From FFI Practitioner

Family business cases can serve as powerful tools to integrate into consulting and educational work with clients. Cases provide an engaging way for family enterprise members to recognize issues similar to the ones they face, helping evaluate potential, less emotionally-charged solutions. To further this publication’s mission to provide readers with practical materials that support their work with multi-generational family enterprises, we are pleased to feature a selection of family business cases previously published in FFI Practitioner.
Accounting & Financial Services

An Economic Time Bomb for Life Insurance Owners
by Mitzi Perdue

Legal

Control of the Dead Hand: A case study
by Ashvini Chopra

NextGen

Defusing NextGen's Explosive Exposé!
by Iris Leibowitz

Governance

Lessons on Governance: Pruning the Tree or Inclusion
by Marta Widz and Benoit Leleux

Succession

Managing and Focusing Energy for Successful Family Business Transitions
by Michael Madera
An analyzing family business case: tools and techniques
by Pramodita Sharma, Robert Blunden, Rania Labaki, Nava Michael-Tsabari, and Juan O. Rivera Algarin

This article identifies and explores thirteen analytical tools and techniques to understand the unique dilemmas and paradoxes faced by family firms.

Do you have an interesting case that you’d like to share with other advisers? If so, please consider writing for FFI Practitioner.

Related Article

If you enjoyed this article, view the related article that addresses common topics across disciplines, that can be used as examples or conversation starters with clients.

“Conversation-Starting Articles to Share with your Clients” by FFI Practitioner

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