

**PREPARED EXCLUSIVELY
FOR FFI MEMBERS**



SEPTEMBER 11, 2026

Celebrating the 2026 FFI Organizational Members: Part VI



In today's *FFI on Friday* issue, we continue to feature FFI's organizational members. The organizational members of FFI play a vital role in advancing the field of family enterprise advising through research, education, and practical expertise. Each of these organizations brings deep experience serving multigenerational family businesses, family offices, and enterprising families around the world. From innovative research and governance advisory to next-generation development and strategic planning, their contributions exemplify the collaborative spirit that defines FFI.

Family Business Association

Family Business Association (FBA) helps family businesses in Australia and New Zealand to grow and thrive through connection, education, advocacy, peer-to-peer Forum Groups, events, guidance, resources and sector promotion. They advocate for a sector that plays an integral role in the economy and social fabric, accounting for 70% of all Australian businesses and 50% of the workforce. FBA supports family business owners, staff, family members connected to the business and the emerging generation, as well as the advisors who guide them, the partners who back the sector and the academics who research it.



The FFI members who are in FBA include FFI Fellows Richard Boyce, John Broons, David Harland, and Kristen Taylor-Martin, as well as GEN certificate recipients Lea Boyce and Duane O'Donnell.



Lea Boyce
CFBA



Richard Boyce
FFI Fellow



John Broons
FFI Fellow



David Harland
FFI Fellow



**Kristen Taylor-
Martin**
FFI Fellow

Formue

Formue was established in 2000 and has substantial operations in Sweden, Norway, and Denmark. Formue is an independent advisory office, offering holistic services in financial planning, investment analysis, allocation/market view, succession planning, legal and tax evaluations, accounting, banking evaluations, and in topics related to retirement and insurance.

FORMUE

FFI members include Øystein Bø, Alexander Heiberg, Tonje Johnsrud, Tor Kildal, Mari Larsen, Janicke Lovaas, Karianne Lund, Philip Mitchel, Bjørn Pedersen, Lasse Sabel, Jan Tore Andresen, Joel Uddenäs, and Helena von der Esch.



Helena von der Esch
FFI Fellow
Board of Directors
2026 Conference presenter



Øystein Bø



Alexander Heiberg



Tonje Johnsrud



Tor Kildal



Mari Larsen



Janicke Lovaas



Karianne Lund



Philip Mitchel



Bjørn Pedersen



Lasse Sabel



Jan Tore Andresen



Joel Uddenäs

Hemenway & Barnes

For more than 160 years, Hemenway & Barnes has helped individuals, families, owner-managed businesses, and nonprofit organizations with a range of legal, tax, investment, and personal issues, with their professionals often serving as trustees. From estate planning to charitable giving, business succession, and intergenerational wealth management, the firm provides integrated advice and service delivery.



Their FFI members are Mark Elefante, Kirsten Lovett, Alan McKenna, Ryan McManus, Laura Naylor, John Siciliano, and Sarah Waelchli.



Mark Elefante



Kirsten Lovett



Alan McKenna



Ryan McManus



Laura Naylor



John Siciliano



Sarah Waelchli

Singapore Management University

Since 2010, **Singapore Management University (SMU)** has recognized the emergence of Asian business families and discerned that they require specifically contextualized thought leadership and applied knowledge. In response to the growing needs of business families in Asia, SMU established the Business Families Institute (BFI) in 2012. The BFI aims to strengthen the ecosystem of entrepreneurial business families and stakeholders by addressing business family-specific issues such as succession, family governance, entrepreneurship and wealth management.



SMU's FFI members are Xuesong Geng, Kenneth Goh, Annie Koh, Neha Matlani, Jared Nai, Hang Wu Tang, and Mandy Tham.



Xuesong Geng



Kenneth Goh



Annie Koh



Neha Matlani



Jared Nai



Hang Wu Tang



Mandy Tham
CFBA/CFWA

University of Alberta School of Business



The **University of Alberta School of Business** is home to the Alberta Business Family Institute (ABFI) and the Centre for Entrepreneurship & Family Enterprise (CEFE). ABFI and CEFE link scholars, students, and business families together, providing targeted academic research, the study of family-owned businesses, and outreach focusing on strategic decision-making, governance, and succession planning for business families across Alberta and beyond.

Their FFI members are Mehri Baloochi, Vern Glaser, Matt Knight, Jennifer Kotadia, Jennifer Sloan, FFI Fellow Lloyd Steier, and Wenqiang Yin.

University of Alberta School of Business is a sponsor of the 2026 FFI Global Conference.



Mehri Baloochi



Vern Glaser

CFBA

2026 Conference presenter



Matt Knight

ACFBA/ACFWA

FFI Board of Directors



Jennifer Kotadia

CFBA



Jennifer Sloan

CFBA



Lloyd Steier

FFI Fellow

Barbara Hollander Award
Interdisciplinary Award



Wenqiang Yin

PREVIOUS EDITION



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[READ PREVIOUS EDITION](#)



DATES TO REMEMBER

Open NOW

Q4 GEN Core Program Enrollment through Nov 1

[LEARN MORE AND ENROLL](#)

Sep 21

Last Day to Vote in the 2026 Board Election

Sep 30

Registration Deadline for the 2026 Global Conference at the Summer Rate

[LEARN MORE AND REGISTER](#)

Oct 28

2026 FFI Global Pre-Conference

[LEARN MORE AND REGISTER](#)

Oct 29–30

2026 FFI Global Conference

[VIEW PROGRAM AND REGISTER](#)

Nov 12

FFI Annual Meeting, 10AM Eastern

[DETAILS TO FOLLOW](#)