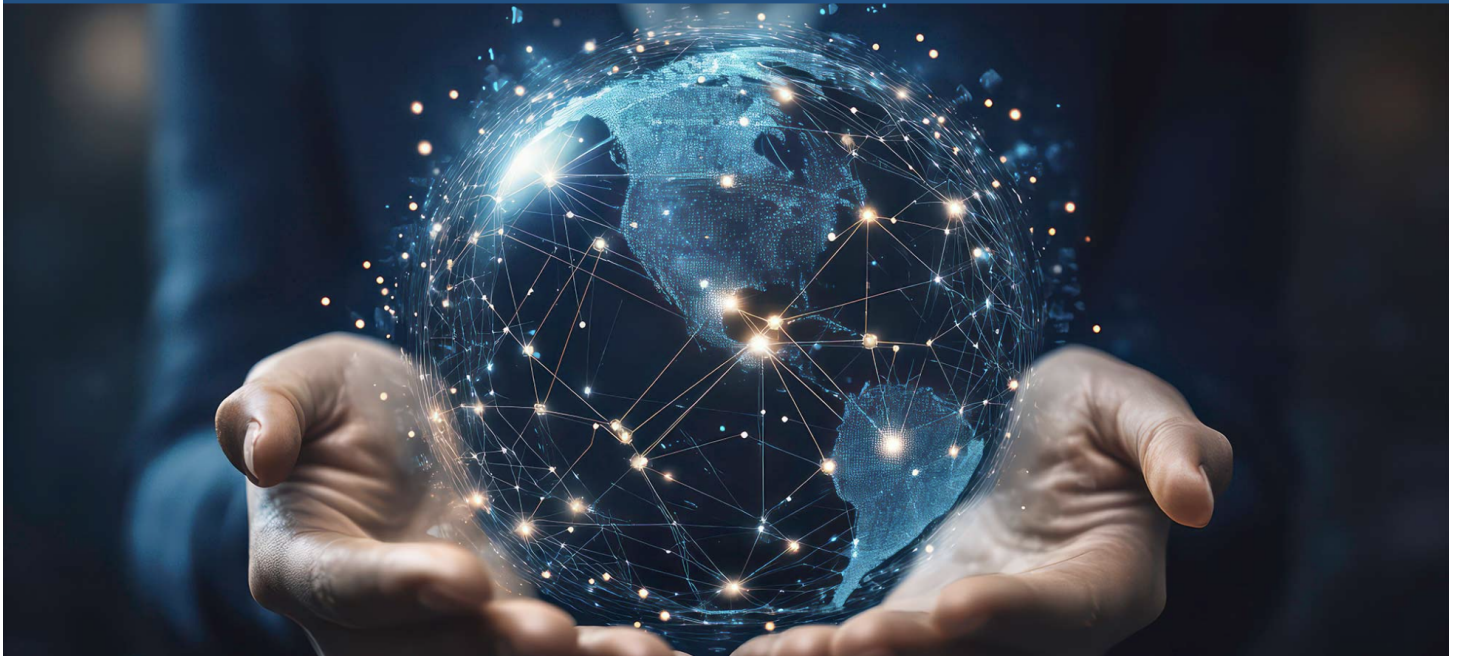


**PREPARED EXCLUSIVELY
FOR FFI MEMBERS**



MAY 01, 2026

Celebrating the 2026 FFI Organizational Members: Part III



In today's *FFI on Friday* issue, we continue to feature FFI's organizational members. The organizational members of FFI play a vital role in advancing the field of family enterprise advising through research, education, and practical expertise. Each of these five organizations brings deep experience serving multigenerational family businesses, family offices, and enterprising families around the world. From innovative research and governance advisory to next-generation development and strategic planning, their contributions exemplify the collaborative spirit that defines FFI.

Bocconi University

Bocconi University was founded in 1902 in Milan. Its mission is to “empower lives through knowledge and imagination,” developing responsible and thoughtful leaders by generating and disseminating innovative managerial knowledge.

Bocconi

Bocconi's FFI members are part of the AIDAF–EY Chair in Strategic Management of Family Business in Memory of Alberto Falck, a permanent chair dedicated to research, teaching, and institutional initiatives related to family businesses. They are Andrea Calabrò, Valentino D'Angelo, Pasquale Latella, Biagio Micali, Alessandro Minichilli, Daniela Montemerlo, Paolo Morosetti, Fabio Quarato, Carlo Salvato, and Marta Widz.



Andrea Calabrò



Valentino D'Angelo



Pasquale Latella



Biagio Micali



Alessandro Minichilli



Daniela Montemerlo

FFI Fellow
Achievement Awards
committee chair



Paolo Morosetti

FFI Fellow



Fabio Quarato



Carlo Salvato

FFI Fellow
Barbara Hollander Award
Former FFI board member

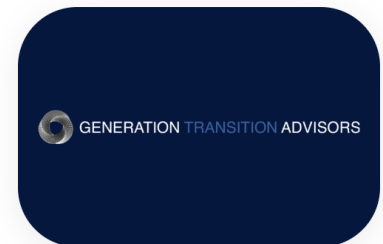


Marta Widz

ACFBA/ACFWA
Best Dissertation Award
committee

Generation Transition Advisors

Generation Transition Advisors (GTA) is a family business advisory firm dedicated to helping family enterprises worldwide navigate respectful and effective transitions in ownership and leadership. GTA supports current and next-generation owners by designing governance systems, shaping policies that reflect the family's vision and legacy while fostering unity, strengthening cross-generational communication, guiding next-gen engagement, and advising on portfolio strategy and growth initiatives. of family businesses and family offices to successfully navigate the transition from one generation to the next.



Their FFI members are Regina Jacinto-Barrientos, Samuel Bruehl, Henry Foley, Mariana Restrepo, George Stalk, Jr., Henri-Lee Stalk, and Hilla Talati.



**Regina Jacinto-
Barrientos**



Samuel Bruehl



Henry Foley



Mariana Restrepo



George Stalk, Jr.



Henri-Lee Stalk



Hilla Talati

IMD Global Family Business Center

Established in 1988, [IMD Global Family Business Center](#) is a center of excellence in research, education, and outreach for family enterprises globally. IMD helps family businesses, their boards, and executives to ensure family unity and multi-generational success. This work informs a series of open educational programs, in addition to a more customized approach focusing on the needs of families, ownership groups, and businesses.



FFI members include Virginie Boillat-Carrard, Matthew Crudgington, Alfredo De Massis, Marleen Dieleman, Peter Englisch, Anouk Lavoie, Martin Liechti, Viktor Lolev, and Peter Vogel.



**Virginie Boillat-
Carrard**



**Matthew
Crudgington**
CFBA



Alfredo De Massis
FFI Fellow
FBR Associate Editor
Barbara Hollander Award



Marleen Dieleman



Peter Englisch
FFI Fellow
Former FFI board member



Anouk Lavoie



Martin Liechi



Viktor Lolev



Peter Vogel

J.P. Morgan Private Bank

With both global reach and local expertise, [J.P. Morgan Private Bank](#) offers individuals and families a highly personalized and goal-orientated private banking experience—one designed to help them explore all the possibilities their wealth creates.

J.P.Morgan PRIVATE BANK

FFI members include Alfonso Baigorri, Carolina Cintra, Sarah Collins, Ana Estrada Fernandez, Felicia Law, Maya Prabhu, Graciela Ramirez Cuevas, Yannick Stehr, Karen Tan, and Carrie Tang.



Alfonso Baigorri
CFBA/CFWA



Carolina Cintra
CFBA/CFWA



Sarah Collins



**Ana Estrada
Fernandez**
CFBA/CFWA



Felicia Law



Maya Prabhu

FFI Fellow
GEN Faculty
Former FFI board member



**Graciela Ramirez
Cuevas**



Yannick Stehr



Karen Tan



Carrie Tang

CFBA/CFWA

STEP

STEP is a global professional body, with more than 22,000 members comprising lawyers, accountants, trustees and other practitioners that help families plan for their futures. STEP's Business Families Special Interest Group, established in 2007, focuses on what makes business families distinct, their particular challenges, and how to best address them. STEP and the STEP Business Families Special Interest Group received the 2019 FFI International Award.



More than thirty STEP members are part of the FFI membership, and they hail from countries around the globe, including Europe, the Americas, and the Caribbean. In addition to the FFI Fellows and board members displayed below, STEP's FFI members include GEN certificate holders Mercy Edukugho-Aminah, CFWA; Joergchristian Klette, CFWA; Lynn Lee, ACFBA/ACFWA; and Ria N. Mankee-Sookram, CFBA/ACFWA.



Mary Duke
FFI Fellow
Former FFI board member
2026 conference presenter



James Grubman
FFI Fellow
Richard Beckhard Practice
Award



Velitchka Hristova
FFI Fellow



Nicholas Jacob
FFI Board of Directors



Asher Noor
FFI Fellow
Former FFI board member



Christian Stewart
FFI Fellow
Interdisciplinary Award
Chair of FFI Asian Circle VSG



Harvey Taraday
FFI Fellow



Bilal Zein
ACFBA/ACFWA
FFI Board of Directors

FFI ORGANIZATIONAL MEMBERS

FFI's mission is to be the most influential global community of thought leaders in the field of family enterprise. We foster and publish research, offer educational programs, and share knowledge to develop a professional association of multi-generational family enterprise advisors, consultants, and educators.

[VIEW COMPLETE LISTING](#)

**2026 GLOBAL
CONFERENCE
REGISTRATION IS NOW
OPEN**



Register for the 2026 Global
Conference at the Spring Rate before
June 30.

[VIEW THE PROGRAM AND REGISTER TODAY](#)

**JOIN US ON JUNE 2 FOR
THE REGIONAL
RECEPTION IN BOSTON**

Register now for the June 2 regional
reception in Boston at the Harvard
Club on Commonwealth Avenue.

[RSVP HERE](#)

PREVIOUS EDITION



Deadlines are fast approaching for three opportunities to recognize practitioners in the FFI membership and beyond!

As FFI marks its 40th anniversary, please do not miss this moment to recognize outstanding practitioners, researchers, and advisors.

Please forward this newsletter to your colleagues!

[READ PREVIOUS EDITION](#)



DATES TO REMEMBER

May 1

Applications for FFI GEN Scholarships

[APPLY BY MAY 1](#)

FFI Achievement Award Nominations

[SUBMIT BY MAY 1](#)

May 30

Enrollment Deadline for Q2 2026 GEN Certificate Programs

[ENROLL BY MAY 30](#)

June 2

Regional Reception in Boston

[LEARN MORE AND RSVP](#)