

**PREPARED EXCLUSIVELY  
FOR FFI MEMBERS**



**OCTOBER 16, 2026**

# **Celebrating the 2026 FFI Organizational Members: Part VII**



**T**oday's *FFI on Friday* issue continues our series featuring FFI's organizational members. The organizational members of FFI play a vital role in advancing the field of family enterprise advising through research, education, and practical expertise. Each of these organizations brings deep experience to serving multigenerational family businesses, family offices, and enterprising families around the world. From innovative research and governance advisory to next-generation development and strategic planning, their contributions exemplify the collaborative spirit that defines FFI.

## Cambridge Family Enterprise Group

Cambridge Family Enterprise Group (CFEG) is a global advisory, education, and research organization that serves family enterprises with growth aspirations—enabling them to flourish across generations. CFEG offers a wide range of services to navigate changing times, build pathways for continued growth, and achieve lasting success.

**CAMBRIDGE**  
FAMILY ENTERPRISE GROUP

FFI members include Courtney Collette, FFI Fellow John Davis, Catalina Gaviria, Suzanne Glazer, FFI Fellow Andrew Hier, Helena McDonnell, Maria Sinanis, Bruna Tokunaga Dias, Claudia Travassos, and Roberto Vidal.

Cambridge Family Enterprise Group is a sponsor of the 2026 FFI Global Conference, and FFI Fellow John Davis will be in conversation with Peter Gallagher as part of the pre-conference session “Narratives: Shifting Paradigms in Family Enterprise” on October 28.



**Courtney Collette**



**John A. Davis**

FFI Fellow  
Former board member  
2086 Society  
2016 Richard Beckhard  
Award  
2026 FFI conference  
presenter



**Catalina Gaviria**



**Suzanne Glazer**



**Andrew Hier**

FFI Fellow  
GEN Faculty  
2020 Interdisciplinary  
Award



**Helena McDonnell**



**Maria Sinanis**

CFBA



**Bruna Tokunaga Dias**



**Claudia Travassos**



**Roberto Vidal**

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## Dubai Centre for Family Businesses

The Dubai Centre for Family Businesses supports family-owned businesses in achieving continuity and a successful transition between generations by providing impactful services and initiatives. Dubai Chambers is a non-profit public entity that supports Dubai's vision as a global player by empowering businesses, providing innovative value-added services and access to influential networks.

DUBAI CHAMBER | DUBAI CENTRE FOR  
COMMERCE | FAMILY BUSINESSES

Their FFI members include FFI Fellow Adib Rashid, Salem Al Shamsi, Faisal Al Shehhi, Badreya Al Mutawa, Dina Khoury, Deema Dajani, and Maryam Al Marri. Deema Dajani is a member of the FFI Board of Directors.



**Adib Rashid**  
FFI Fellow  
Former FFI board member



**Salem Al Shamsi**



**Faisal Al Shehhi**  
ACFBA/ACFWA



**Badreya Al Mutawa**  
ACFBA/ACFWA



**Dina Khoury**  
CFBA



**Deema Dajani**  
ACFBA/ACFWA  
FFI Board of Directors



**Maryam Al Marri**

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## Fidelius

**Fidelius Family Office** is a trusted advisor to a select group of families across the Americas, ensuring every family finds their ideal set of solutions and providers for every key aspect of governance in family, business, ownership, and wealth. Fidelius offers only one product: expert and tailored guidance, always in the family's best interest.

FFI members are Luisa Cardona, Alicia Gerrits, Lisseth Herrera, Ernesto Lewin, Jose J. Mazariegos, FFI Fellow Rodolfo J. Paiz, and Marco Ramírez.





**Luisa Cardona**



**Alicia Gerrits**



**Lisseth Herrera**



**Ernesto Lewin**



**Jose J. Mazariegos**



**Rodolfo J. Paiz**

FFI Fellow  
GEN Faculty  
2022 International Award



**Marco Ramirez**

## Wealth Management Institute

The **Wealth Management Institute (WMI)** is committed to building capabilities to invest in a better tomorrow. WMI offers over 160 practice-based programs spanning wealth and asset management, family office, sustainable finance, philanthropy, risk and compliance. It also helms the Global-Asia Family Office (GFO) Circle as a network platform for the family office community and leads the Asia Centre for Changemakers (ACC).



FFI members include WMI CEO Mee Har Foo, FFI Fellow Esther Kong, Dawn Tan, Lay Peng Tan, Justin Tay, Siang Leng Wong, and Simon Yuen. Mee Har Foo is also a member of the FFI Board of Directors.



**Mee Har Foo**

FFI Board of Directors



**Esther Kong**

FFI Fellow



**Dawn Tan**



**Lay Peng Tan**



**Siang Leng Wong**



**Simon Yuen**

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## Wingspan Legacy Partners

Christina Wing founded **Wingspan Legacy Partners** to help founders and families navigate the intersections of family dynamics, business operations, wealth, legacy, and philanthropic impact. Wingspan works with enterprise families to provide purpose-built, long-term solutions and support for multigenerational success across family, business, wealth, and giving. Wingspan's client families comprise a global network of like-minded leaders who connect and learn as peers.



FFI members include Maryann Bell, Justin Huang, Anushka Jain, Vicki Morton, Kara Perusse, Hillary Sieber, Dylan Torchinsky, and Christina Wing. Maryann Bell and Hillary Sieber are presenting the session “Designed to End Well: Why Some Wealth Creators are Choosing to Sunset Capital Rather Than Create Dynastic Wealth” at the FFI Global Conference on October 30.



**Maryann Bell**

2026 FFI conference  
presenter



**Justin Huang**



**Anushka Jain**



**Vicki Morton**



**Kara Perusse**



**Hillary Sieber**  
2026 FFI conference  
presenter



**Dylan Torchinsky**



**Christina Wing**

## JOIN US FOR THE 2026 GLOBAL CONFERENCE



**REGISTER FOR THE CONFERENCE TODAY**

If you have registered for the conference, download the  
app and start connecting.

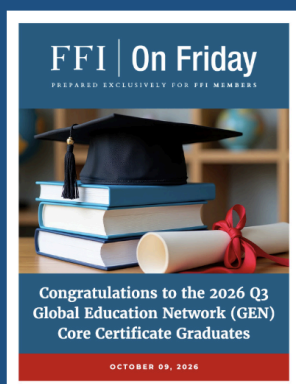
**DOWNLOAD THE CONFERENCE APP**

## FFI ANNUAL MEETING

November 12, 2026, 10:00  
a.m., Eastern Time

**Register via email  
invitation link by 12:15  
p.m., Eastern Time on  
November 10, 2026.**

## PREVIOUS EDITION



Today, we recognize the achievements of the third-quarter graduates of the FFI Global Education Network (GEN) Core Certificate Programs in Family Business Advising (CFBA) or Family Wealth Advising (CFWA). Through rigorous coursework and applied learning, these graduates have demonstrated a strong commitment to advancing best practices in family enterprise and wealth advising.

FFI congratulates these graduates on their achievement and welcomes them into the growing network of GEN-certified professionals worldwide.

[READ PREVIOUS EDITION](#)



## DATES TO REMEMBER

**Oct 28**

2026 FFI Global Pre-Conference

[LEARN MORE AND REGISTER](#)

**Oct 29–30**

2026 FFI Global Conference

[LEARN MORE AND REGISTER](#)

**Nov 1**

Enrollment Deadline for the Q4 GEN Core Program Enrollment

[LEARN MORE AND ENROLL](#)

**Nov 10**

Registration Deadline for the Annual Meeting

[REGISTER BY 12:15 P.M. EASTERN](#)

**Nov 12**

FFI Annual Meeting, 10AM Eastern

[REGISTER VIA EMAIL INVITATION LINK](#)